# The Commons Tree Inventory and Management Plan | 2017

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#### The Commons Tree Inventory and Management Plan

#### MAKING THE MOST OF YOUR INVENTORY MANAGEMENT PLAN

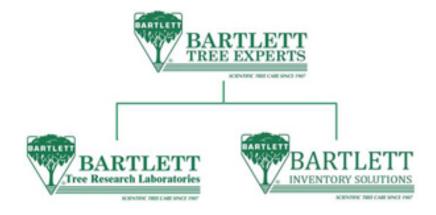
Those who operate a large business or institution understand how inventory impacts operations and budgeting. One must know what's there, how much or how many, and where it all is. But the task doesn't end there. To obtain the greatest benefit from inventory, owners or their designees must manage it. Are a company's tools, for example, old and defective, in need of repair, in short supply, or useless and taking up space that could be better occupied? A good management plan will address these issues and keep the inventory current, in good condition, and functioning for the benefit and safety of those involved.

Managing trees on a large property can seem like an overwhelming task, but the same principles of inventory management apply. This inventory and management plan should provide managers the data they need to develop realistic budgets for their tree maintenance needs, and it will help make The Commons a safer and more beautiful environment.

The following tips will assist you in making the most of this document:

#### Who's Who

Those who conducted the inventory and prepared this document are members of the Bartlett Inventory Solutions team. They are also employees of Bartlett Tree Experts. The Bartlett Inventory Solutions team is overseen by four technical advisors out of the Bartlett Tree Research Laboratories in Charlotte, North Carolina. The advisors are primarily charged with client support, coordination, quality control, and documentation of inventories and the related data. Extensively trained Regional Inventory Arborists from local Bartlett Tree Experts offices are the primary data collectors and authors of the management plans. Readers may interpret the terms "Bartlett Tree Experts," "Bartlett," "the Inventory Team," "the team," "we," and "our" as the Bartlett company and those who conducted the inventory and prepared this management plan.



#### **Subject Trees**

In this document, the term "subject trees" refers (depending on context) to some or all of the 187 trees included in the inventory.

#### **Definitions & Bolded Terms**

Some definitions or specifications are detailed within a given section to explain how readers should interpret certain terms or classifications. We have also appended a Glossary for other terms that appear throughout the document. The first reference to each of these terms appears in **bold** for the reader's convenience.

#### **How This Document is Organized**

An outline appears below that introduces the order in which the sections of the management plan will appear. The management plan layout is as follows:

#### Table of Contents

o Road map for the management plan

#### • Making the Most of Your Inventory Management Plan

 Explanations for how to efficiently and effectively understand and navigate this management plan document

#### • Executive Summary

• Synopsis of the major findings and recommendations

#### Introduction

o Brief explanation of the inventory and what was included

#### Goals & Objectives

Explanation of the specific goals and objectives for this inventory

#### Data Collection & Tree Inspection Methodology

o Lists, explanations, and definitions of all data collected during the inventory

#### Stand Dynamics Results

 Summary information for the entire tree population inventoried including risk ratings assigned during the inventory with corresponding table and map displays with figures if applicable

#### Recommendations

 Summary of all recommendations made during the inventory including associated table and map displays, explanations and examples, and figures if applicable

#### Defects or Observations

 List of all trees observed to have defects in the field in a table view with associated descriptive figures and maps if applicable

# • Entire Inventory

o List of all trees collected in a table display

## • List of Appended Items

o Listing of all appended items for this management plan

#### **EXECUTIVE SUMMARY**

In March 2017, the Bartlett Inventory Solutions (BIS) Team from Bartlett Tree Experts conducted an inventory of trees on The Commons. We identified 187 trees which included 20 species. The attributes that we collected include tree latitude and longitude, size, age and condition class, and a visual assessment of tree structure, health, and **vigor**.

We conducted the attribute collection using a sub-meter accuracy Global Positioning Satellite Receiver (GPSr) device with an error-in-location potential of not greater than three meters. Our recommendations for the subject trees over the next three-year period are outlined below. All tree work activities will comply with current American National Standards Institute (ANSI) Z133.1 requirements for safety.

#### **Tree Risk Assessments and Mitigation**

Perform the recommended tree risk mitigation activities for the 69 trees (37%) which we found defects or concerns that prompted the need to use the International Society of Arboriculture's (ISA) risk matrices in the field. Risk mitigation activities will comply with current ANSI A300 standard practices. Please see the Tree Risk Assessments, Limitations & Glossary section for more information.

#### **Soil Sampling**

Taking soil samples throughout planting beds and actively managed areas. Soil analysis provides information on the presence of soil nutrients, pH, organic matter, and cation exchange capacity.

#### **Bulk Density Sampling**

Taking bulk density samples throughout planting beds and actively managed areas to determine the amount of soil compaction.

#### **Root Collar Excavations**

Perform **root collar** excavations to 42 trees (22%) to lower risk of damaging conditions such as **girdling roots**, basal cankers, masking of root decay and lower-stem decay, and predisposing trees to various insect and disease pests.

#### Plant Health Care (PHC)

At the time of inventory, no pests were observed on the subject trees. However, we recommend implementing Bartlett's PHC program to monitor pests and disease that may not have been visible at the time of inventory. Treatments are therapeutic and preventative, and treatment timing is based on pest life cycle.

#### **Pruning**

Prune 149 trees (80%) for safety, health, structure, and appearance. Pruning will comply with current ANSI A300 standard practices for pruning.

#### **Structural Support**

Install new structural support systems in 5 trees (3%) to reduce risk of branch or whole tree failure. Structural support system installation will comply with current ANSI A300 standard practices for supplemental support systems.

#### **Lightning Protection**

Install new lightning protection systems in 3 trees (2%) to try and intercept lightning strikes and conduct them to the ground. Lightning protection system installation will comply with current ANSI A300 standard practices for lightning protection systems.

#### **Removals**

Remove 16 trees (9%) due to condition or because of their location in relation to other trees to try and prevent competition or damage to infrastructure.

#### **Advanced Tree Risk Assessments (Level 3)**

Provide an advanced tree risk assessment for 9 trees (5%) to evaluate the impact of wood decay that shows potential for failure.

#### **INTRODUCTION**

In March 2017, The City of Excelsior, MN retained Bartlett Tree Experts to perform an inventory of trees in The Commons. Team members Michael Van Dyken and Michael Sherwood visited the site on March 1 to conduct the inventory.

The inventory included:

- identifying trees and attaching to each tree a tag with assigned tag number (Tags ranging from 1 to 187);
- identifying the trees' condition, health, and vigor;
- recommending risk evaluations and removals of appropriate trees;
- recommending tree care, soil care and fertilization, structural support, and pest management treatments to promote tree safety, health, appearance, and longevity; and
- mapping the trees using GPSr hardware and Geographic Information System (GIS) software, and Bartlett Tree Experts' ArborScope™ web-based management system

The methods and procedures we used to make the above determinations and recommendations are detailed in the following sections.

#### **GOALS & OBJECTIVES**

An effective management plan communicates clear goals and the specific objectives designed to carry out those goals. We intend "goal" to mean the overall aim or result we expect to achieve for the client in producing the inventory and management plan. The objectives are the specific actions taken or recommended to support goal completion. The table below describes each goal and its corresponding objective(s).

#### **GOALS & OBJECTIVES**

GOAL	OBJECTIVES TO ACCOMPLISH GOAL
Establish the tree inventory (per numbers agreed) on The Commons.	Using Trimble® Geo GPSr hardware and ArborScope™ Inventory Management Tools, collect data such as tree name, location, size, age class, and condition class.  Place tag on each tree inventoried.
Provide mechanism for managing inventory, recommendations, and related budget planning.	Provide map or maps of the inventoried trees to assist the client in managing property areas.  Submit a comprehensive management plan that documents and organizes findings and provides other resources to assist the client in efficient use of the information.
Maximize client understanding and implementation of management plan.	Include in management plan specific explanations and visuals related to plan recommendations.  Provide appended resources that address health, procedures, and standards related to tree care.  Make periodic contact with client to follow up and answer any questions about the management plan's contents.
Maximize immediate and long-term tree health and aesthetics.	Implement recommended plant-health-care program that uses     • integrated pest management     • soil care and fertilization     • maintenance pruning
Manage immediate and long-term risk associated with trees in high-use areas.	Implement recommended risk-management measures that include     • risk-reduction pruning     • required removals     • tree structure evaluations

#### **DATA COLLECTION & TREE INSPECTION METHODOLOGY**

In conducting the inventory, we used specialized equipment and software and followed specific procedures to determine tree characteristics, risk evaluations, and recommendations. The following explanation will assist the reader in interpreting the findings of this management plan.

#### **Data Collection Equipment & Attribute Data**

The Inventory Team used Trimble® Geo GPSr hardware units,  $TerraSync^{TM}$  and GPS Pathfinder® Office GIS software, and Bartlett Tree Experts' ArborScope $^{TM}$  web-based management system to inventory the trees. The attribute data we collected on site are listed below.

- botanical name and regional common name according to local ISA Chapter Tree Species List
- tree location based on GPS coordinate system
- tag number
- diameter at breast height (DBH)
- canopy radius
- age class
- height class
- condition class
- root zone infringement, based on **dripline** and estimated **grayscape** (e.g., sidewalks) impact on root zone
- infrastructure interaction (between trees and grayscape that may cause an undesirable condition
- priority of tree and shrub work (based on 3-year management plan)
- pruning
- need for and inspection of existing structural support systems
- need for and inspection of existing lightning protection systems
- need for advanced tree risk assessments (Level 3)
- tree removals
- soil care and fertilization recommendations
- plant health care recommendations
- noted defects/observations
- observed pests/diseases

#### **Specifications/Definitions**

#### **Age Class**

**New Planting**Tree not yet established

**Young** Established tree but not in the landscape for many years **Semi-mature** Established tree but has not yet reached full growth potential

**Mature** Tree within its full growth potential

**Over-mature** Tree that is declining or beginning to decline due to its age

#### **Height Class**

**Small** Less than 15 feet **Medium** 15 to 40 feet

**Large** Greater than 40 feet

#### **Condition Class**

Dead

**Poor** Most of the canopy displays dieback and undesirable leaf color, inappropriate leaf size or inadequate new growth. Tree or parts of tree are in the process of failure.

Fair Parts of canopy display undesirable leaf color, inappropriate leaf size, and inadequate

new growth. Parts of the tree are likely to fail.

**Good** Tree health and condition are acceptable.

#### **Tree and Shrub Care Priority**

Priority class recommendations are based on a three-year management plan that takes into consideration tree species, condition, location, age, and proximity to infrastructure. We intend that this rating system assist decision makers in prioritizing tree pruning, cabling and bracing, and tree lightning protection recommendations. *Trees with a priority of 1 and an Overall Risk Rating of Extreme or High (see definitions in the next section) should be addressed immediately.* Prioritization does not take into account any budgetary or financial considerations.

Recommendations for Priorities 1, 2, and 3 are all based on observations by the inventory arborist. The following additional information clarifies each priority class:

- **Priority 1** To be addressed in years 1 or 2 of the management cycle. Priority 1 may include trees with large dead wood, structural defects, located in exposed sites, high aesthetic value, and/or parts that are currently negatively interacting with infrastructure, such as branches that touch buildings, interfere with signage or lighting, or obstruct pathways.
- **Priority 2** To be addressed in years 2 or 3 of the management cycle. Priority 2 may include trees with small dead wood, developing structural defects, located in semi-exposed sites, moderate esthetic value, and/or parts that are anticipated to negatively interact with infrastructure, such as branches that touch buildings, interfere with signage or lighting, or obstruct pathways.
- **Priority 3** To be addressed in year 3 of the management cycle. Priority 3 may include trees with small dead wood, developing structural defects, located in lesser used sites, and/or parts that are anticipated to negatively interact with infrastructure, such as branches that rub on buildings, interfere with signage or lighting, or obstruct pathways.

#### **Pruning**

Each of the following is a <u>selective pruning technique</u> to achieve the pruning goal described:

**Clean** Remove one or more of dead, diseased, and/or broken branches

**Raise** Provide vertical clearance

**Thin** Reduce height or spread, sometimes for a particular branch (overextended or co-

dominant)

**Reduce** Reduce height or spread

**Structural** Select live branches and stems to influence orientation, spacing, growth rate,

strength of attachment, and ultimate size of branches and stems; possibly to

reduce defects or space main branches on mature trees.

**Vista** A combination of thinning and reduction pruning to enhance the view from a

vantage point to an area of interest while minimizing negative impacts on tree

structure and health.

#### Tree Risk Assessments, Limitations & Glossary

In accordance with industry standards, tree risk ratings are derived from a combination of three factors: the *likelihood of failure*, the *likelihood of the failed tree part impacting a target*, and the *consequences* of the target being struck. The guidelines used to classify each of these factors are presented in the *ISA's BMP for Tree Risk Assessment* and guidelines developed by the Bartlett Tree Research Laboratories. *These factors are then used to categorize tree risk as Extreme, High, Moderate or Low.* The factors used to define your risk ratings are identified in this report. An explanation of terms used in this report appears in the glossary located in the appendix. The information provided in this report is based on the conditions identified at the time of inspection. Tree conditions do change over time so reassessment is recommended annually and after major storm events.

#### **Limitations of Tree Risk Assessments**

It is important for the tree owner or manager to know and understand that all trees pose some degree of risk from failure or other conditions. The information and recommendations within this report have been derived from the level of tree risk assessment identified in this report, using the information and practices outlined in the *International Society of Arboriculture's Best Management Practices for Tree Risk Assessment*, as well as the information available at the time of the inspection. However, the overall risk rating, the mitigation recommendations, or any other conclusions do not preclude the possibility of failure from undetected conditions, weather events, or other acts of man or nature. Trees can unpredictably fail even if no defects or other conditions are present. It is the responsibility of the tree owner or manager to schedule repeat or advanced assessments, determine actions, and implement follow up recommendations, monitoring and/or mitigation.

Bartlett Tree Experts can make no warranty or guarantee whatsoever regarding the safety of any tree, trees, or parts of trees, regardless of the level of tree risk assessment provided, the risk rating, or the residual risk rating after mitigation. The information in this report

should not be considered as making safety, legal, architectural, engineering, landscape architectural, land surveying advice or other professional advice. This information is solely for the use of the tree owner and manager to assist in the decision making process regarding the management of their tree or trees. Tree risk assessments are simply tools which should be used in conjunction with the owner or tree manager's knowledge, other information and observations related to the specific tree or trees discussed, and sound decision making.

#### Glossary

Tree risk assessment has a unique set of terms with specific meanings. Definitions of all specific terms may be found in the International Society of Arboriculture's *Best Management Practice for Tree Risk Assessment*. Definitions of some of these terms used in this report are as follows:

The *likelihood of failure* may be categorized as imminent meaning that failure has started or could occur at any time; probable meaning that failure may be expected under normal weather conditions within the next 3 years; possible meaning that failure could occur, but is unlikely under normal weather conditions during that time frame; and improbable meaning that failure is not likely under normal weather conditions, and may not occur in severe weather conditions during that time frame.

The likelihood of the failed tree part impacting a target may be categorized as high meaning that a failed tree or tree part will most likely impact a target; medium meaning that a failed tree or tree part may or may not impact a target with equal likelihood; low meaning that the failed tree or tree part is not likely to impact a target; and very low meaning that the chance of a failed tree or tree part impacting the target is remote.

The *likelihood of failure and impact* is defined by the Likelihood Matrix below.

#### LIKELIHOOD OF FAILURE AND IMPACT

Likelihood of	Likelihood of Impacting Target						
Failure	Very Low	Low	Medium	High			
Imminent	Unlikely	Somewhat likely	Likely	Very Likely			
Probable	Unlikely	Unlikely	Somewhat likely	Likely			
Possible	Unlikely	Unlikely	Unlikely	Somewhat likely			
Improbable	Unlikely	Unlikely	Unlikely	Unlikely			

The *consequences* of a known target being struck may be categorized as severe meaning that impact could involve serious personal injury or death, damage to high value property, or disruption to important activities; significant meaning that the impact may involve personal injury, property damage of moderate to high value, or considerable disruption; minor meaning that impact could cause low to moderate property damage, small disruptions to traffic or a communication utility, or minor injury; and negligible meaning that impact may involve low value property damage, disruption that can be replaced or repaired, and do not involve personal injury.

Targets are people, property, or activities that could be injured, damaged or disrupted by a tree failure.

Levels of assessment 1) Limited visual assessments are conducted to identify obvious defects. 2) Basic assessments are visual inspections done by walking around the tree looking at the site, buttress roots, trunk and branches. It may include the use of simple tools to gain information about the tree or defects. 3) Advanced assessments are performed to provide detailed information about specific tree parts, defects, targets of site conditions. Drilling to detect decay is an advanced assessment technique.

*Tree Risk Ratings* are terms used to communicate the level of risk rating. They are defined in defined in the Risk Matrix below as a combination of Likelihood and Consequences:

#### ISA RISK MATRIX

Likelihood of	Consequences of the Tree Failure							
Failure & Impact	ure & Impact Negligible		Significant	Severe				
Very Likely	Low	Moderate	High	Extreme				
Likely	Low	Moderate	High	High				
Somewhat likely	Low	Low	Moderate	Moderate				
Unlikely	Low	Low	Low	Low				

*Overall tree risk rating* is the highest individual risk identified for the tree. The *residual risk* is the level of risk the tree should pose after the recommended mitigation.

# **STAND DYNAMICS RESULTS**



#### **STAND DYNAMICS RESULTS**

In reviewing the results and recommendations, the reader will find useful the specifications and definitions detailed in the preceding methodology above. We used the following categories to organize the stand dynamics results, which are displayed in tables:

- Tree Risk Assessment Report and Mitigation
- Subject Trees Summarized According to:
  - Tree Species Identified
  - Condition Class
  - Age Class
  - o Tree Size per DBH
  - o Tree Asset Value
  - o Tree Location Value

Where appropriate, we have included explanations, photos, drawings, or other information to illuminate the table contents.

#### **Tree Risk Assessment Report and Mitigation**

As part of the inventory process, the Inventory Team conducts a basic assessment (Level 2) from the ground. While every tree poses a risk, typically Low, the trees in the following table were assigned *likelihood of failure*, *likelihood of the failed tree part impacting a target*, and consequences ratings in the field. The Inventory Team found conditions with these trees that posed a hazardous situation, prompting the arborists to go through the steps outlined in the Tree Risk Assessments, Limitations, and Glossary section of this plan. Risk ratings were then assigned to these trees.

The Tree Risk Table below summarizes the inventoried trees that were observed posing a hazardous situation during the course of the inventory. The table is organized first by Overall Risk Rating (highest to lowest), then by Tree Care Priority (ascending order), and finally by Tree ID (ascending order).

# TREE RISK ASSESSMENT REPORT AND MITIGATION (69 Trees)

14	13	12	7	л	146	Tree ID
Oak-White	Linden- American	Oak-White	0ak-Bur	0ak-Bur	Oak- Northern Red	Common Name
23	26	24	29	28	02	DBH
Fair	Fair	Fair	Poor	Fair	Poor	Condition
Low	Low	Low	Low	Low	Moderate	Overall Risk Rating
Beach	Beach	Beach	Path	Path	Parking	Primary Target
Н	1	1	H	1	1	Tree Care Priority
• Stem	:	• Crown	:			Advanced Assessment
Clean	Clean	Clean	Clean	Clean	Remove	Pruning
į	:	ï	į			Structural Support
i.	ï	ï	i.	Yes	i.	Root Collar Excavation
<ul><li>Dead branches</li><li>&gt;2</li><li>Co-dominant leaders</li><li>Decay-Stem</li></ul>	<ul><li>Dead branches</li><li>&lt;=2</li><li>Wound-branch</li><li>Cavity-branch</li></ul>	<ul><li>Dead branches</li><li>2</li><li>Cavity-branch</li><li>Cavity-stem</li></ul>	<ul><li>Dead branches</li><li>&gt;2</li><li>Co-dominant leaders</li><li>Included bark</li></ul>	<ul><li>Dead branches</li><li>2</li><li>Girdling roots</li><li>suspected</li></ul>	<ul><li>Cavity-root flare</li><li>Cavity-stem</li><li>Lean</li></ul>	Defect(s) or Observation(s)

Tree ID	Common Name	DBH	Condition	Overall Risk Rating	Primary Target	Tree Care Priority	Advanced Assessment	Pruning	Structural Support	Root Collar Excavation	Defect(s) or Observation(s)
15	Linden- American	26	Fair	Low	Beach	1	::	Clean	:	Yes	<ul> <li>Dead branches</li> <li>2</li> <li>Cavity-branch</li> <li>Girdling roots</li> <li>suspected</li> </ul>
16	Oak- Northern Red	24	Poor	Low	Beach	1	i .	Remove	ï	i .	<ul><li>Dead branches</li><li>2</li><li>Decay-Root</li><li>flare</li></ul>
17	0ak-White	27	Fair	Low	Beach	1	i i	Clean	:	:	<ul><li>Dead branches</li><li>2</li><li>Cavity-stem</li><li>Co-dominant leaders</li></ul>
22	Poplar- Eastern	35	Fair	Low	Building	1	:	Clean	1	:	• Dead branches >2
24	0ak-Bur	29	Fair	Low	Bench	1		Clean			<ul><li>Dead branches</li><li>&gt;2</li></ul>
25	0ak-Bur	26	Poor	Low	Path	1	:	Remove	:	i i	<ul> <li>Dead branches</li> <li>2</li> <li>Co-dominant leaders</li> <li>Included bark</li> <li>Decay-Stem</li> </ul>
26	0ak-Bur	21	Fair	Low	Bench	₽		Clean	:	į	<ul><li>Dead branches</li><li>2</li><li>Lean</li><li>Included bark</li></ul>

38	36	34	33	32	30	28	27	Tree ID
0ak-Bur	0ak-Bur	0ak-Bur	0ak-Bur	0ak-Bur	0ak-Bur	0ak-Bur	0ak-Bur	Common Name
31	25	25	14	28	21	22	23	DBH
Poor	Fair	Fair	Fair	Fair	Fair	Fair	Fair	Condition
Low	Low	Low	Low	Low	Low	Low	Low	Overall Risk Rating
Path	Path	Path	Path	Path	Picnic table	Bench	Path	Primary Target
1	1	Ľ	1	1	1	1	1	Tree Care Priority
:	::	• Stem		:	• Stem	:	::	Advanced Assessment
Remove	Clean	Clean	Clean	Clean	Clean	Clean	Clean	Pruning
i i	Cable	:	:	I	:	:	:	Structural Support
ii	:	i i	ï	I	ï	:	:	Root Collar Excavation
<ul><li>Decay-Stem</li><li>Lean</li><li>Dead branches</li><li>&gt;2</li></ul>	<ul> <li>Dead branches</li> <li>2</li> <li>Co-dominant leaders</li> <li>Included bark</li> </ul>	<ul><li>Dead branches</li><li>&gt;2</li><li>Lean</li><li>Decay-Stem</li></ul>	<ul><li>Dead branches</li><li>2</li><li>Suppressed</li><li>Cavity-stem</li></ul>	<ul><li>Dead branches</li><li>2</li><li>Lean</li></ul>	<ul><li>Dead branches</li><li>2</li><li>Cavity-stem</li><li>Decay-Stem</li></ul>	• Dead branches >2	<ul><li>Dead branches</li><li>&gt;2</li><li>Seam</li><li>Lean</li></ul>	Defect(s) or Observation(s)

62	61	58	55	52	51	47	Tree ID
Oak- Northern Red	Oak- Northern Red	Oak-White	Ash-Green	Ash-Green	0ak-Bur	Honeylocust- Thornless Common	Common Name
22	26	22	24	29	26	18	DBH
Fair	Fair	Fair	Fair	Fair	Fair	Fair	Condition
Low	Low	Low	Low	Low	Low	Low	Overall Risk Rating
Building	Overhead lines	Building	Picnic table	Picnic table	Play area	Sidewalk	Primary Target
₽	1	1	1	1	1	1	Tree Care Priority
:		•••	::				Advanced Assessment
Clean	Clean	Clean	Clean	Clean, Reduce	Clean	Clean	Pruning
:	:	:	:	:	:	:	Structural Support
i	:	:	Yes	Yes	Yes	:	Root Collar Excavation
<ul><li>Uneven crown</li><li>Dead branches</li><li>2</li></ul>	<ul><li>Uneven crown</li><li>Dead branches</li><li>&gt;2</li></ul>	• Dead branches <=2	<ul> <li>Co-dominant leaders</li> <li>Dead branches</li> <li>=2</li> <li>Poor branch structure</li> <li>Buried root collar</li> </ul>	<ul> <li>Buried root</li> <li>collar</li> <li>Dead branches</li> <li>2</li> <li>Co-dominant</li> <li>leaders</li> </ul>	<ul><li>Buried root</li><li>collar</li><li>Dead branches</li><li>&gt;2</li><li>Lean</li></ul>	<ul><li>Dead branches</li><li>2</li><li>Co-dominant</li><li>leaders</li></ul>	Defect(s) or Observation(s)

Oak- 90 Northern Red		80 Oak-Bur	76 Oak- Red	Oak- 66 Northern Red	Oak- 65 Northern	<b>64</b> Oak-White	63 Oak-White	Tree Con ID Na
						-		Common Name
	31	25	25	24	22	26	22	DBH
	Fair	Fair	Poor	Fair	Fair	Fair	Fair	Condition
	Low	Low	Low	Low	Low	Low	Low	Overall Risk Rating
	Play area	Bench	Beach	Tennis court	Tennis court	Overhead lines	Building	Primary Target
<u> </u>	1	1	1	1	1	1	1	Tree Care Priority
		:	• Crown	:				Advanced Assessment
Clean	Clean	Clean	Clean	Clean	Clean	Clean	Clean	Pruning
								Structural Support
	:	I		ï		•••		Root Collar Excavation
• Dead branches	<ul><li>Dead branches</li><li>2</li><li>Poor branch</li><li>structure</li><li>Fungi/conks</li></ul>	<ul><li>Dead branches</li><li>2</li><li>Cavity-branch</li></ul>	<ul><li>Dead branches</li><li>&gt;2</li><li>Storm damage</li></ul>	<ul><li>Dead branches</li><li>2</li><li>Storm damage</li><li>Uneven crown</li></ul>	<ul> <li>Dead branches</li> <li>2</li> <li>Poor branch</li> <li>structure</li> <li>Uneven crown</li> </ul>	• Dead branches >2	<ul><li>Uneven crown</li><li>Dead branches</li><li>&gt;2</li><li>Lean</li></ul>	Defect(s) or Observation(s)

124	115	111	110	106	Tree ID
Oak-Bur	Pine-Scotch	Arborvitae- Eastern	Elm-Siberian	Elm-Siberian	Common Name
29	22	15	11	26	DBH
Fair	Fair	Fair	Fair	Fair	Condition
Low	Low	MoT	Low	Low	Overall Risk Rating
Bandshell seating area	Picnic table	Picnic table	Picnic table	Picnic table	Primary Target
1	1	1	1	1	Tree Care Priority
:	ï	:	ï	:	Advanced Assessment
Clean	Clean	Clean	Clean	Clean	Pruning
:	ŧ		:	:	Structural Support
:	i.		:	:	Root Collar Excavation
<ul> <li>Co-dominant</li> <li>leaders</li> <li>Dead branches</li> <li>2</li> <li>Wound-branch</li> <li>Wound-stem</li> <li>Hanger</li> </ul>	<ul><li>Dead branches</li><li>&lt;=2</li><li>Broken</li><li>branch(s)</li><li>Lean</li></ul>	<ul><li>Hanger</li><li>Co-dominant</li><li>stems</li><li>Included bark</li></ul>	<ul><li>Dead branches</li><li>&lt;=2</li><li>Co-dominant</li><li>stems</li><li>Uneven crown</li></ul>	<ul> <li>Dead branches</li> <li>&lt;=2</li> <li>Co-dominant leaders</li> <li>Included bark</li> <li>Wound-root</li> </ul>	Defect(s) or Observation(s)

	mmon ame White hern	n DBH 33 26	Oak- 147 Northern Red		Oak- 143 Northern Red	Oak- 135 Northern Red	126 Oak-	Tree Cor
<b>Condition</b> Fair Fair				Low	Low	Low		Overall Risk Rating
ConditionOverall Risk RatingFairLowFoorLow	Overall Risk Rating Low Low	ing		Path	Street	Path	Bench	Primary Target
Condition Risk Rating Fair Low Fair Low Foor Low S	Overall Risk Rating Low F Low F	ing F	<b>.</b>	12	1	1	1	Tree Care Priority
ConditionOverall Risk RatingPrimary Target PriorityFairLowBench1FairLowPath1	Overall Primary Care Risk Target Priority  Low Bench 1  Low Path 1  Low Street 1	rall Primary Care sk Target Priority  Bench 1  Path 1  Street 1		i	:	:	• Stem	Advanced Assessment
ConditionOverall Risk RatingPrimary Care TargetTree Care PriorityAdvanced AssessmentFairLowBench1• StemPoorLowPath1	Overall Risk Target Primary Care Rating Bench 1 • Stem  Low Path 1  Low Street 1	rall Primary Care sk Target Priority Assessment  Bench 1 • Stem  Path 1	2	Clean	Remove	Clean	Clean	Pruning
ConditionOverall Risk RatingPrimary Target TargetCare PriorityAdvanced AssessmentPruningFairLowBench1• StemCleanFairLowPath1Clean	Overall Risk Rating       Primary Target Priority       Advanced Assessment       Pruning         Low       Bench       1       • Stem       Clean         Low       Path       1        Clean         Low       Street       1        Remove	rall sk ing       Primary Care Target       Advanced Assessment       Pruning         Bench       1       • Stem       Clean         Path       1        Clean         Street       1        Remove		::	i i		:	Structural Support
ConditionOverall Risk RatingPrimary Target TargetCare PriorityAdvanced AssessmentPruningFairLowBench1• StemCleanFairLowPath1Clean	Overall Risk Rating       Primary Target Priority       Advanced Assessment       Pruning         Low       Bench       1       • Stem       Clean         Low       Path       1        Clean         Low       Street       1        Remove	rall sk ing       Primary Care Target       Advanced Assessment       Pruning         Bench       1       • Stem       Clean         Path       1        Clean         Street       1        Remove		:			:	Root Collar Excavation
Condition       Nearing Risk Rating       Primary Tree Target       Advanced Assessment       Pruning Assessment       Structural Support         Fair       Low       Bench       1       • Stem       Clean          Fair       Low       Path       1        Clean          Poor       Low       Street       1        Remove	Overall Risk Rating       Primary Tree Target       Advanced Assessment       Pruning Assessment       Structural Support         Low       Bench       1       • Stem       Clean          Low       Path       1        Clean          Low       Street       1        Remove	rall sk ing       Primary Tree Target       Advanced Advanced Assessment       Pruning       Structural Support         Bench       1       • Stem       Clean          Path       1        Clean          Street       1        Remove	• Co-dominant leaders	<ul><li>Wound-root flare</li><li>Cavity-stem</li><li>Storm damage</li><li>Dead branches</li><li>2</li></ul>	<ul><li>Wound-stem</li><li>Cavity-stem</li><li>Poor branch structure</li></ul>	<ul><li>Dead branches</li><li>2</li><li>Co-dominant</li><li>leaders</li></ul>	<ul><li>Dead branches</li><li>&gt;2</li><li>Lean</li><li>Cavity-branch</li><li>Cavity-stem</li></ul>	Defect(s) or Observation(s)

157	155	153	152	Tree ID
Ash-Green	Maple-Silver	0ak-Bur	Maple-Sugar	Common Name
23	51	25	29	DBH
Fair	Poor	Fair	Fair	Condition
Low	Low	Low	Low	Overall Risk Rating
Path	Path	Path	Sitting area	Primary Target
1	1	1	1	Tree Care Priority
:	:	::	::	Advanced Assessment
Clean	Clean	Clean	Clean	Pruning
	Cable			Structural Support
i.	Yes	Yes	:	Root Collar Excavation
<ul> <li>Broken</li> <li>branch(s)</li> <li>Dead branches</li> <li>2</li> <li>Co-dominant</li> <li>leaders</li> </ul>	<ul> <li>Buried root</li> <li>collar</li> <li>Dead branches</li> <li>2</li> <li>Hanger</li> <li>Included bark</li> <li>Wound-branch</li> <li>Cavity-root</li> <li>flare</li> </ul>	<ul> <li>Buried root</li> <li>collar</li> <li>Poor branch</li> <li>structure</li> <li>Dead branches</li> <li>2</li> <li>Co-dominant</li> <li>leaders</li> </ul>	<ul> <li>Cavity-root</li> <li>flare</li> <li>Wound-stem</li> <li>Dead branches</li> <li>2</li> <li>Poor branch</li> <li>structure</li> <li>Uneven crown</li> </ul>	Defect(s) or Observation(s)

171	170	163	162	161	Tree ID
Honeylocust- Thornless Common	Honeylocust- Thornless Common	Honeylocust- Thornless Common	Ash-Green	Maple-Silver	Common Name
20	18	21	27	47	DBH
Fair	Fair	Fair	Fair	Poor	DBH Condition
Low	Low	Low	Low	Low	Overall Risk Rating
Path	Path	Path	Path	Parking	Primary Target
₽	1	1	1	1	Tree Care Priority
:	:	:	ï	:	Advanced Assessment
Clean, Reduce	Clean	Clean	Clean	Clean	Pruning
ŧ				Cable	Structural Support
Yes					Root Collar Excavation
<ul> <li>Buried root collar</li> <li>Co-dominant leaders</li> <li>Poor branch structure</li> <li>Dead branches</li> </ul>	<ul> <li>Included bark</li> <li>Co-dominant leaders</li> <li>Dead branches</li> <li>&lt;=2</li> </ul>	<ul><li>Co-dominant leaders</li><li>Dead branches</li><li>2</li></ul>	<ul> <li>Co-dominant leaders</li> <li>Broken branch(s)</li> <li>Dead branches</li> </ul>	<ul><li>Cavity-stem</li><li>Dead branches</li><li>2</li><li>Co-dominant leaders</li><li>Included bark</li></ul>	Defect(s) or Observation(s)

183	182	178	175	174	Tree ID
	2 Ash-Green	8 Ash-Green			
Honeylocust- Thornless Common	reen	reen	Elm-Siberian	Elm-Siberian	Common Name
23	29	19	3 3	29	DBH
Fair	Fair	Fair	Poor	Poor	Condition
Low	Low	Low	Low	Low	Overall Risk Rating
Sitting area	Sitting area	Street	Parking	Parking	Primary Target
1	1	1	1	1	Tree Care Priority
:		ï	:	:	Advanced Assessment
Clean	Clean	Clean	Remove	Remove	Pruning
ï	:	i	:	:	Structural Support
Yes	:	i.	:	:	Root Collar Excavation
<ul> <li>Co-dominant leaders</li> <li>Dead branches</li> <li>=2</li> <li>Poor branch structure</li> <li>Buried root collar</li> </ul>	<ul><li>Co-dominant stems</li><li>Dead branches</li><li>2</li></ul>	<ul><li>Uneven crown</li><li>Dead branches</li><li>&lt;=2</li></ul>	<ul> <li>Dead branches</li> <li>Dead branches</li> <li>=2</li> <li>Dieback</li> <li>(severe)</li> <li>Co-dominant leaders</li> </ul>	<ul> <li>Cavity-root flare</li> <li>Wound-branch</li> <li>Dead branches</li> <li>2</li> <li>Co-dominant leaders</li> </ul>	Defect(s) or Observation(s)

56	46	43	42	31	Tree ID
Oak-Bur	Ash-Green	Ash-Green	Ash-Green	0ak-Bur	Common Name
22	18	22	30	18	DBH
Poor	Fair	Fair	Poor	Fair	Condition
Low	Low	Low	Low	Low	Overall Risk Rating
Bench	Parking	Parking	Picnic table	Path	Primary Target
2	2	2	2	2	Tree Care Priority
					Advanced Assessment
Clean	Clean, Reduce	Clean, Reduce	Remove	Clean	Pruning
:	:		:	:	Structural Support
:	:	:	:	:	Root Collar Excavation
<ul> <li>Lean</li> <li>Wound-stem</li> <li>Poor branch</li> <li>structure</li> <li>Dead branches</li> </ul>	<ul> <li>Dead branches</li> <li>&lt;=2</li> <li>Co-dominant leaders</li> <li>Overextended branch</li> </ul>	<ul> <li>Co-dominant leaders</li> <li>Dead branches</li> <li>2</li> <li>Broken branch(s)</li> <li>Overextended branch</li> </ul>	<ul> <li>Co-dominant leaders</li> <li>Dead branches</li> <li>2</li> <li>Decay-Stem</li> <li>Poor branch structure</li> <li>Overextended branch</li> </ul>	• Dead branches >2	Defect(s) or Observation(s)

Tree ID	Common Name	DBH	Condition	Overall Risk Rating	Primary Target	Tree Care Priority	Advanced Assessment	Pruning	Structural Support	Root Collar Excavation	Defect(s) or Observation(s)
87	0ak- Northern Red	25	Fair	Low	Scoreboard	2	• Stem	Clean	··	į	<ul><li>Storm damage</li><li>Dead branches</li><li>2</li><li>Decay-Stem</li><li>Cavity-stem</li></ul>
134	Oak- Northern Red	25	Fair	Low	Path	2	• Stem	Clean		:	<ul><li>Wound-stem</li><li>Wound-root</li><li>Dead branches</li><li>=2</li></ul>
11	0ak-Bur	22	Fair	Low	Play area	ω	ŧ	Remove	:	i	<ul> <li>Cavity-root flare</li> <li>Decay-Stem</li> <li>Cavity-stem</li> <li>Dead branches</li> <li>2</li> <li>Suppressed</li> </ul>
50	0ak- Northern Red	28	Fair	Low	Sidewalk	ω	• Crown	Reduce	:	ļ	<ul> <li>Decay-Branch</li> <li>Co-dominant leaders</li> <li>Topping/heading cuts</li> <li>Cavity-stem</li> </ul>

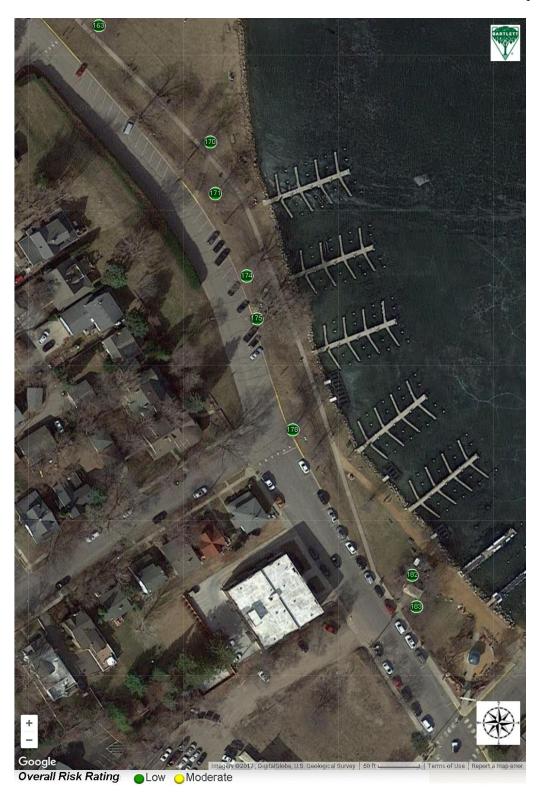
# INVENTORIED TREES ASSIGNED RISK RATINGS AT THE TIME OF DATA COLLECTION (BEACH)



# INVENTORIED TREES ASSIGNED RISK RATINGS AT THE TIME OF DATA COLLECTION (BASEBALL FIELD)



# INVENTORIED TREES ASSIGNED RISK RATINGS AT THE TIME OF DATA COLLECTION (DOCKS)



# **Stand Dynamics**

# **Tree Species Identified**

Our inventory revealed 20 species of trees, as detailed in the following table:

#### TREE SPECIES IDENTIFIED

Genus	Species	Common Name	Count	% Distribution Total
	negundo	Boxelder	1	1%
	platanoides	Maple-Norway	5	3%
Acer	rubrum	Maple-Red	5	3%
	saccharinum	Maple-Silver	4	2%
	saccharum	Maple-Sugar	7	4%
Acer Tota	1		22	12%
Fraxinus	pennsylvanica	Ash-Green	27	14%
Gleditsia	triacanthos	Honeylocust-Thornless Common	7	4%
Malus	sp.	Crabapple	4	2%
Picea	abies	Spruce-Norway	2	1%
Pinus nigra		Pine-Austrian	2	1%
Pinus	sylvestris	Pine-Scotch	7	4%
Pinus Tot	al		9	5%
Populus	deltoides	Poplar-Eastern	2	1%
	alba	Oak-White	11	6%
Ouenaus	bicolor	Oak-Swamp White	2	1%
Quercus	macrocarpa	Oak-Bur	34	18%
	rubra	Oak- Northern Red	39	21%
Quercus T	Total		86	46%
Thuja	occidentalis	Arborvitae-Eastern	5	3%
Tilia	americana	Linden-American	11	6%
Ulmus	americana	Elm-American	3	2%
Ullius	pumila	Elm-Siberian	9	5%
<i>Ulmus</i> To	tal		12	6%
<b>Grand To</b>	tal		187	100%

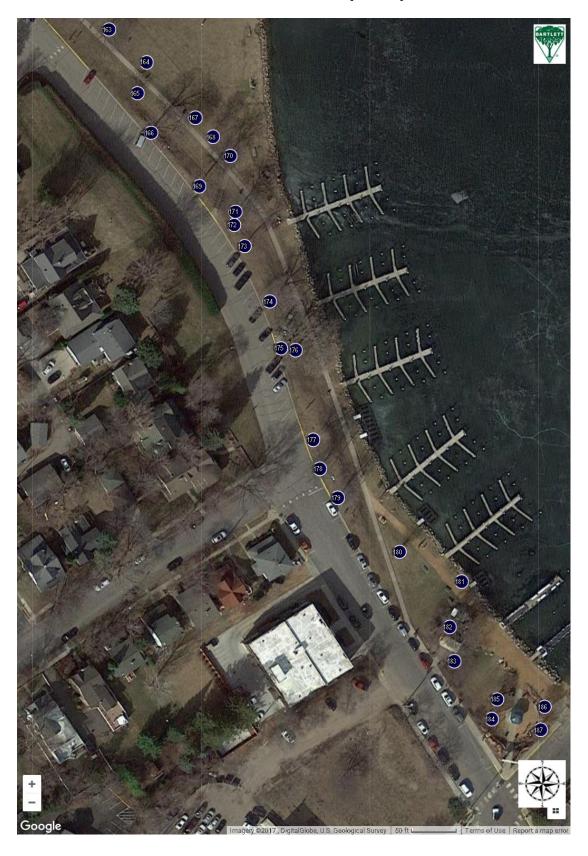
# 2017 TREE INVENTORY (BEACH)



# 2017 TREE INVENTORY (BASEBALL FIELD)



# 2017 TREE INVENTORY (DOCKS)



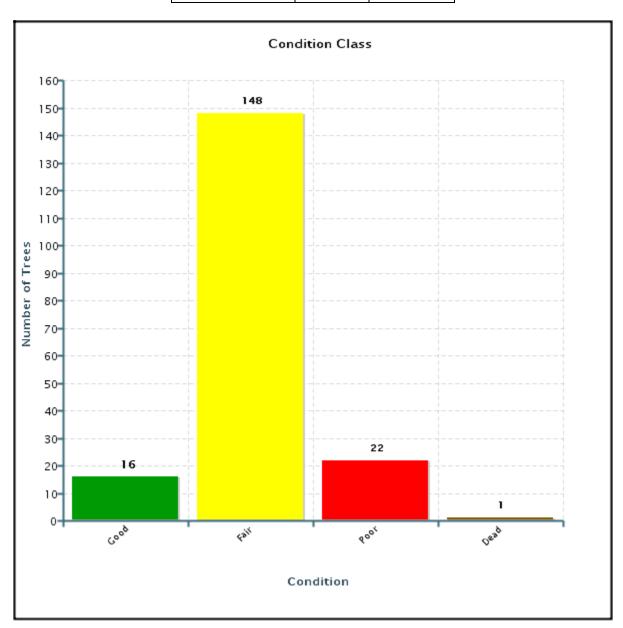
The Commons Tree Inventory & Management Plan | March 2017 | Page 34  $\,$ 

# **Condition Class**

The breakdown of tree condition follows:

**CONDITION CLASS BREAKDOWN** 

<b>Condition Class</b>	Quantity	% of Total
Good	16	9%
Fair	148	79%
Poor	22	12%
Dead	1	1%



# INVENTORIED TREES BY CONDITION CLASS (BEACH)



# INVENTORIED TREES BY CONDITION CLASS (BASEBALL FIELD)



# INVENTORIED TREES BY CONDITION CLASS (DOCKS)

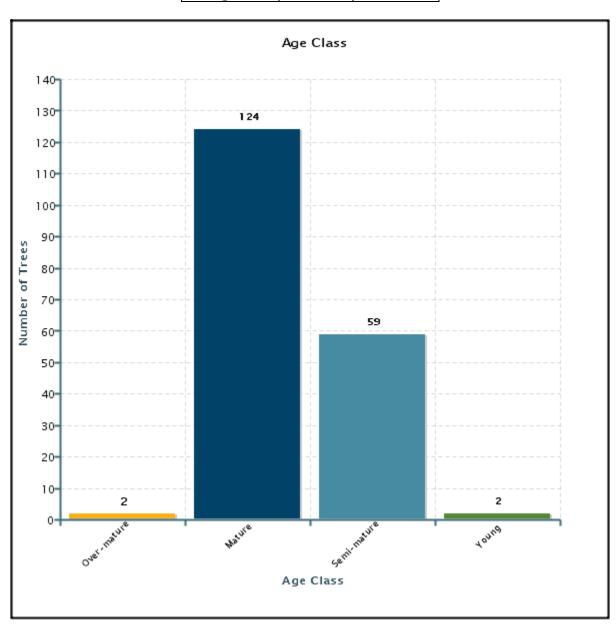


# **Age Class**

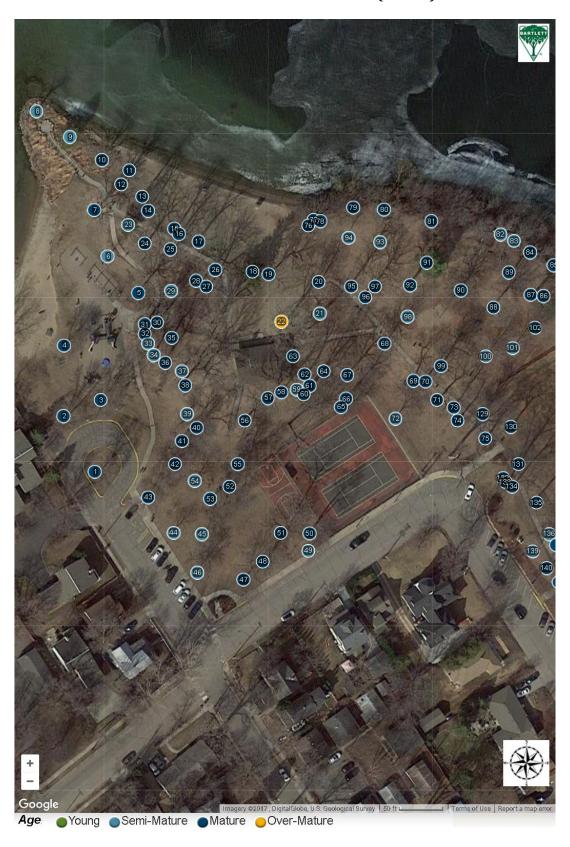
The breakdown of tree age class follows:

**AGE CLASS BREAKDOWN** 

Age Class	Quantity	% of Total	
Over-mature	2	1%	
Mature	124	66%	
Semi-mature	59	32%	
Young	2	1%	



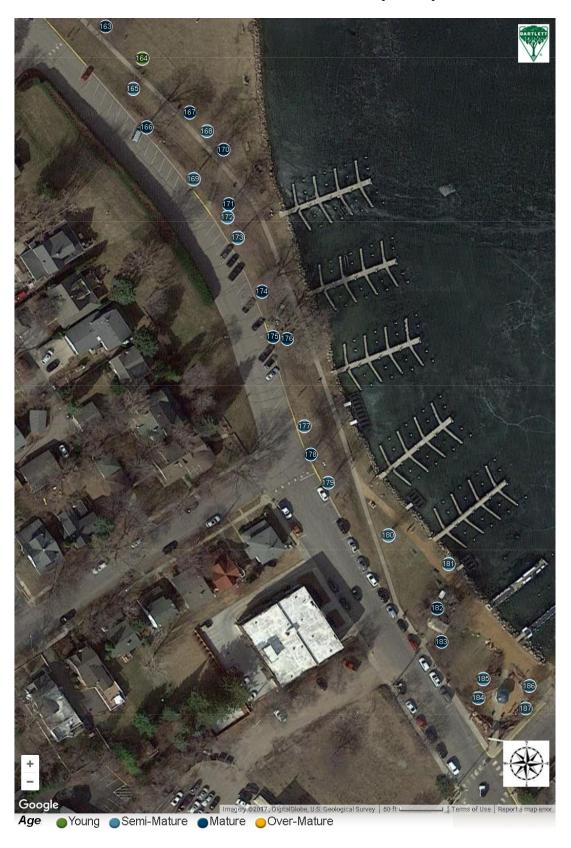
# **INVENTORIED TREES BY AGE CLASS (BEACH)**



# **INVENTORIED TREES BY AGE CLASS (BASEBALL FIELD)**

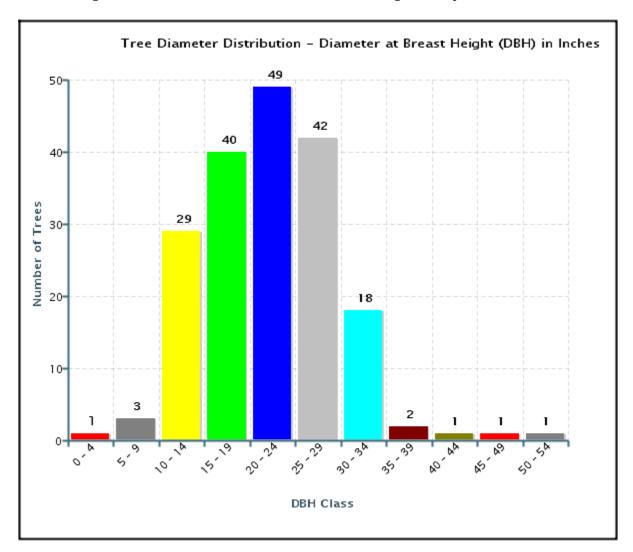


# **INVENTORIED TREES BY AGE CLASS (DOCKS)**



# Tree Size (DBH)

The following chart illustrates numbers of trees according to size per DBH:



#### **Tree Asset Value**

As part of the Bartlett inventory process, we have included a Tree Asset Value for each tree and a cumulative total for all trees inventoried. To calculate the Tree Asset Value, we use a modified version\* of the Trunk Formula Method published by the Council of Tree and Landscape Appraisers in The Guide for Plant Appraisal, 9th Edition (CTLA, 2000).

The following data fields are used in this formula:

Data Field	Description			
Size	Based on tree DBH (4.5 feet above grade)			
Species Factor	Relative species desirability based on 100% for the tree in that geographical location. In most cases, species desirability ratings, published by the International Society of Arboriculture, are used for adjustment.			
Condition Factor	Rating of the tree's structure and health based on 100%			
Location	Average rating for the site and the tree's contribution and			
Factor	placement, based on 100%			

Tree Asset Value = Size\*Species Factor\*Condition Factor\*Location Factor

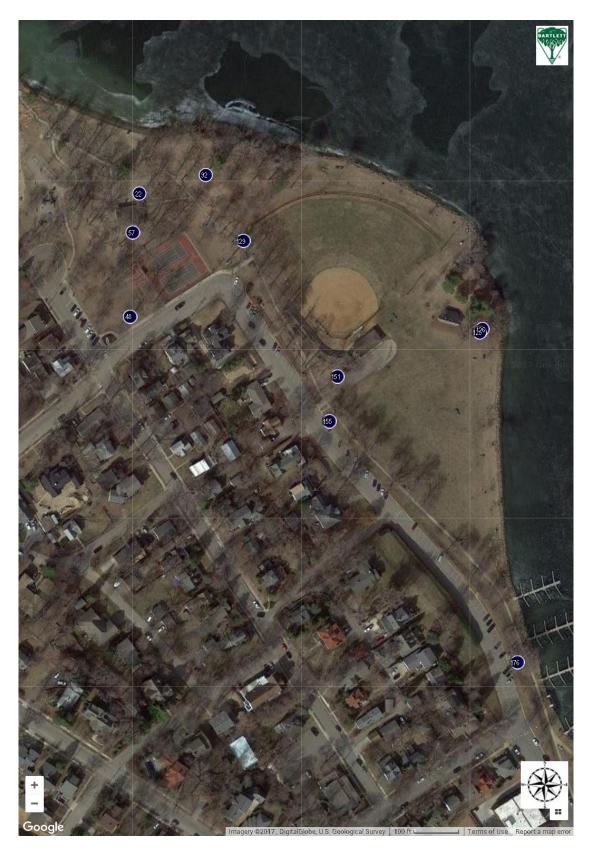
The estimated cumulative total value for all trees inventoried is **\$1,485,701.61**. The following table lists the ten trees with the highest Tree Asset Values:

TOP TEN TREES - HIGHEST TREE ASSET VALUE

Tree ID	Common Name	Genus	Species	DBH	Tree Asset Value
176	Maple-Silver	Acer	saccharinum	44	\$25,747.34
92	Oak- Northern Red	Quercus	rubra	34	\$24,200.43
48	Oak-Bur	Quercus	macrocarpa	32	\$18,743.93
126	Oak-White	Quercus	alba	33	\$18,705.90
151	Oak-White	Quercus	alba	33	\$18,705.90
155	Maple-Silver	Acer	saccharinum	51	\$18,533.35
129	Oak- Northern Red	Quercus	rubra	35	\$18,191.25
22	Poplar-Eastern	Populus	deltoides	35	\$18,191.25
57	Oak-Bur	Quercus	macrocarpa	26	\$17,681.59
125	Oak-Bur	Quercus	macrocarpa	31	\$17,596.89

<sup>\*</sup>This version does not consider cost of purchase and installation of the largest available "like tree."

# TOP TEN TREES - HIGHEST TREE ASSET VALUE



# **RECOMMENDATIONS**



#### **RECOMMENDATIONS**

In reviewing the results and recommendations, the reader will find useful the specifications and definitions detailed in the preceding methodology. We used the following categories to organize the results and recommendations, which are displayed in tables:

#### Recommendations

- Soil Care and Fertilization
- Plant Health Care
- Tree Pruning
- Structural Support Systems
- Lightning Protection Systems
- Tree Removal
- Advanced Tree Risk Assessments (Level 3)

#### **Soil Care and Fertilization**

Healthy soil is critical to the health and longevity of trees. Soil provides trees with the essential nutrients required for their growth. Many secondary problems such as reduced vigor, inadequate growth, branch dieback, and pest or disease concerns are related to the primary stress of poor soil conditions. Undisturbed, native forest soils generally contain adequate levels of organic matter, soil microbes, and nutrients. Urban, suburban, and landscape soils (as opposed to forest soils) usually lack these qualities, and are often compacted. In many cases, trees in a landscaped environment suffer from inadequate soil fertility, soil compaction, root zone competition with turf grasses, and inadequate total soil volume. Soil care recommendations are intended to correct these concerns and improve or maintain overall plant health.

Bartlett Tree Experts recommends several procedures and treatments that address soil quality. Taking soil samples is perhaps the most important. Proper tree care cannot be initiated unless it is known what type of soil environment the trees are growing in. Soil testing results can help to create a path forward for improved tree health. We address some of these below.

#### **Soil Sampling**

Collecting soil samples and having them tested helps determine nutrients that may be lacking, unfavorable soil pH values, and adequacy of soil organic matter. Laboratory tests and analyses can determine the need for soil amendments.

#### **Bulk Density**

Compacted soils are regrettably common in the urban setting. A bulk density test, which requires an undisturbed core sample, measures the level of soil compaction. Arborists can use the results to diagnose problems or to determine what size holes to dig for planting. If soil density exceeds a measured threshold for a given soil type and tree species, we recommend Bartlett's Root Invigoration™ program.

#### Soil Rx®

Bartlett's Soil Rx® program, which is a prescription fertilization program, aims to correct nutrient deficiencies and optimize soil conditions for designated trees.

#### **Root Invigoration™**

The aim of Bartlett's patented Root Invigoration™ Program is to improve soil conditions by addressing soil compaction and promoting efficient root growth, especially for high-value trees in disturbed areas. The process includes taking soil samples to determine what nutrients are deficient, performing a root collar excavation, "air-tilling" a portion of the root zone to find fine roots, incorporating organic matter, fertilizing (based on soil sample), and applying mulch. The area of the root system treated can vary by tree. For the Root Invigoration™ Program to be successful, proper watering techniques must be employed after the process is complete.

At the time of inventory, no trees were directly recommended for soil care or fertilization. However, we recommend soil sampling across maintained areas with prominent landscape plantings to identify opportunities to optimize soil conditions moving forward.

#### **Mulch Application**

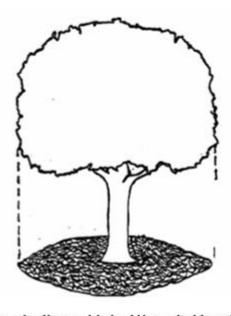
Proper mulching (top left and bottom left) provides many benefits to trees and shrubs. It moderates soil temperatures, reduces soil moisture loss, reduces soil compaction, provides nutrients, and improves soil structure. This practice results in more root growth and healthier plants. The image on the top right illustrates root growth density under grass versus mulch. Mulch is frequently applied incorrectly (bottom right), so we recommend that readers inspect the technical report on mulch application guidelines that appears in the Appendix.



Example of how mulch should be installed, 2-4 inches thick and not against the trunk.



Example of root density under grass versus mulch.



Example of how mulch should be applied from the trunk to the dripline.



Example of improper mulch application, known as "volcano mulch".

#### **Root Collar Excavation**

Excavating the root collar is necessary for trees whose buttress roots are covered by excess soil or mulch. Buried root collars can contribute to tree health problems, including girdling roots, basal cankers, and masking root and lower stem decay.

The top image shows a buried root collar and the bottom image shows an exposed root collar.



Example of a buried root collar.



Example of an exposed root collar.

#### **Girdling Roots**

Girdling roots (top left and right) restrict water and nutrient movement throughout the tree. If left untreated they can cause the tree to decline, fail (bottom), and eventually die in severe cases. Girdling roots should be removed as soon as possible, unless removal will significantly impact the condition of the tree. In some cases, the presence of significant or severe girdling roots may cause the tree to be recommended for removal.





Examples of girdling roots.



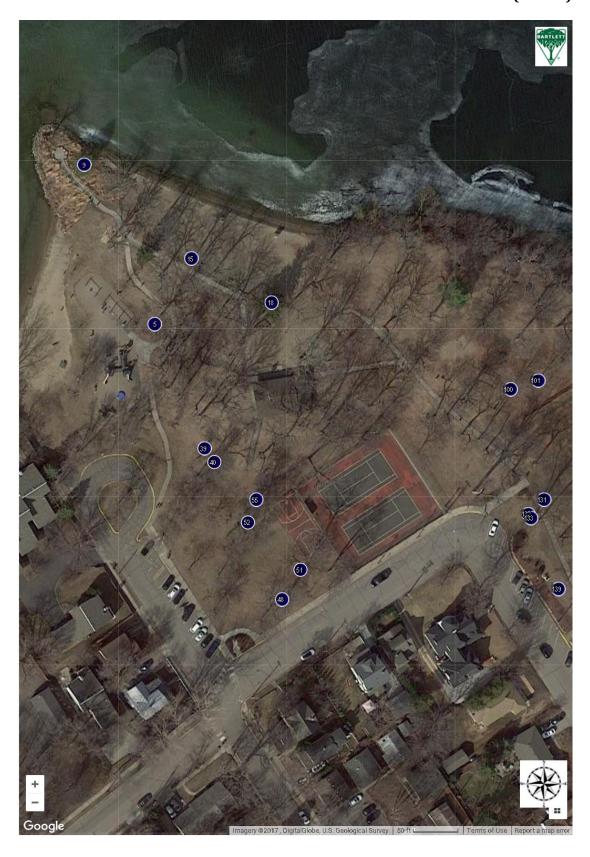
Example of tree failure from girdling roots.

The following trees are recommended for a root collar excavation:

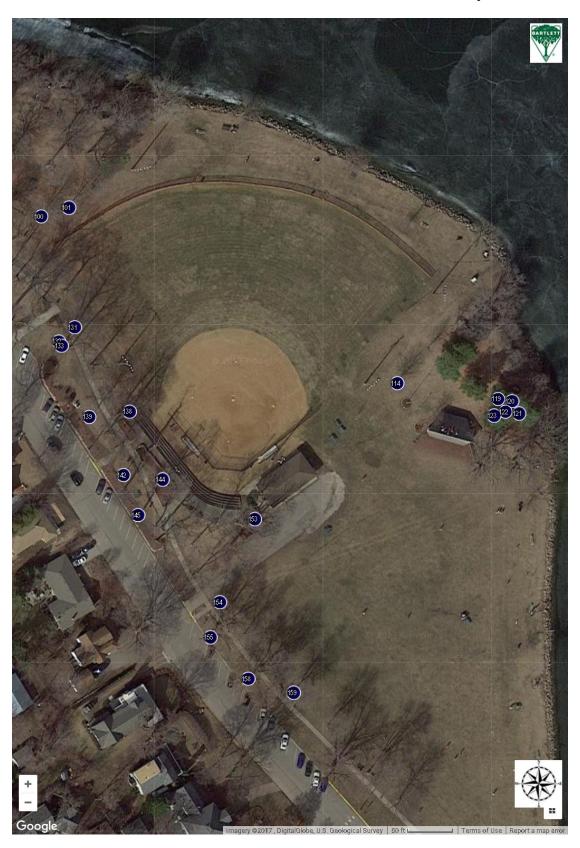
# INVENTORIED TREES RECOMMENDED FOR A ROOT COLLAR EXCAVATION (42 Trees)

Tree ID	Common Name	DBH	Girdling Roots
5	Oak-Bur	28	Girdling roots suspected
9	Pine-Scotch	16	
15	Linden-American	26	Girdling roots suspected
18	Spruce-Norway	19	Girdling roots present
39	Ash-Green	16	
40	Ash-Green	27	
48	Oak-Bur	32	
51	Oak-Bur	26	
52	Ash-Green	29	
55	Ash-Green	24	
100	Maple-Red	16	Girdling roots present
101	Maple-Red	15	Girdling roots present
114	Maple-Sugar	18	
119	Pine-Scotch	15	
120	Pine-Austrian	12	
121	Pine-Scotch	14	
122	Pine-Austrian	9	
123	Pine-Scotch	21	
131	Oak- Northern Red	24	
132	Oak- Northern Red	19	
133	Oak- Northern Red	27	
138	Oak- Northern Red	28	
139	Maple-Red	14	Girdling roots present
142	Oak-Swamp White	8	
144	Maple-Sugar	23	
145	Oak- Northern Red	24	Girdling roots present
153	Oak-Bur	25	
154	Crabapple	18	
155	Maple-Silver	51	
158	Maple-Silver	32	
159	Ash-Green	18	Girdling roots present
171	Honeylocust-Thornless Common	20	
172	Boxelder	13	
173	Ash-Green	14	
179	Linden-American	18	
180	Maple-Red	13	
181	Crabapple	15	
183	Honeylocust-Thornless Common	23	
184	Linden-American	17	
185	Linden-American	14	
186	Linden-American	12	
187	Linden-American	16	

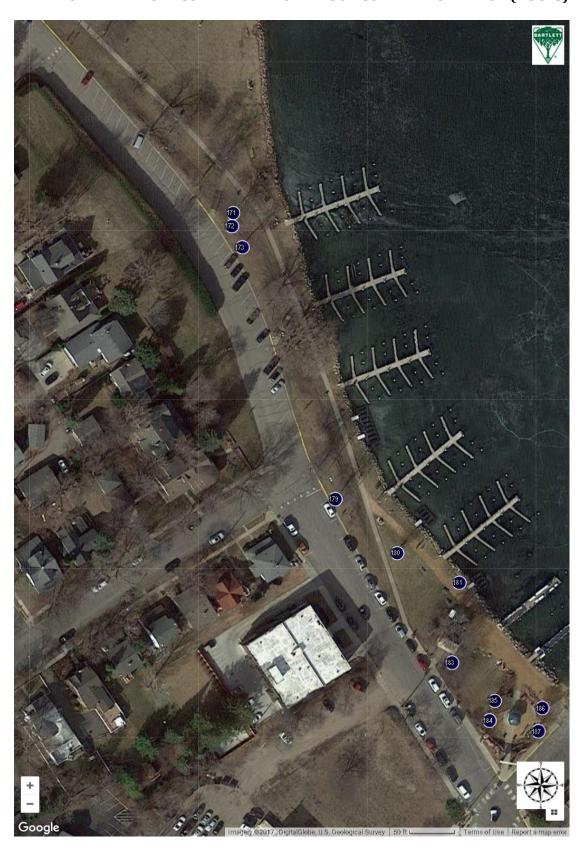
# INVENTORIED TREES RECOMMENDED FOR A ROOT COLLAR EXCAVATION (BEACH)



# INVENTORIED TREES RECOMMENDED FOR A ROOT COLLAR EXCAVATION (BASEBALL FIELD)



# INVENTORIED TREES RECOMMENDED FOR A ROOT COLLAR EXCAVATION (DOCKS)



#### **Plant Health Care**

The Inventory Team also recommends Plant Health Care (PHC) programs for trees in the formal landscape. In addition, an Integrated Pest Management (IPM) program monitors for potentially damaging insects, diseases and cultural problems that are often seasonal and may not have been evident during our inventory visit. These pests and diseases include, but are not limited to, the following:

- Anthracnose on a variety of species
- Aphids on a variety of species
- Boring Insects, including Emerald Ash Borer on a variety of tree species
- Scab and Rust Fungi on crabapple and apple species.
- Spider Mites on a variety of tree species

The trees below are recommended for continued treatment to prevent Emerald Ash Borer. This table does not include all the ash trees in The Commons. Ash trees not included in this table have been recommended for removal.

# **INVENTORIED TREES RECOMMENDED FOR CONTINUED EAB TREATMENTS (25 Trees)**

Tree ID	<b>Common Name</b>	DBH	<b>Condition Class</b>
1	Ash-Green	16	Fair
2	Ash-Green	13,13,13,8*	Fair
3	Ash-Green	23	Fair
4	Ash-Green	20	Fair
39	Ash-Green	16	Fair
40	Ash-Green	27	Fair
41	Ash-Green	30	Fair
43	Ash-Green	22	Fair
45	Ash-Green	15	Fair
46	Ash-Green	18	Fair
52	Ash-Green	29	Fair
55	Ash-Green	24	Fair
104	Ash-Green	17	Fair
105	Ash-Green	18	Fair
150	Ash-Green	18	Fair
156	Ash-Green	15	Fair
157	Ash-Green	23	Fair
159	Ash-Green	18	Fair
160	Ash-Green	20	Fair
162	Ash-Green	27	Fair
168	Ash-Green	13	Fair
169	Ash-Green	19	Fair
173	Ash-Green	14	Fair
178	Ash-Green	19	Fair
182	Ash-Green	29	Fair

<sup>\*</sup>Tree with multiple stems

# INVENTORIED TREES RECOMMENDED FOR CONTINUED EAB TREATMENTS (BEACH)

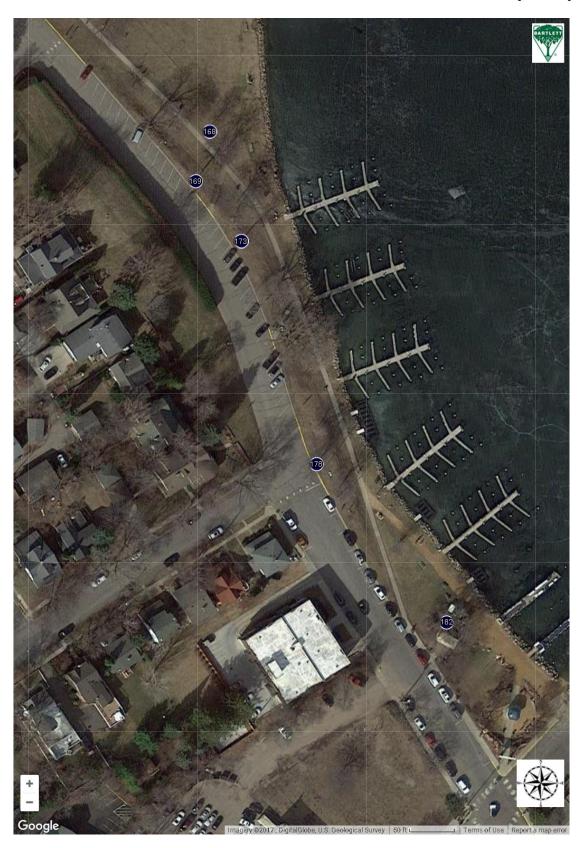


# INVENTORIED TREES RECOMMENDED FOR CONTINUED EAB TREATMENTS (BASEBALL FIELD)



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# INVENTORIED TREES RECOMMENDED FOR CONTINUED EAB TREATMENTS (DOCKS)



#### **Tree Pruning**

A commonly offered service among tree companies, pruning trees is one of the most poorly executed practices by tree workers who lack training in the basics of tree biology. "Lion's tailing," topping, and flush cuts are a few examples, and these can lead to hazardous conditions over time.

Because this practice is so misunderstood, and because specific standards exist to perform pruning correctly, the Inventory Team decided to include some explanation in the main body of this management plan.

Tree owners and tree-care practitioners should always keep in mind that any pruning cut is a wound. Informed tree-care professionals have learned to manage that wounding to preserve the health, safety, and integrity of the tree.

#### **Improper Pruning Practices**

A few of the most common pruning abuses are

- Lion's Tailing pruning that removes interior branches along the stem and scaffold branches. This encourages poor branch taper, poor wind load distribution, and risk of branch failure. It also deprives the tree of foliage it needs to produce **photosynthates**. See next page, top left
- Topping pruning cuts that reduce a tree's size by using heading cuts that shorten branches to a predetermined size. Topping substantially reduces the functional benefits a tree is capable of providing and predisposes trees to structural defects that can contribute to failures in the future. It also reduces the value of the trees substantially and deprives the tree of adequate foliage. See next page, top right.
- Flush Cuts pruning cut through the **branch collar**, flush against the trunk or parent stem, causing unnecessary injury. See next page, bottom.
- Using Climbing Spikes Inappropriately Using climbing spikes on a healthy tree, for example, wounds healthy stem tissues and can lead to infection by fungal pathogens.



Example of Lion's tailing.



Examples of topping.



Examples of flush cuts.

### **Correct Pruning Practices**

For specific standards on pruning practices, readers will find ANSI Standards on this topic in the Appendix. We have, however, included below some key pruning categories and diagrams to illuminate the goal of each.

#### Cleaning

Selective pruning to remove one or more of the following parts: dead, diseased, and/or broken branches.

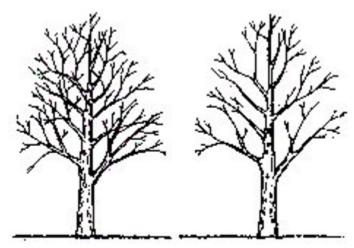


Illustration of crown cleaning.

#### Raising

Selectively pruning to provide vertical clearance.

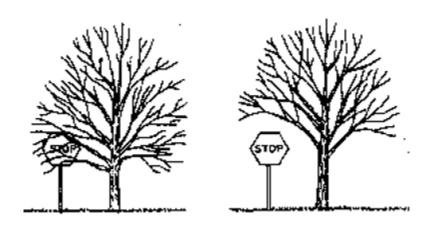


Illustration of crown raising.

# Thinning

Selective pruning to reduce density of live branches.

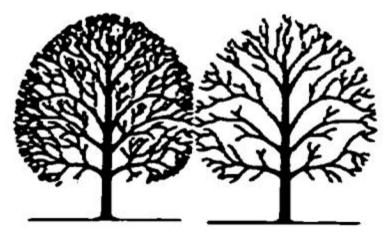


Illustration of thinning.

# Reducing (Reduction Pruning)

Selective pruning to reduce height or spread.



#### **Structural**

Selective pruning of live branches and stems to influence orientation, spacing, growth rate, strength of attachment, and ultimate size of branches and stems.

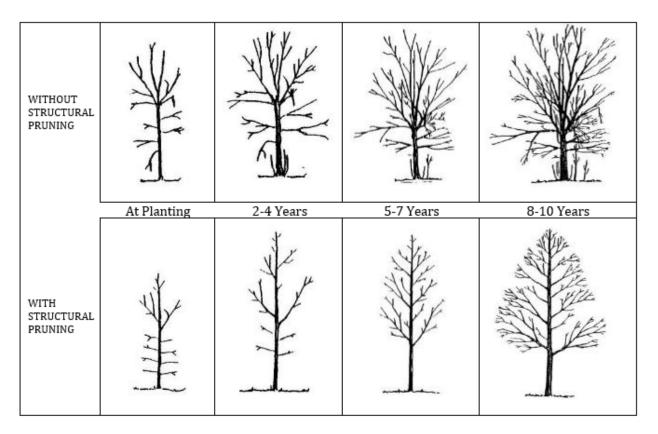


Illustration of structural pruning.

#### Vista Pruning

Vista pruning is a combination of thinning and reduction pruning to enhance the view from a vantage point to an area of interest while minimizing negative impacts on tree structure and health.

We recommended pruning on the following trees:

# **INVENTORIED TREES RECOMMENDED FOR PRUNING (149 Trees)**

Tree ID	Common Name	DBH	Overall Risk Rating	Tree Care Priority	Pruning Recommended
5	Oak-Bur	28	Low	1	• Clean
7	Oak-Bur	29	Low	1	• Clean
12	Oak-White	24	Low	1	• Clean
13	Linden-American	26	Low	1	• Clean
14	Oak-White	23	Low	1	• Clean
15	Linden-American	26	Low	1	• Clean
22	Poplar-Eastern	35	Low	1	• Clean
24	Oak-Bur	29	Low	1	• Clean
26	Oak-Bur	21	Low	1	• Clean
27	Oak-Bur	23	Low	1	• Clean
28	Oak-Bur	22	Low	1	• Clean
30	Oak-Bur	21	Low	1	• Clean
32	Oak-Bur	28	Low	1	• Clean
33	Oak-Bur	14	Low	1	• Clean
34	Oak-Bur	25	Low	1	• Clean
36	Oak-Bur	25	Low	1	• Clean
47	Honeylocust- Thornless Common	18	Low	1	• Clean
51	Oak-Bur	26	Low	1	Clean
52	Ash-Green	29	Low	1	<ul><li>Clean</li><li>Reduce: Branch weight</li></ul>
55	Ash-Green	24	Low	1	<ul><li>Clean</li><li>Raise</li></ul>
58	Oak-White	22	Low	1	• Clean
61	Oak- Northern Red	26	Low	1	• Clean
62	Oak- Northern Red	22	Low	1	• Clean
63	Oak-White	22	Low	1	• Clean
64	Oak-White	26	Low	1	Clean
65	Oak- Northern Red	22	Low	1	• Clean
66	Oak- Northern Red	24	Low	1	• Clean
76	Oak- Northern Red	25	Low	1	Clean
80	Oak-Bur	25	Low	1	Clean
90	Oak- Northern Red	31	Low	1	• Clean
95	Oak- Northern Red	25	Low	1	• Clean
106	Elm-Siberian	26	Low	1	• Clean
110	Elm-Siberian	11	Low	1	• Clean
111	Arborvitae-Eastern	15	Low	1	• Clean
115	Pine-Scotch	22	Low	1	• Clean

Tree ID	Common Name	DBH	Overall Risk Rating	Tree Care Priority	Pruning Recommended
124	Oak-Bur	29	Low	1	• Clean
126	Oak-White	33	Low	1	• Clean
135	Oak- Northern Red	26	Low	1	• Clean
147	Oak- Northern Red	30	Low	1	• Clean
151	Oak-White	33	Low	1	• Clean
152	Maple-Sugar	29	Low	1	• Clean
153	Oak-Bur	25	Low	1	• Clean
155	Maple-Silver	51	Low	1	• Clean
157	Ash-Green	23	Low	1	• Clean
161	Maple-Silver	47	Low	1	• Clean
162	Ash-Green	27	Low	1	• Clean
163	Honeylocust- Thornless Common	21	Low	1	• Clean
170	Honeylocust- Thornless Common	18	Low	1	• Clean
171	Honeylocust- Thornless Common	20	Low	1	<ul><li>Clean</li><li>Reduce: Branch weight</li></ul>
178	Ash-Green	19	Low	1	• Clean
182	Ash-Green	29	Low	1	• Clean
183	Honeylocust- Thornless Common	23	Low	1	• Clean
31	Oak-Bur	18	Low	2	• Clean
43	Ash-Green	22	Low	2	<ul><li>Clean</li><li>Reduce: Branch weight</li></ul>
46	Ash-Green	18	Low	2	<ul><li>Clean</li><li>Reduce: Branch weight</li></ul>
56	0ak-Bur	22	Low	2	• Clean
87	Oak- Northern Red	25	Low	2	• Clean
134	Oak- Northern Red	25	Low	2	• Clean
50	Oak- Northern Red	28	Low	3	Reduce: Branch weight
1	Ash-Green	16		1	• Clean
3	Ash-Green	23		1	• Clean
107	Elm-Siberian	13		1	• Clean
125	Oak-Bur	31		1	• Clean
149	Maple-Sugar	18		1	• Clean
164	Oak-Swamp White	2		1	Structural
176	Maple-Silver	44		1	<ul><li>Clean</li><li>Raise</li></ul>
8	Oak-Bur	20		2	• Clean
10	Oak-Bur	28		2	• Clean
40	Ash-Green	27		2	• Clean
41	Ash-Green	30		2	• Clean
60	Oak-Bur	27		2	• Clean
67	Oak- Northern Red	30		2	• Clean

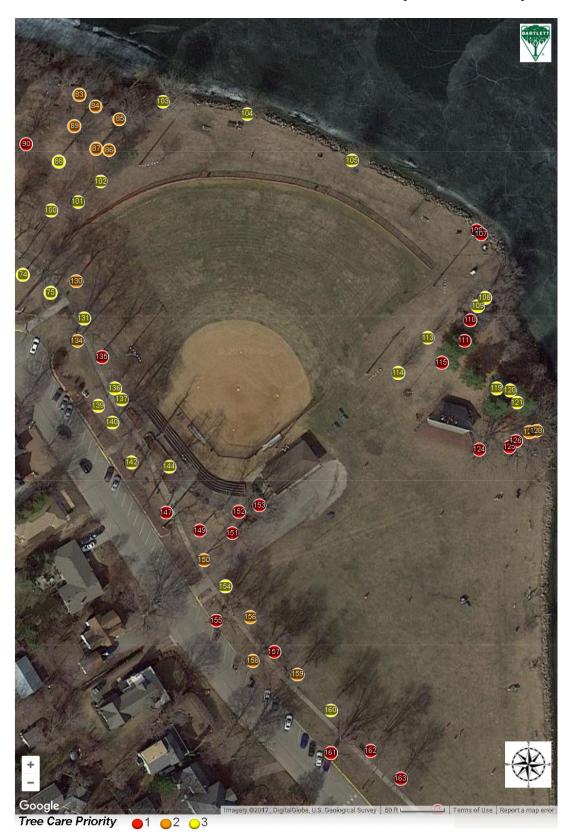
Tree ID	<b>Common Name</b>	DBH	Overall Risk Rating	Tree Care Priority	Pruning Recommended
81	Linden-American	34		2	• Clean
	Elm-American	12		2	• Clean
84	Elm-Siberian	14		2	• Clean
85	Elm-American	18		2	• Clean
	Pine-Scotch	19	•••	2	Raise
89	Oak- Northern Red	31	•••	2	• Clean
	Oak- Northern Red	34	•••	2	• Clean
	Oak-Bur	26		2	• Clean
	Oak-Bur	21	•••	2	• Clean
	Oak-Bur	27	•••	2	• Clean
130	Oak- Northern Red	27		2	
	Ash-Green	18		2	• Clean • Clean
150	Asn-Green	18		<u> </u>	
156	Ash-Green	15		2	Clean     Padyasa Pranch weight
150	Manla Cilvan	32		2	Reduce: Branch weight
	Maple-Silver			2	Reduce: Branch weight
	Ash-Green	18			• Clean
	Boxelder	13		2	• Clean
	Ash-Green	13		3	• Clean
4	Ash-Green	20		3	• Clean
6	Linden-American	10		3	• Structural
	Pine-Scotch	16		3	• Clean
	Oak-White	24		3	• Clean
	Oak-Bur	19		3	• Clean
	Oak-Bur	16		3	• Clean
	Ash-Green	16		3	• Clean
	Ash-Green	15		3	• Clean
48	Oak-Bur	32		3	• Clean
49	Honeylocust- Thornless Common	10		3	• Clean
54	Maple-Norway	11		3	Structural
57	Oak-Bur	26		3	• Clean
68	Oak-White	24		3	• Clean
//	Honeylocust- Thornless Common	15		3	• Clean
74	Oak- Northern Red	19		3	Clean
75	Oak- Northern Red	23		3	• Clean
77	Oak-Bur	23		3	• Clean
78	Oak-Bur	20		3	• Clean
	Oak- Northern Red	21		3	• Clean
88	Linden-American	28		3	• Clean
	Pine-Scotch	24		3	• Clean
98	Maple-Norway	10		3	Structural
99	Oak- Northern Red	32		3	• Clean

Tree ID	Common Name	DBH	Overall Risk Rating	Tree Care Priority	Pruning Recommended
100	Maple-Red	16		3	Clean     Structural
101	Maple-Red	15		3	Structural
102	Maple-Norway	16		3	• Structural
103	Poplar-Eastern	34		3	• Clean
104	Ash-Green	17		3	• Clean • Raise
105	Ash-Green	18		3	• Clean
108	Elm-Siberian	20		3	• Clean
109	Elm-Siberian	20		3	• Clean
113	Maple-Norway	13		3	Structural
114	Maple-Sugar	18		3	Structural
119	Pine-Scotch	15		3	• Clean
120	Pine-Austrian	12		3	• Clean
121	Pine-Scotch	14		3	• Clean
131	Oak- Northern Red	24		3	• Clean
136	Maple-Sugar	15		3	Structural
137	Oak- Northern Red	27		3	• Clean
139	Maple-Red	14		3	Structural
140	Oak- Northern Red	24		3	• Clean
142	Oak-Swamp White	8		3	Structural
144	Maple-Sugar	23		3	Clean     Structural
154	Crabapple	18		3	• Clean
160	Ash-Green	20		3	• Clean
165	Crabapple	13		3	• Clean
166	Maple-Sugar	27		3	Reduce: Branch weight
167	Crabapple	17		3	Clean     Structural
168	Ash-Green	13		3	<ul><li>Clean</li><li>Structural</li></ul>
169	Ash-Green	19		3	<ul><li>Clean</li><li>Structural</li></ul>
173	Ash-Green	14		3	• Clean
177	Maple-Red	10		3	Structural
179	Linden-American	18		3	<ul><li>Clean</li><li>Structural</li></ul>
180	Maple-Red	13		3	Structural
181	Crabapple	15		3	Structural
184	Linden-American	17		3	Structural
185	Linden-American	14		3	Structural
186	Linden-American	12		3	Structural

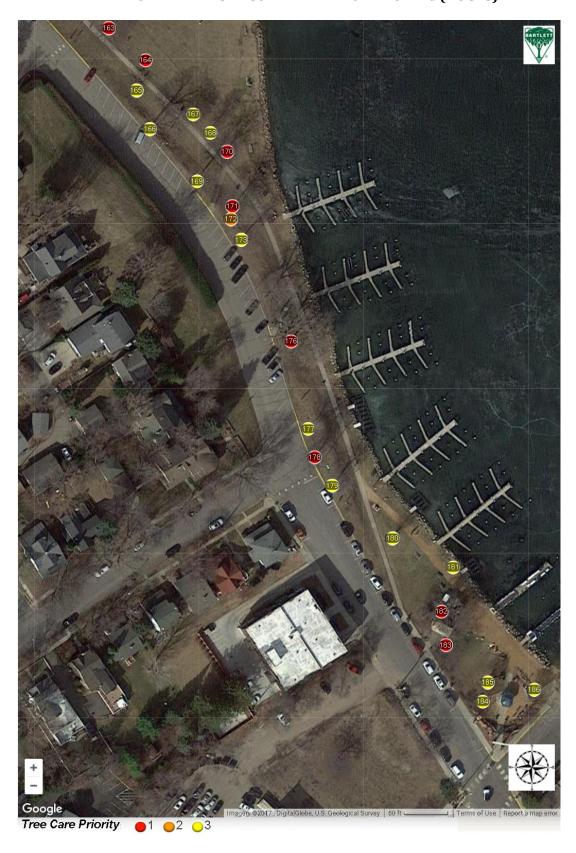
## INVENTORIED TREES RECOMMENDED FOR PRUNING (BEACH)



## INVENTORIED TREES RECOMMENDED FOR PRUNING (BASEBALL FIELD)



## **INVENTORIED TREES RECOMMENDED FOR PRUNING (DOCKS)**



#### **Structural Support Systems**

Structural support systems can reduce risk of tree or tree part(s) failure by limiting movement of stems or branches in certain situations. Examples include co-dominant stems or overextended branches with heavy foliage loads. For specific standards on structural support systems, readers will find an ANSI A300 standard practice document in the Appendix.

#### **Cabling**

Cabling is the process of connecting two or more upright stems or leaders to one another to add stability and reduce the likelihood of failure. In some instances, a lateral branch may be secured to the central leader using a cabling system to support the weight of the branch.

#### **Bracing**

Bracing is the process of securing the union of two codominant leaders or stems using high strength steel rods to alleviate stresses at the union and reduce the likelihood of failure. Bracing may also be used to reinforce trees that have a partial failure and are likely to benefit from bracing.

#### **Guying**

Guying is the process of anchoring a tree's stem to the ground or another immovable object to reduce the likelihood of root failure. Guying can be temporary or permanent and is most often used for establishing a tree in the landscape.

#### **Propping**

Propping is the process of using rigid structures that are built on or into the ground to help support the trunk or branch(s) that are oriented near the ground in a horizontal position to reduce the likelihood of failure from the weight or defect of the tree part being supported.

We recommend that the following inventoried trees have structural support systems installed:

### INVENTORIED TREES RECOMMENDED FOR NEW STRUCTURAL SUPPORT SYSTEMS (5 Trees)

Tree ID	Common Name	DBH	Cable
36	Oak-Bur	25	New 1
155	Maple-Silver	51	New 2
161	Maple-Silver	47	New 2
105	Ash-Green	18	New 1
144	Maple-Sugar	23	New 1

### INVENTORIED TREES RECOMMENDED FOR NEW STRUCTURAL SUPPORT SYSTEMS



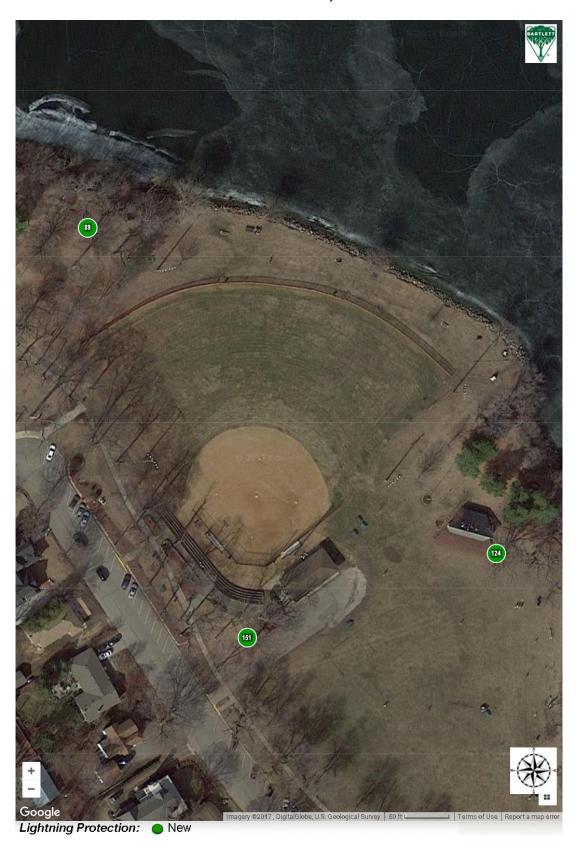
#### **Lightning Protection Systems**

Lightning strikes kill many people each year and can cause significant damage to objects on the property. Lightning protection systems are designed to provide a preferred path for lightning to the ground in a manner that minimizes tree damage; adjacent tree damage; and also to buildings, property, animals, and people near the tree. Tree species that are naturally more susceptible to lightning strikes, valuable to the landscape, and trees that are within 10 feet of, taller than, or have limbs that are extending over a structure are recommended for lightning protection systems due to the possibility of damage, "sideflashes", and step voltage. For specific standards on lightning protection systems, readers will find an ANSI A300 standard practice document in the Appendix.

## INVENTORIED TREES RECOMMENDED FOR NEW, LIGHTNING PROTECTION SYSTEMS (3 Trees)

Tree ID	Common Name	DBH	<b>Lightning Protection</b>
89	Oak- Northern Red	31	New
124	0ak-Bur	29	New
151	Oak-White	33	New

## INVENTORIED TREES RECOMMENDED FOR NEW, LIGHTNING PROTECTION SYSTEMS



#### Tree Removal

In some cases, the inspector may determine need for removal while assessing the tree. Trees may be recommended for removal during the inventory for several reasons:

- The tree is dead;
- The tree is in poor condition and thought to be beyond rehabilitation;
- The tree is over-mature and will continue to decline in condition;
- The tree has significant structural weaknesses that cannot be addressed;
- The tree is already or will interfere with infrastructure (overhead lines for example);
- The location value for the tree is poor or unacceptable (for example, large maturing tree growing directly under overhead lines); and/or,
- The tree species has been declared an invasive for the given area or region.

The tree(s) listed in the table below are recommended for removal:

#### **INVENTORIED TREES RECOMMENDED FOR REMOVAL (16 Trees)**

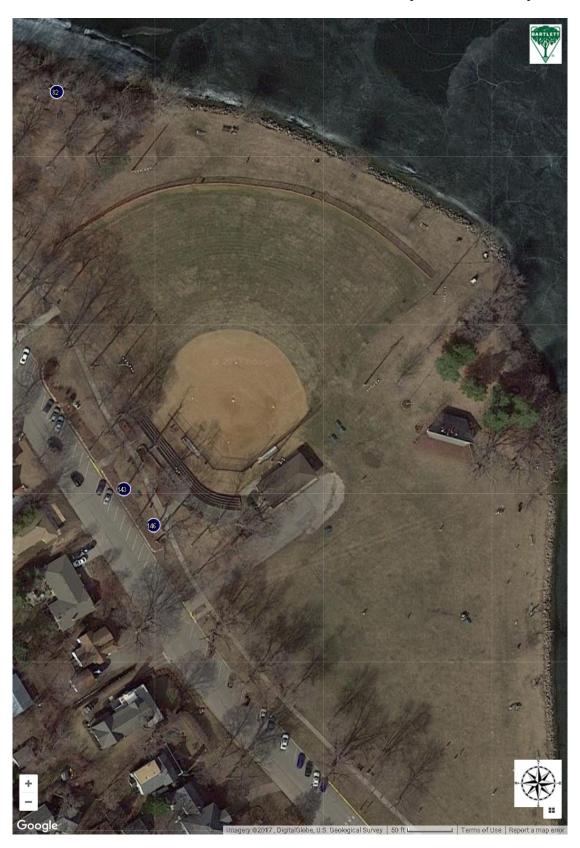
Tree ID	Common Name	DBH	Overall Risk Rating	Condition	Tree Care Priority	Defect(s) or Observation(s)
146	Oak- Northern Red	20	Moderate	Poor	1	<ul><li>Cavity-root flare</li><li>Cavity-stem</li><li>Lean</li></ul>
16	Oak- Northern Red	24	Low	Poor	1	<ul><li>Dead branches &gt;2</li><li>Decay-Root flare</li></ul>
25	Oak-Bur	26	Low	Poor	1	<ul> <li>Dead branches &gt;2</li> <li>Co-dominant leaders</li> <li>Included bark</li> <li>Decay-Stem</li> </ul>
38	Oak-Bur	31	Low	Poor	1	<ul><li>Decay-Stem</li><li>Lean</li><li>Dead branches &gt;2</li></ul>
143	Oak- Northern Red	27	Low	Poor	1	<ul><li>Wound-stem</li><li>Cavity-stem</li><li>Poor branch structure</li></ul>
174	Elm-Siberian	29	Low	Poor	1	<ul> <li>Cavity-root flare</li> <li>Wound-branch</li> <li>Dead branches &gt;2</li> <li>Co-dominant leaders</li> </ul>

Tree ID	Common Name	DBH	Overall Risk Rating	Condition	Tree Care Priority	Defect(s) or Observation(s)
175	Elm-Siberian	33	Low	Poor	1	<ul> <li>Dead branches &gt;2</li> <li>Dead branches &lt;=2</li> <li>Dieback (severe)</li> <li>Co-dominant leaders</li> </ul>
42	Ash-Green	30	Low	Poor	2	<ul> <li>Co-dominant leaders</li> <li>Dead branches &gt; 2</li> <li>Decay-Stem</li> <li>Poor branch structure</li> <li>Overextended branch</li> </ul>
11	Oak-Bur	22	Low	Fair	3	<ul> <li>Cavity-root flare</li> <li>Decay-Stem</li> <li>Cavity-stem</li> <li>Dead branches &gt;2</li> <li>Suppressed</li> </ul>
53	Ash-Green	21	<b></b>	Poor	1	<ul> <li>Buried root collar</li> <li>Dead branches &gt; 2</li> <li>Broken branch(s)</li> <li>Decay-Stem</li> <li>Hanger</li> </ul>
82	Elm-American	17		Dead	1	• Dead branches >2
93	Oak- Northern Red	21		Poor	1	<ul><li>Dead branches &gt;2</li><li>Cavity-stem</li><li>Decay-Stem</li><li>Uneven crown</li></ul>
94	Elm-Siberian	10		Poor	1	<ul><li>Dead branches &gt; 2</li><li>Buried root collar</li><li>Decay-Stem</li></ul>
35	Oak- Northern Red	23		Poor	2	<ul><li>Topping/heading cuts</li><li>Dead branches &lt;=2</li><li>Decay-Stem</li></ul>
44	Maple-Norway	15		Poor	2	<ul><li>Decay-Stem</li><li>Poor branch structure</li></ul>
59	Oak- Northern Red	13		Poor	3	<ul> <li>Suppressed</li> <li>Dead branches &gt;2</li> <li>Hanger</li> </ul>

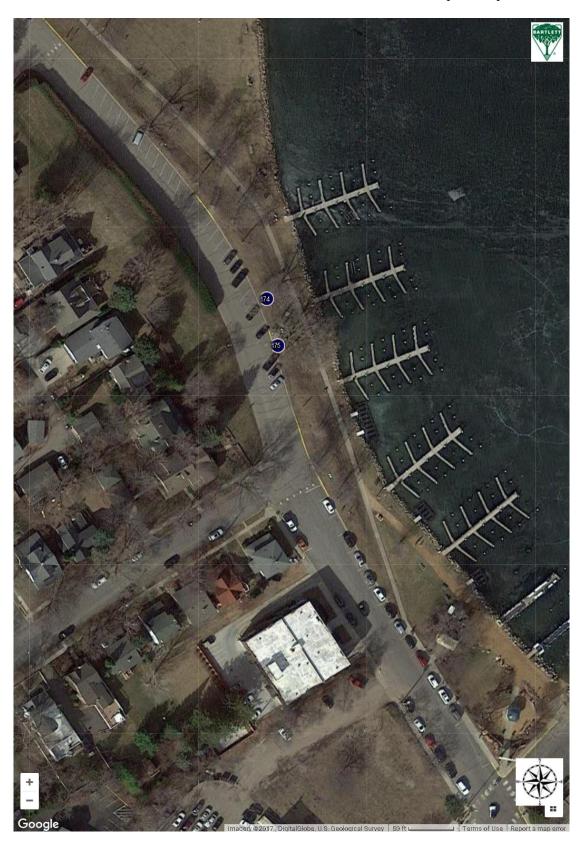
## INVENTORIED TREES RECOMMENDED FOR REMOVAL (BEACH)



## INVENTORIED TREES RECOMMENDED FOR REMOVAL (BASEBALL FIELD)



## INVENTORIED TREES RECOMMENDED FOR REMOVAL (DOCKS)



#### **Advanced Tree Risk Assessments (Level 3)**

As part of the inventory process, the Inventory Team conducts a *basic assessment* (Level 2) from the ground. During this assessment the inspector can determine whether some aspect of tree structure or health indicates that a more comprehensive tree structure evaluation (Level 3 *advanced assessment*) is needed to more thoroughly evaluate tree condition and risk of failure. The image below provides an example of a tree defect that merits a Level 3 *advanced assessment*.

In such cases, we may recommend Level 3 *advanced assessments* of the roots, stem, or crown. These assessments may include climbing inspections, examination of the root system using a compressed-air tool (that avoids damage to roots and underground utilities), or one or more of the following: resistance drilling; using the resistograph (a precision drilling instrument that provides graphical output); or sonic tomography that produces a visual representation of internal conditions based on how sound moved through the tree. The goal is to use the appropriate method to evaluate impact of wood decay in stems and buttress roots that show potential for failure and to determine presence and condition of the root system.

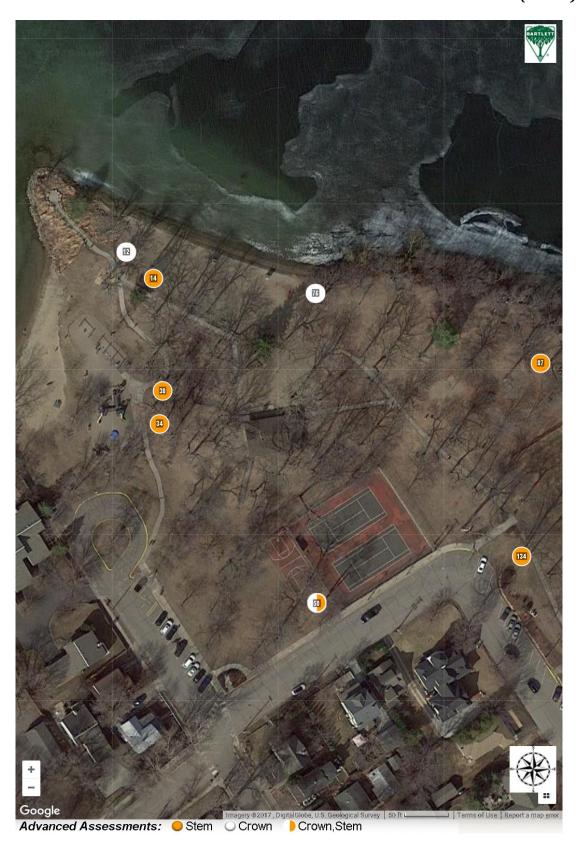
Once we complete such *advanced assessments*, we can then recommend appropriate measures, such as remediation, maintenance, or removal.

The inventoried trees listed in the table below met the conditions for Level 3 *advanced assessments*.

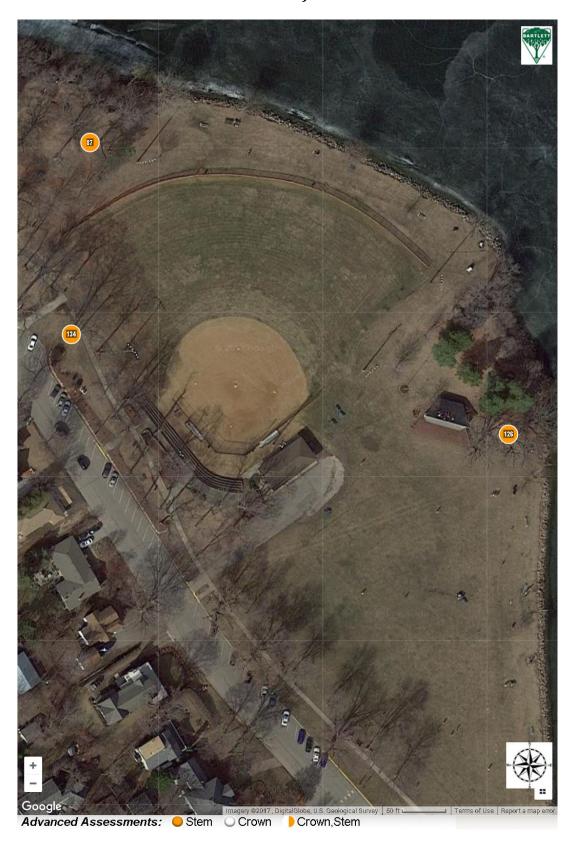
### INVENTORIED TREES RECOMMENDED FOR LEVEL 3 ADVANCED ASSESSMENTS (9 Trees)

Tree ID	Common Name	DBH	Overall Risk Rating	Tree Care Priority	Advanced Assessment	Defect(s) or Observation(s)
12	Oak-White	24	Low	1	• Crown	<ul><li>Dead branches &gt;2</li><li>Cavity-branch</li><li>Cavity-stem</li></ul>
14	Oak-White	23	Low	1	• Stem	<ul><li>Dead branches &gt;2</li><li>Co-dominant leaders</li><li>Decay-Stem</li></ul>
30	Oak-Bur	21	Low	1	• Stem	<ul><li>Dead branches &gt;2</li><li>Cavity-stem</li><li>Decay-Stem</li></ul>
34	Oak-Bur	25	Low	1	• Stem	<ul><li>Dead branches &gt;2</li><li>Lean</li><li>Decay-Stem</li></ul>
76	Oak- Northern Red	25	Low	1	• Crown	<ul><li>Dead branches &gt;2</li><li>Storm damage</li></ul>
126	Oak-White	33	Low	1	• Stem	<ul><li>Dead branches &gt;2</li><li>Lean</li><li>Cavity-branch</li><li>Cavity-stem</li></ul>
87	Oak- Northern Red	25	Low	2	• Stem	<ul><li>Storm damage</li><li>Dead branches &gt;2</li><li>Decay-Stem</li><li>Cavity-stem</li></ul>
134	Oak- Northern Red	25	Low	2	• Stem	<ul><li>Wound-stem</li><li>Wound-root</li><li>Dead branches &lt;=2</li></ul>
50	Oak- Northern Red	28	Low	3	• Crown • Stem	<ul> <li>Decay-Branch</li> <li>Co-dominant</li> <li>leaders</li> <li>Topping/heading</li> <li>cuts</li> <li>Cavity-stem</li> </ul>

### INVENTORIED TREES RECOMMENDED FOR LEVEL 3 ADVANCED ASSESSMENTS (BEACH)



## INVENTORIED TREES RECOMMENDED FOR LEVEL 3 ADVANCED ASSESSMENTS (BASEBALL FIELD)



## **DEFECTS OR OBSERVATIONS**



#### **DEFECTS OR OBSERVATIONS**

The following table lists inventoried trees for which we noted defects, observations, or other structural issues. The image below provides an example of stem decay.



Tree #38 exhibiting stem and stem decay.

## INVENTORIED TREES WITH DEFECTS, OBSERVATIONS, OR OTHER STRUCTURAL ISSUES (186 Trees)

Tree ID	Common Name	DBH	Defect(s) or Observation(s)
1	Ash-Green	16	<ul> <li>Broken branch(s)</li> <li>Dead branches &gt;2</li> <li>Co-dominant leaders</li> <li>Wound-root flare</li> </ul>
2	Ash-Green	13	<ul><li>Dead branches &lt;=2</li><li>Co-dominant stems</li></ul>
3	Ash-Green	23	<ul><li>Dead branches &lt;=2</li><li>Co-dominant leaders</li><li>Broken branch(s)</li></ul>
4	Ash-Green	20	<ul><li>Dead branches &lt;=2</li><li>Co-dominant leaders</li><li>Broken branch(s)</li></ul>
5	Oak-Bur	28	<ul><li>Dead branches &gt;2</li><li>Girdling roots suspected</li></ul>
6	Linden-American	10	Poor branch structure
7	Oak-Bur	29	<ul><li>Dead branches &gt;2</li><li>Co-dominant leaders</li><li>Included bark</li></ul>
8	Oak-Bur	20	<ul><li>Dead branches &gt;2</li><li>Co-dominant leaders</li></ul>
9	Pine-Scotch	16	<ul><li>Dead branches &gt;2</li><li>Buried root collar</li><li>Wound-stem</li></ul>
10	Oak-Bur	28	<ul><li>Dead branches &gt;2</li><li>Included bark</li><li>Co-dominant leaders</li></ul>
11	Oak-Bur	22	<ul> <li>Cavity-root flare</li> <li>Decay-Stem</li> <li>Cavity-stem</li> <li>Dead branches &gt;2</li> <li>Suppressed</li> </ul>
12	Oak-White	24	<ul><li>Dead branches &gt;2</li><li>Cavity-branch</li><li>Cavity-stem</li></ul>
13	Linden-American	26	<ul><li>Dead branches &lt;=2</li><li>Wound-branch</li><li>Cavity-branch</li></ul>
14	Oak-White	23	<ul><li>Dead branches &gt;2</li><li>Co-dominant leaders</li><li>Decay-Stem</li></ul>

Tree ID	Common Name	DBH	Defect(s) or Observation(s)
			• Dead branches >2
15	Linden-American	26	Cavity-branch
			Girdling roots suspected
16	Oak- Northern Red	24	• Dead branches >2
10	Oak- Northern Keu	24	Decay-Root flare
			• Dead branches >2
17	Oak-White	27	Cavity-stem
			Co-dominant leaders
18	Spruce-Norway	19	Girdling roots present
19	Oak-White	24	• Lean
19	Oak-willte	24	• Dead branches <=2
20	Oak-Bur	19	• Dead branches <=2
22	Poplar-Eastern	35	• Dead branches >2
23	Spruce-Norway	14	Wound-root
24	Oak-Bur	29	• Dead branches >2
			• Dead branches >2
25	Oak-Bur	26	Co-dominant leaders
25		26	Included bark
			Decay-Stem
			• Dead branches >2
26	Oak-Bur	21	• Lean
			Included bark
			• Dead branches >2
27	Oak-Bur	23	• Seam
			• Lean
28	Oak-Bur	22	• Dead branches >2
29	Linden-American	16	Co-dominant leaders
			• Dead branches >2
30	Oak-Bur	21	Cavity-stem
			Decay-Stem
31	Oak-Bur	18	• Dead branches >2
32	Oak-Bur	28	• Dead branches >2
JL	ouk bui	20	• Lean
			• Dead branches >2
33	Oak-Bur	14	• Suppressed
			Cavity-stem
			• Dead branches >2
34	Oak-Bur	25	• Lean
			Decay-Stem
			Topping/heading cuts
35	Oak- Northern Red	23	• Dead branches <=2
			Decay-Stem
			• Dead branches >2
36	Oak-Bur	25	Co-dominant leaders
			Included bark

Tree ID	Common Name	DBH	Defect(s) or Observation(s)
37	Oak-Bur	16	<ul><li>Dead branches &gt;2</li><li>Co-dominant leaders</li><li>Included bark</li><li>Lean</li></ul>
38	Oak-Bur	31	<ul><li>Decay-Stem</li><li>Lean</li><li>Dead branches &gt;2</li></ul>
39	Ash-Green	16	<ul><li>Lean</li><li>Dead branches &lt;=2</li><li>Buried root collar</li></ul>
40	Ash-Green	27	<ul> <li>Co-dominant leaders</li> <li>Dead branches &gt; 2</li> <li>Cavity-branch</li> <li>Overextended branch</li> <li>Buried root collar</li> </ul>
41	Ash-Green	30	<ul><li>Co-dominant leaders</li><li>Dead branches &gt;2</li><li>Cavity-stem</li></ul>
42	Ash-Green	30	<ul> <li>Co-dominant leaders</li> <li>Dead branches &gt; 2</li> <li>Decay-Stem</li> <li>Poor branch structure</li> <li>Overextended branch</li> </ul>
43	Ash-Green	22	<ul> <li>Co-dominant leaders</li> <li>Dead branches &gt;2</li> <li>Broken branch(s)</li> <li>Overextended branch</li> </ul>
44	Maple-Norway	15	<ul><li>Decay-Stem</li><li>Poor branch structure</li></ul>
45	Ash-Green	15	<ul><li>Dead branches &lt;=2</li><li>Co-dominant leaders</li></ul>
46	Ash-Green	18	<ul><li>Dead branches &lt;=2</li><li>Co-dominant leaders</li><li>Overextended branch</li></ul>
47	Honeylocust-Thornless Common	18	<ul><li>Dead branches &gt;2</li><li>Co-dominant leaders</li></ul>
48	Oak-Bur	32	<ul><li>Dead branches &lt;=2</li><li>Co-dominant leaders</li><li>Buried root collar</li></ul>
49	Honeylocust-Thornless Common	10	<ul><li>Dead branches &lt;=2</li><li>Co-dominant leaders</li></ul>
50	Oak- Northern Red	28	<ul><li>Decay-Branch</li><li>Co-dominant leaders</li><li>Topping/heading cuts</li><li>Cavity-stem</li></ul>

Tree ID	Common Name	DBH	Defect(s) or Observation(s)
			Buried root collar
51	Oak-Bur	26	• Dead branches >2
			• Lean
			Buried root collar
52	Ash-Green	29	• Dead branches >2
			Co-dominant leaders
			Buried root collar
			• Dead branches >2
53	Ash-Green	21	• Broken branch(s)
			Decay-Stem
			Hanger
54	Maple-Norway	11	Co-dominant leaders
			Co-dominant leaders
55	Ash-Green	24	• Dead branches <=2
	Tibli di con		Poor branch structure
			Buried root collar
			• Lean
56	Oak-Bur	22	• Wound-stem
30			Poor branch structure
			• Dead branches >2
57	Oak-Bur	26	• Hanger
<b>5</b> 0	0 1 1471 1	20	• Dead branches <=2
58	Oak-White	22	• Dead branches <=2
F0	Oals Nauthaus Dad	10	• Suppressed
59	Oak- Northern Red	13	• Dead branches >2
			• Hanger
			• Uneven crown
60	Oak-Bur	27	<ul><li>Hanger</li><li>Dead branches &gt;2</li></ul>
			• Co-dominant leaders
			Uneven crown
61	Oak- Northern Red	26	• Dead branches >2
			Uneven crown
62	Oak- Northern Red	22	• Dead branches >2
			Uneven crown
63	Oak-White	22	• Dead branches >2
			• Lean
64	Oak-White	26	• Dead branches >2
			• Dead branches >2
65	Oak- Northern Red	22	Poor branch structure
03			• Uneven crown
			• Dead branches >2
66	Oak- Northern Red	24	Storm damage
	The state of the s		• Uneven crown

Tree ID	Common Name	DBH	Defect(s) or Observation(s)
			• Lean
67	Oak- Northern Red	30	Storm damage
			• Dead branches >2
			Hanger
68	Oak-White	24	• Dead branches <=2
69	Oak- Northern Red	27	• Lean
=0		0.4	• Lean
70	Oak- Northern Red	21	Included bark
71	Oak- Northern Red	23	Co-dominant leaders
72	Honeylocust-Thornless	15	• Dead branches <=2
72	Common	13	Co-dominant leaders
			• Dead branches <=2
73	Oak- Northern Red	21	Co-dominant leaders
			Wound-root flare
			• Dead branches <=2
74	Oak- Northern Red	19	• Lean
			Storm damage
			• Dead branches <=2
75	Oak- Northern Red	23	Storm damage
			Poor branch structure
76	Oak- Northern Red	25	• Dead branches >2
			Storm damage
77	Oak-Bur	23	• Dead branches >2
			Uneven crown
=0	0.1.0	0.0	• Dead branches >2
78	Oak-Bur	20	• Lean
			• Cavity-stem
	Oak- Northern Red		• Dead branches >2
79		21	• Uneven crown
			• Cavity-stem
			<ul><li>Storm damage</li><li>Dead branches &gt;2</li></ul>
80	Oak-Bur	25	• Cavity-branch
			• Dead branches >2
81	Linden-American	34	Hanger
01	Linden Timerican	31	• Cavity-stem
82	Elm-American	17	• Dead branches >2
			• Dead branches >2
83	Elm-American	12	• Uneven crown
			• Co-dominant leaders
			• Dead branches >2
0.4		1.4	• Uneven crown
84	Elm-Siberian	14	Co-dominant leaders
			Included bark

Tree ID	Common Name	DBH	Defect(s) or Observation(s)
			• Dead branches >2
85	Elm-American	18	Uneven crown
			Co-dominant leaders
86	Pine-Scotch	19	• Suppressed
			Storm damage
87	Oak- Northern Red	25	• Dead branches >2
67	Oak- Northern Keu	23	• Decay-Stem
			Cavity-stem
			Topping/heading cuts
88	Linden-American	28	Poor branch structure
			Decay-Stem
89	Oak- Northern Red	31	• Dead branches >2
	oun morthern nea	31	Poor branch structure
			• Dead branches >2
90	Oak- Northern Red	31	Poor branch structure
			• Fungi/conks
91	Pine-Scotch	24	• Dead branches >2
			<ul><li>Dead branches &gt;2</li><li>Co-dominant leaders</li></ul>
92	Oak- Northern Red	34	
			Storm damage
			Cavity-branch
			• Dead branches >2
93	Oak- Northern Red	21	• Cavity-stem
			• Decay-Stem
			• Uneven crown
0.4	Elm-Siberian	10	• Dead branches >2
94			Buried root collar     Degree Storm
95	Oak- Northern Red	25	<ul><li>Decay-Stem</li><li>Dead branches &gt;2</li></ul>
95	Oak- Northern Keu	23	
96	Oak-Bur	22	<ul><li> Girdling material</li><li> Lean</li></ul>
			• Dead branches >2
97	Oak-Bur	26	Uneven crown
98	Maple-Norway	10	Poor branch structure
- 70	Maple Not way	10	• Dead branches <=2
99	Oak- Northern Red	32	Wound-stem
37	Jan Horaldin Ku	32	Included bark
100			Girdling roots present
	Maple-Red	16	• Co-dominant leaders
	p.0 1.00.		• Broken branch(s)
			Girdling roots present
101	Maple-Red	15	• Co-dominant leaders
	F		Included bark

Tree ID	Common Name	DBH	Defect(s) or Observation(s)
			Cavity-stem
102	Maple-Norway	16	Included bark
			Co-dominant leaders
103	Poplar-Eastern	34	• Dead branches >2
	Topiai Eastern	0.1	Co-dominant leaders
104	Ash-Green	17	• Dead branches <=2
			Co-dominant leaders
105	Ash-Green	18	• Dead branches <=2
			Co-dominant leaders
			• Dead branches <=2
106	Elm-Siberian	26	Co-dominant leaders
			• Included bark
			Wound-root
107	Elm-Siberian	13	
400	T1 011 1		
108	Elm-Siberian	20	
109	Elm-Siberian	20	
440	Elm-Siberian		
110		11	
444	A 1 T	4.5	Uneven crown     Hanger
111	Arborvitae-Eastern	15	
112	Arborvitae-Eastern	11	
113	Maple-Norway	13	
114	Manla Sugar	18	
114	Maple-Sugar	10	
115	Pine-Scotch	22	
	I IIIC-SCOTCII	22	
			<ul> <li>Dead branches &lt;=2</li> <li>Uneven crown</li> <li>Dead branches &lt;=2</li> <li>Co-dominant leaders</li> <li>Included bark</li> <li>Dead branches &lt;=2</li> <li>Co-dominant leaders</li> <li>Dead branches &lt;=2</li> <li>Co-dominant stems</li> <li>Uneven crown</li> <li>Hanger</li> <li>Co-dominant stems</li> <li>Included bark</li> <li>Co-dominant stems</li> <li>Included bark</li> <li>Poor branch structure</li> <li>Co-dominant stems</li> <li>Poor branch structure</li> <li>Co-dominant stems</li> <li>Included bark</li> <li>Crack-stem</li> <li>Buried root collar</li> <li>Dead branches &lt;=2</li> <li>Broken branch(s)</li> <li>Lean</li> <li>Co-dominant leaders</li> <li>Included bark</li> <li>Wound-root flare</li> <li>Co-dominant leaders</li> </ul>
116	Arborvitae-Eastern	10	
	THE BOT VICAC LASCETT	10	
117	Arborvitae-Eastern	8	Included bark
11/	AI DOI VILAE-EASTEITI	0	Wound-root flare
			▼ vv ounu-root nare

Tree ID	Common Name	DBH	Defect(s) or Observation(s)
	Arborvitae-Eastern		Co-dominant leaders
118		11	• Included bark
			Wound-root flare
119	Pine-Scotch	15	
120	Pine-Austrian	12	
121	Pine-Scotch	14	
122	Pine-Austrian	9	
122	Dina Castal	21	Co-dominant leaders
123	Pine-Scotch	21	Buried root collar
			Co-dominant leaders
			• Dead branches >2
124	0ak-Bur	29	Wound-branch
			Wound-stem
			<ul> <li>Hanger</li> <li>Uneven crown</li> <li>Dead branches &gt;2</li> <li>Cavity-branch</li> <li>Cavity stom</li> </ul>
125	Oak-Bur	31	
			1
			,
			<ul> <li>Cavity-branch</li> <li>Cavity-stem</li> <li>Dead branches &gt;2</li> <li>Lean</li> </ul>
126	Oak-White	33	
			-
		21	
127	Oak-Bur		
400	0.1.0	0.5	• Dead branches >2
128	Oak-Bur	27	• Lean
			• Dead branches <=2
129	Oak- Northern Red	35	Storm damage
129			Cavity-root flare
130	Oak- Northern Red	2.7	• Dead branches >2
	our normen neu	<ul> <li>Dead branches &lt;=2         <ul> <li>Buried root collar</li> </ul> </li> <li>Dead branches &lt;=2         <ul> <li>Buried root collar</li> </ul> </li> <li>Dead branches &lt;=2         <ul> <li>Buried root collar</li> </ul> </li> <li>Dead branches &lt;=2         <ul> <li>Buried root collar</li> </ul> </li> <li>Dead branches &lt;=2         <ul> <li>Buried root collar</li> </ul> </li> <li>Co-dominant leaders         <ul> <li>Dead branches &gt;2</li> <li>Wound-branch</li> <li>Wound-stem</li> <li>Hanger</li> </ul> </li> <li>Uneven crown <ul> <li>Dead branches &gt;2</li> <li>Cavity-branch</li> <li>Cavity-stem</li> </ul> </li> <li>Dead branches &gt;2 <ul> <li>Lean</li> <li>Cavity-stem</li> </ul> </li> <li>Dead branches &gt;2</li> <li>Uneven crown</li> </ul> <li>Dead branches &gt;2 <ul> <li>Uneven crown</li> </ul> </li> <li>Dead branches &gt;2</li> <li>Uneven crown</li> <li>Dead branches &gt;2</li> <li>Uneven crown</li> <li>Dead branches &gt;2</li> <li>Lean</li> <li>Dead branches &lt;=2</li> <li>Storm damage</li>	
131			
	Oak- Northern Red	24	1
132	Oak- Northern Red	19	
122	Oals Nauther Del	27	
133	Oak- Northern Red	2/	
134	Oak- Northern Red	25	
			• Dead branches <=2

Tree ID	Common Name	DBH	Defect(s) or Observation(s)
135	Oak- Northern Red	26	• Dead branches >2
133	ouk worthern keu	20	Co-dominant leaders
136	Maple-Sugar	15	Co-dominant leaders
	1 0		Included bark
137	Oak- Northern Red	27	• Dead branches >2
		28	Buried root collar
138	Oak- Northern Red		Storm damage
			• Cavity-stem
139	Maple-Red	14	Girdling roots present
	1		Co-dominant leaders
4.40			• Cavity-stem
140	Oak- Northern Red	24	• Dead branches <=2
			Poor branch structure
444		20	Wound-root flare
141	Oak- Northern Red	30	• Dead branches <=2
142	Oak-Swamp White	8	
143	Oak- Northern Red	27	
143		27	
144	Maple-Sugar	23	
145	Oak- Northern Red	24	<u> </u>
145	Jan Hormon neu		
146	Oak- Northern Red	20	_
			• Lean
			Wound-root flare
147	Oak- Northern Red	30	Cavity-stem
147	Oak- Northern Red	30	Storm damage
			• Dead branches >2
			Wound-root flare
148	Oak-White	23	Cavity-stem
	Oak-Willie	23	<ul> <li>Wound-root flare</li> <li>Cavity-stem</li> <li>Storm damage</li> <li>Dead branches &gt;2</li> <li>Wound-root flare</li> </ul>
149	Maple-Sugar	18	S
			• Dead branches >2

Tree ID	Common Name	DBH	Defect(s) or Observation(s)
150	Ash-Green	18	Co-dominant leaders
100	Tion droom	10	
151		0.0	<ul> <li>Dead branches &gt;2</li> <li>Co-dominant leaders</li> <li>Dead branches &gt;2</li> <li>Included bark</li> <li>Cavity-root flare</li> <li>Wound-stem</li> <li>Dead branches &gt;2</li> <li>Poor branch structure</li> <li>Uneven crown</li> <li>Buried root collar</li> <li>Poor branch structure</li> <li>Dead branches &gt;2</li> <li>Co-dominant leaders</li> <li>Buried root collar</li> <li>Dead branches &gt;2</li> <li>Go-dominant leaders</li> <li>Buried root collar</li> <li>Dead branches &gt;2</li> <li>Hanger</li> <li>Included bark</li> </ul>
	Oak-White	33	
152	Maple-Sugar	29	
102	Maple bagai		
			<del> </del>
153	Oak-Bur	25	Poor branch structure
133	Oak-Dui	23	• Dead branches >2
			Co-dominant leaders
154	Crabapple	18	
101	Огаварріс	10	
155	Maple-Silver	51	S .
		<ul> <li>Included bark</li> <li>Wound-branch</li> <li>Cavity-root flare</li> <li>Overextended branch</li> <li>Dead branches &gt;2</li> </ul>	
156	Ash-Green	15	
		13	
		Broken branch(s)	
157	Ash-Green	23	• Dead branches >2
			Co-dominant leaders
	Maple-Silver	32	Buried root collar
158			
159	Ash-Green	18	
139	ASII-UI EEII		
160	Ash-Green	20	
161	Manda Cilara	47	• Dead branches >2
	Maple-Silver	Buried root collar Dead branches > 2 Hanger Included bark Wound-branch Cavity-root flare  Overextended branch Broken branch(s) Broken branch(s) Broken branches > 2 Co-dominant leaders Included bark Overextended branch  Buried root collar Co-dominant leaders Included bark Overextended branch Girdling roots present Co-dominant leaders Dead branches > 2 Co-dominant leaders Broken branch(s)	
			Included bark
			Co-dominant leaders
162	Ash-Green	27	. ,
			• Dead branches >2
163	Honeylocust-Thornless	21	Co-dominant leaders
	Common		• Dead branches >2

Tree ID	Common Name	DBH	Defect(s) or Observation(s)
164	Oak-Swamp White	2	Poor branch structure
165	Crabapple	13	• Dead branches <=2
166	Manla Cugar	27	Wound-branch
100	Maple-Sugar	27	Overextended branch
			Included bark
167	Crabapple	17	Poor branch structure
			• Dead branches <=2
168	Ash-Green	13	
169	Ash-Green	19	
4-0	Honeylocust-Thornless		
170	Common	18	
			• Wound-stem • Co-dominant leaders • Dead branches <= 2 • Poor branch structure • Co-dominant leaders • Dead branches <= 2 • Included bark 18 • Co-dominant leaders • Dead branches <= 2 • Buried root collar • Co-dominant leaders • Poor branch structure • Dead branches <= 2 • Buried root collar • Co-dominant leaders • Poad branches <= 2 • Co-dominant leaders • Included bark • Buried root collar • Dead branches <= 2 • Co-dominant leaders • Included bark • Buried root collar • Dead branches <= 2 • Co-dominant leaders • Cavity-root flare • Wound-branch • Dead branches > 2 • Co-dominant leaders • Dead branches > 2 • Co-dominant leaders
171	Honeylocust-Thornless	20	
	Common		
172	Boxelder	13	
173	Ash-Green	1.4	
1/3	ASII-GIEEII	14	
	Elm-Siberian	29	-
174			
4==	El Cil :	29	
175	Elm-Siberian	33	Dieback (severe)
			Co-dominant leaders
176			Co-dominant stems
			• Dead branches >2
	Maple-Silver	44	Hanger
			<ul> <li>Buried root collar</li> <li>Dead branches &lt;= 2</li> <li>Co-dominant leaders</li> <li>Included bark</li> <li>Buried root collar</li> <li>Dead branches &lt;= 2</li> <li>Co-dominant leaders</li> <li>Cavity-root flare</li> <li>Wound-branch</li> <li>Dead branches &gt; 2</li> <li>Co-dominant leaders</li> <li>Dead branches &lt;= 2</li> <li>Dieback (severe)</li> <li>Co-dominant stems</li> <li>Dead branches &gt; 2</li> <li>Included bark</li> <li>Co-dominant stems</li> <li>Co-dominant stems</li> </ul>
			Included bark
177	Maple-Red	10	Co-dominant stems
1//	mapie-iveu	10	Included bark
178	Ash-Green	19	Uneven crown
1/0	71311-GI CCII		• Dead branches <=2

Tree ID	Common Name	DBH	Defect(s) or Observation(s)
179	Linden-American	18	<ul> <li>Buried root collar</li> <li>Poor branch structure</li> <li>Co-dominant leaders</li> <li>Included bark</li> <li>Dead branches &lt;=2</li> </ul>
180	Maple-Red	13	<ul><li>Buried root collar</li><li>Co-dominant leaders</li><li>Included bark</li></ul>
181	Crabapple	15	<ul><li>Buried root collar</li><li>Decay-Stem</li><li>Poor branch structure</li></ul>
182	Ash-Green	29	<ul><li>Co-dominant stems</li><li>Dead branches &gt;2</li></ul>
183	Honeylocust-Thornless Common	23	<ul> <li>Co-dominant leaders</li> <li>Dead branches &lt;=2</li> <li>Poor branch structure</li> <li>Buried root collar</li> </ul>
184	Linden-American	17	<ul><li>Co-dominant leaders</li><li>Included bark</li><li>Buried root collar</li></ul>
185	Linden-American	14	<ul><li>Co-dominant leaders</li><li>Included bark</li><li>Buried root collar</li></ul>
186	Linden-American	12	<ul><li>Co-dominant leaders</li><li>Included bark</li><li>Buried root collar</li></ul>
187	Linden-American	16	<ul><li>Co-dominant leaders</li><li>Included bark</li><li>Buried root collar</li></ul>

# INVENTORIED TREES WITH DEFECTS, OBSERVATIONS, OR OTHER STRUCTURAL ISSUES (BEACH)



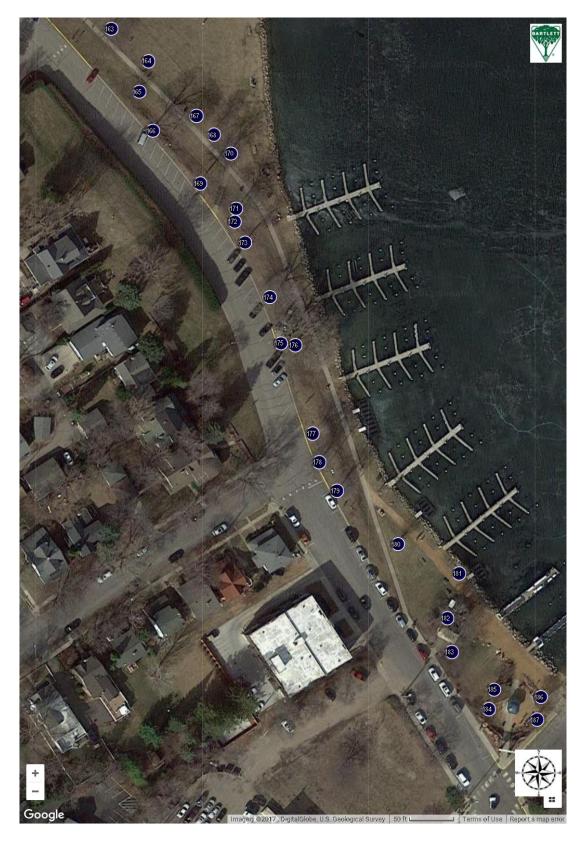
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# INVENTORIED TREES WITH DEFECTS, OBSERVATIONS, OR OTHER STRUCTURAL ISSUES (BASEBALL FIELD)



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# INVENTORIED TREES WITH DEFECTS, OBSERVATIONS, OR OTHER STRUCTURAL ISSUES (DOCKS)



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# **ENTIRE INVENTORY**



# **ENTIRE INVENTORY (187 Trees)**

Tree ID	Common Name	Genus	Species	DBH	Height Class	Age Class	Stems	Condition Class	n	Tree Care Priority
1	Ash-Green	Fraxinus	pennsylvanica	16	Medium	Mature	1		Fair	
2	Ash-Green	Fraxinus	pennsylvanica nennsylvanica	13	Medium Large	Mature Mature	1 4		Fair	
4	Ash-Green	Fraxinus	pennsylvanica	20	Medium	Mature		1		
5	0ak-Bur	Quercus	macrocarpa	28	Large	Mature		1	1 Fair	
6	Linden- American	Tilia	americana	10	ım	Semi-mature		1		
7	0ak-Bur	Quercus	macrocarpa	29	Large	Mature		1	1 Poor	
8	0ak-Bur	Quercus	macrocarpa	20	Medium	Semi-mature		1	1 Poor	
9	Pine-Scotch	Pinus	sylvestris	16	Medium	Semi-mature		1	1 Good	1 Good 3
10	0ak-Bur	Quercus	macrocarpa	28	Large	Mature		1	1 Fair	1 Fair 2
11	0ak-Bur	Quercus	macrocarpa	22	Medium	Mature		1	1 Fair	
12	Oak-White	Quercus	alba	24	Large	Mature		1	1 Fair	
13	Linden- American	Tilia	americana	26	Large	Mature		₽	1 Fair	1 Fair 1
14	Oak-White	Quercus	alba	23	Large	Mature		1	1 Fair	
15	Linden- American	Tilia	americana	26	Large	Mature		₽	1 Fair	1 Fair 1
16	Oak- Northern Red	Quercus	rubra	24	Large	Mature		1	1 Poor	1 Poor 1
17	Oak-White	Quercus	alba	27	Large	Mature		1	1 Fair	
18	Spruce- Norway	Picea	abies	19	Large	Mature		₽	1 Good	
19	Oak-White	Quercus	alba	24	Large	Mature		1	1 Good	
20	0ak-Bur	Quercus	macrocarpa	19	Large	Mature		1		
21	Maple-Sugar	Acer	saccharum	10	Medium	Semi-mature		1	1 Good	

Tree ID	Common Name	Genus	Species	DBH	Height Class	Age Class	Stems	Condition Class	Tree Care Priority	Tree Asset Value
22	Poplar- Eastern	Populus	deltoides	35	Large	Over-mature	1	Fair	Ľ	\$18,191.25
23	Spruce- Norway	Picea	abies	14	Medium	Semi-mature	1	Good	ij	\$4,523.48
24	0ak-Bur	Quercus	macrocarpa	29	Large	Mature	1	Fair	1	\$15,712.40
25	Oak-Bur	Quercus	macrocarpa	26	Large	Mature	1	Poor	1	\$7,577.82
26	0ak-Bur	Quercus	macrocarpa	21	Large	Mature	1	Fair	1	\$8,239.20
27	0ak-Bur	Quercus	macrocarpa	23	Large	Mature	1	Fair	1	\$9,883.31
28	0ak-Bur	Quercus	macrocarpa	22	Large	Mature	1	Fair	1	\$9,042.57
29	Linden- American	Tilia	americana	16	Large	Semi-mature	1	Good		\$5,514.34
30	0ak-Bur	Quercus	macrocarpa	21	Large	Mature	1	Fair	1	\$8,239.20
31	0ak-Bur	Quercus	macrocarpa	18	Large	Mature	1	Fair	2	\$6,053.29
32	0ak-Bur	Quercus	macrocarpa	28	Large	Mature	1	Fair	1	\$14,647.47
33	0ak-Bur	Quercus	macrocarpa	14	Large	Semi-mature	1	Fair	1	\$3,661.87
34	0ak-Bur	Quercus	macrocarpa	25	Large	Semi-mature	1	Fair	1	\$11,676.88
35	Oak- Northern Red	Quercus	rubra	23	Large	Mature	1	Poor	2	\$4,883.52
36	0ak-Bur	Quercus	macrocarpa	25	Large	Mature	1	Fair	1	\$11,676.88
37	0ak-Bur	Quercus	macrocarpa	16	Large	Semi-mature	1	Fair	3	\$4,782.85
38	0ak-Bur	Quercus	macrocarpa	31	Large	Mature	1	Poor	1	\$10,558.13
39	Ash-Green	Fraxinus	pennsylvanica	16	Large	Semi-mature	1	Fair	3	\$3,657.47
40	Ash-Green	Fraxinus	pennsylvanica	27	Large	Mature	1	Fair	2	\$10,415.22
41	Ash-Green	Fraxinus	pennsylvanica	30	Large	Mature	1	Fair	2	\$12,858.30
42	Ash-Green	Fraxinus	pennsylvanica	30	Large	Mature	1	Poor	2	\$7,714.98
43	Ash-Green	Fraxinus	pennsylvanica	22	Large	Mature	1	Fair	2	\$6,914.91
44	Maple- Norway	Acer	platanoides	15	Medium	Semi-mature	1	Poor	2	\$1,780.38
45	Ash-Green	Fraxinus	pennsylvanica	15	Medium	Semi-mature	1	Fair	3	\$3,214.57
46	Ash-Green	Fraxinus	pennsylvanica	18	Medium	Medium Semi-mature	1	Fair	2	\$4,628.99

66	65	64	63	62	61	60	59	58	57	56	55	54	53	52	51	50	49	48	47	Tree ID
Oak- Northern Red	Oak- Northern Red	Oak-White	Oak-White	Oak- Northern Red	Oak- Northern Red	0ak-Bur	Oak- Northern Red	0ak-White	0ak-Bur	0ak-Bur	Ash-Green	Maple- Norway	Ash-Green	Ash-Green	0ak-Bur	Oak- Northern Red	Honeylocust- Thornless Common	0ak-Bur	Honeylocust- Thornless Common	Common Name
Quercus	Quercus	Quercus	Quercus	Quercus	Quercus	Quercus	Quercus	Quercus	Quercus	Quercus	Fraxinus	Acer	Fraxinus	Fraxinus	Quercus	Quercus	Gleditsia	Quercus	Gleditsia	Genus
rubra	rubra	alba	alba	rubra	rubra	macrocarpa	rubra	alba	macrocarpa	macrocarpa	pennsylvanica	platanoides	pennsylvanica	pennsylvanica	macrocarpa	rubra	triacanthos	macrocarpa	triacanthos	Species
24	22	26	22	22	26	27	13	22	26	22	24	11	21	29	26	28	10	32	18	DBH
Large	Medium	Large	Large	Large	Large	Large	Medium	Large	Large	Large	Large	Medium	Large	Large	Large	Large	Medium	Large	Large	Height Class
Mature	Mature	Mature	Mature	Mature	Mature	Mature	Semi-mature	Mature	Mature	Mature	Mature	Semi-mature	Mature	Mature	Mature	Mature	Semi-mature	Mature	Mature	Age Class
1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	Stems
Fair	Fair	Fair	Fair	Fair	Fair	Fair	Poor	Fair	Good	Poor	Fair	Fair	Poor	Fair	Fair	Fair	Fair	Fair	Fair	Condition Class
1	1	1	1	1	1	2	ω	1	3	2	1	3	1	1	1	3	3	3	1	Tree Care Priority
\$8,862.34	\$7,446.82	\$11,886.78	\$8,510.66	\$7,446.82	\$10,400.94	\$13,619.91	\$1,560.14	\$8,510.66	\$17,681.59	\$5,425.54	\$8,229.31	\$1,595.75	\$3,780.34	\$12,015.37	\$12,629.71	\$12,062.62	\$1,538.60	\$18,743.93	\$4,985.06	Tree Asset Value

Tree ID	Common Name	Genus	Species	DBH	Height Class	Age Class	Stems	Condition Class	Tree Care Priority	Tree Asset Value
67	Oak- Northern Red	Quercus	rubra	30	Large	Mature	1	Fair	2	\$13,847.40
68	Oak-White	Quercus	alba	24	Large	Mature	1	Good	3	\$14,179.74
69	Oak- Northern Red	Quercus	rubra	27	Large	Mature	1	Good	ŧ	\$15,702.95
70	Oak- Northern Red	Quercus	rubra	21	Large	Mature	1	Good	ŧ	\$9,499.32
71	Oak- Northern Red	Quercus	rubra	23	Large	Mature	1	Good		\$11,394.87
72	Honeylocust- Thornless Common	Gleditsia	triacanthos	15	Medium	Medium Semi-mature	1	Fair	3	\$3,461.85
73	Oak- Northern Red	Quercus	rubra	21	Large	Mature	1	Fair		\$4,846.59
74	Oak- Northern Red	Quercus	rubra	19	Large	Mature	1	Fair	3	\$3,967.39
75	Oak- Northern Red	Quercus	rubra	23	Large	Mature	1	Fair	3	\$5,813.71
76	Oak- Northern Red	Quercus	rubra	25	Large	Mature	1	Poor	1	\$5,769.75
77	0ak-Bur	Quercus	macrocarpa	23	Large	Mature	1	Fair	3	\$9,883.31
78	0ak-Bur	Quercus	macrocarpa	20	Large	Mature	1	Fair	ω	\$7,473.20
79	Oak- Northern Red	Quercus	rubra	21	Large	Mature	1	Fair	ω	\$6,785.23
80	0ak-Bur	Quercus	macrocarpa	25	Large	Mature	1	Fair	1	\$11,676.88
81	Linden- American	Tilia	americana	34	Large	Mature	1	Fair	2	\$17,286.02
82	Elm-American	Ulmus	americana	17	Large	Semi-mature	1	Dead	1	:
83	Elm-American	Ulmus	americana	12	Large	Semi-mature	1	Fair	2	\$2,215.58
84	Elm-Siberian	Ulmus	pumila	14	Large	Mature	1	Fair	2	\$2,800.25
85	Elm-American	Ulmus	americana	18	Large	Mature	1	Fair	2	\$4,985.06

Tree ID	Common Name	Genus	Species	DBH	Height Class	Age Class	Stems	Condition Class	Tree Care Priority	Tree Asset Value
86	Pine-Scotch	Pinus	sylvestris	19	Large	Mature	1	Fair	2	\$5,554.35
87	Oak- Northern Red	Quercus	rubra	25	Large	Mature	1	Fair	2	\$9,616.25
88	Linden- American	Tilia	americana	28	Large	Mature	1	Fair	3	\$12,062.62
89	Oak- Northern Red	Quercus	rubra	31	Large	Mature	1	Fair	2	\$14,491.55
90	Oak- Northern Red	Quercus	rubra	31	Large	Mature	1	Fair	1	\$14,491.55
91	Pine-Scotch	Pinus	sylvestris	24	Large	Mature	1	Good	3	\$12,407.27
92	Oak- Northern Red	Quercus	rubra	34	Large	Mature	1	Good	2	\$24,200.43
93	Oak- Northern Red	Quercus	rubra	21	Large	Semi-mature	1	Poor	1	\$4,071.14
94	Elm-Siberian	Ulmus	pumila	10	Medium	Semi-mature	1	Poor	1	\$857.22
95	Oak- Northern Red	Quercus	rubra	25	Large	Mature	1	Fair	1	\$6,868.75
96	0ak-Bur	Quercus	macrocarpa	22	Large	Mature	1	Fair	:	\$9,042.57
97	0ak-Bur	Quercus	macrocarpa	26	Large	Mature	1	Fair	2	\$12,629.71
98	Maple- Norway	Acer	platanoides	10	Medium	Semi-mature	1	Fair	3	\$1,318.80
99	Oak- Northern Red	Quercus	rubra	32	Large	Mature	1	Fair	3	\$15,436.18
100	Maple-Red	Acer	rubrum	16	Medium	Semi-mature	1	Fair	3	\$3,938.82
101	Maple-Red	Acer	rubrum	15	Medium	Semi-mature	1	Fair	3	\$3,461.85
102	Maple- Norway	Acer	platanoides	16	Large	Mature	1	Poor	3	\$2,025.68
103	Poplar- Eastern	Populus	deltoides	34	Large	Mature	1	Fair	3	\$17,286.02
104	Ash-Green	Fraxinus	pennsylvanica	17	Medium	Semi-mature	1	Fair	3	\$2,949.25
105	Ash-Green	Fraxinus	Fraxinus   pennsylvanica	18	Medium	Medium   Semi-mature	1	Fair	ω	\$3,306.42

Tree ID	Common Name	Genus	Species	DBH	Height Class	Age Class	Stems	Condition Class	Tree Care Priority	Tree Asset Value
106	Elm-Siberian	Ulmus	pumila	26	Medium	Semi-mature	1	Fair	1	\$6,898.58
107	Elm-Siberian	Ulmus	pumila	13	Medium	Semi-mature	1	Fair	1	\$1,724.64
108	Elm-Siberian	Ulmus	pumila	20	Medium	Semi-mature	1	Fair	3	\$4,082.00
109	Elm-Siberian	Ulmus	pumila	20	Medium	Semi-mature	1	Fair	3	\$4,082.00
110	Elm-Siberian	Ulmus	pumila	11	Medium	Semi-mature	2	Fair	1	\$2,885.97
111	Arborvitae- Eastern	Thuja	occidentalis	15	Medium	Semi-mature	3	Fair	1	\$8,565.61
112	Arborvitae- Eastern	Thuja	occidentalis	11	Medium	Semi-mature	2	Fair		\$3,995.96
113	Maple- Norway	Acer	platanoides	13	Medium	Semi-mature	1	Fair	3	\$2,228.77
114	Maple-Sugar	Acer	saccharum	18	Medium	Semi-mature	1	Fair	3	\$4,985.06
115	Pine-Scotch	Pinus	sylvestris	22	Medium	Semi-mature	1	Fair	1	\$7,446.82
116	Arborvitae- Eastern	Thuja	occidentalis	10	Medium	Semi-mature	1	Fair	Ē	\$1,978.20
117	Arborvitae- Eastern	Thuja	occidentalis	8	Medium	Semi-mature	ω	Fair	i	\$3,501.41
118	Arborvitae- Eastern	Thuja	occidentalis	11	Medium	Semi-mature	1	Fair	i	\$4,371.82
119	Pine-Scotch	Pinus	sylvestris	15	Medium	Semi-mature	1	Fair	သ	\$3,461.85
120	Pine-Austrian	Pinus	nigra	12	Medium	Semi-mature	1	Fair	3	\$2,215.58
121	Pine-Scotch	Pinus	sylvestris	14	Medium	Semi-mature	1	Fair	ω	\$3,015.66
122	Pine-Austrian	Pinus	nigra	9	Medium	Semi-mature	1	Fair	i.	\$1,246.27
123	Pine-Scotch	Pinus	sylvestris	21	Medium	Semi-mature	1	Fair	1	\$6,785.23
124	0ak-Bur	Quercus	macrocarpa	29	Medium	Mature	1	Fair	1	\$15,712.40
125	0ak-Bur	Quercus	macrocarpa	31	Large	Mature	1	Fair	1	\$17,596.89
126	Oak-White	Quercus	alba	33	Large	Mature	1	Fair	1	\$18,705.90
127	0ak-Bur	Quercus	macrocarpa	21	Large	Mature	1	Fair	2	\$8,239.20
128	0ak-Bur	Quercus	macrocarpa	27	Large	Mature	1	Fair	2	\$13,619.91
129	Oak- Northern Red	Quercus	rubra	35	Large	Mature	Н	Fair	i	\$18,191.25

146	145	144	143	142	141	140	139	138	137	136	135	134	133	132	131	130	Tree ID
Oak- Northern Red	Oak- Northern Red	Maple-Sugar	Oak- Northern Red	Oak-Swamp White	Oak- Northern Red	Oak- Northern Red	Maple-Red	Oak- Northern Red	Oak- Northern Red	Maple-Sugar	Oak- Northern Red	Common Name					
Quercus	Quercus	Acer	Quercus	Quercus	Quercus	Quercus	Acer	Quercus	Quercus	Acer	Quercus	Quercus	Quercus	Quercus	Quercus	Quercus	Genus
rubra	rubra	saccharum	rubra	bicolor	rubra	rubra	rubrum	rubra	rubra	saccharum	rubra	rubra	rubra	rubra	rubra	rubra	Species
20	24	23	27	8	30	24	14	28	27	15	26	25	27	19	24	27	DBH
Large	Large	Large	Large	Medium	Large	Large	Large	Large	Large	Medium	Large	Large	Large	Large	Large	Large	Height Class
Mature	Mature	Mature	Mature	Young	Mature	Mature	Semi-mature	Mature	Mature	Semi-mature	Mature	Mature	Mature	Mature	Mature	Mature	Age Class
ь	Ľ	1	1	₽	1	₽	1	1	1	1	₽	1	1	1	1	1	Stems
Poor	Fair	Fair	Poor	Fair	Fair	Fair	Fair	Fair	Fair	Fair	Fair	Fair	Fair	Fair	Fair	Fair	Condition Class
₽	:	ω	1	3	ı	3	3		3	3	₽	2			3	2	Tree Care Priority
\$3,692.64	\$8,862.34	\$8,139.19	\$6,729.84	\$1,266.05	\$13,847.40	\$8,862.34	\$3,015.66	\$12,062.62	\$11,216.39	\$3,461.85	\$10,400.94	\$9,616.25	\$11,216.39	\$5,554.35	\$8,862.34	\$11,216.39	Tree Asset Value

170	169	168	167	166	165	164	163	162	161	160	159	158	157	156	155	154	153	152	151	150	149	148	147	Tree ID
Honeylocust- Thornless Common	Ash-Green	Ash-Green	Crabapple	Maple-Sugar	Crabapple	Oak-Swamp White	Honeylocust- Thornless Common	Ash-Green	Maple-Silver	Ash-Green	Ash-Green	Maple-Silver	Ash-Green	Ash-Green	Maple-Silver	Crabapple	0ak-Bur	Maple-Sugar	0ak-White	Ash-Green	Maple-Sugar	Oak-White	Oak- Northern Red	Common Name
Gleditsia	Fraxinus	Fraxinus	Malus	Acer	Malus	Quercus	Gleditsia	Fraxinus	Acer	Fraxinus	Fraxinus	Acer	Fraxinus	Fraxinus	Acer	Malus	Quercus	Acer	Quercus	Fraxinus	Acer	Quercus	Quercus	Genus
triacanthos	pennsylvanica	pennsylvanica	sp.	saccharum	sp.	bicolor	triacanthos	pennsylvanica	saccharinum	pennsylvanica	pennsylvanica	saccharinum	pennsylvanica	pennsylvanica	saccharinum	sp.	macrocarpa	saccharum	alba	pennsylvanica	saccharum	alba	rubra	Species
18	19	13	17	27	13	2	21	27	47	20	18	32	23	15	51	18	25	29	33	18	18	23	30	DBH
Large	Medium	Medium	Medium	Large	Medium	Small	Large	Large	Large	Large	Large	Large	Medium	Medium	Large	Medium	Large	Large	Large	Large	Large	Large	Large	Height Class
Mature	Semi-mature	Semi-mature	Mature	Mature	Semi-mature	Young	Mature	Mature	Mature	Mature	Mature	Mature	Mature	Mature	Over-mature	Mature	Mature	Mature	Mature	Mature	Mature	Mature	Mature	Age Class
1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	Stems
Fair	Fair	Fair	Fair	Fair	Fair	Good	Fair	Fair	Poor	Fair	Fair	Fair	Fair	Fair	Poor	Fair	Fair	Fair	Fair	Fair	Fair	Poor	Fair	Condition Class
1	ω	З	ω	3	သ	1	1	1	1	ω	2	2	1	2	1	3	1	1	1	2	1		1	Tree Care Priority
\$4,985.06	\$5,157.61	\$2,414.50	\$4,446.55	\$11,216.39	\$2,600.23	\$110.78	\$6,785.23	\$10,415.22	\$16,817.80	\$5,714.80	\$4,628.99	\$15,436.18	\$7,557.82	\$3,214.57	\$18,533.35	\$3,560.76	\$8,340.62	\$9,242.59	\$18,705.90	\$4,628.99	\$4,985.06	\$5,581.16	\$13,847.40	Tree Asset Value

Tree ID	Common Name	Genus	Species	DBH	Height Class	Age Class	Stems	Condition Class	Tree Care Priority
171	Honeylocust- Thornless Common	Gleditsia	triacanthos	20	Large	Mature	1	Fair	1
172	Boxelder	Acer	negundo	13	Medium	Semi-mature	1	Fair	2
173	Ash-Green	Fraxinus	pennsylvanica	14		Semi-mature	1	Fair	3
174	Elm-Siberian	Ulmus	pumila	29		Mature	1	Poor	1
175	Elm-Siberian	Ulmus	pumila	33	Large	Mature	1	Poor	1
176	Maple-Silver	Acer	saccharinum	44	Large	Mature	1	Fair	1
177	Maple-Red	Acer	rubrum	10	Medium	Semi-mature	1	Fair	3
178	Ash-Green	Fraxinus	pennsylvanica	19	Large	Mature	1	Fair	1
179	Linden- American	Tilia	americana	18	Large	Semi-mature	1	Fair	3
180	Maple-Red	Acer	rubrum	13	Medium	Semi-mature	1	Fair	3
181	Crabapple	Malus	sp.	15	Medium	Semi-mature	1	Fair	3
182	Ash-Green	Fraxinus	pennsylvanica	29	Large	Mature	1	Fair	1
183	Honeylocust- Thornless Common	Gleditsia	triacanthos	23	Large	Mature	1	Fair	1
184	Linden- American	Tilia	americana	17	Large	Semi-mature	1	Fair	3
185	Linden- American	Tilia	americana	14	Medium	Semi-mature	1	Fair	3
186	Linden- American	Tilia	americana	12	Medium	Semi-mature	1	Fair	3
187	Linden- American	Tilia	americana	16	Medium	Semi-mature	1	Fair	i

# **APPENDIX**



#### **BIBLIOGRAPHY**

Council of Tree and Landscape Appraisers (CTLA). 2000. *Guide for Plant Appraisal*, 9th Edition. International Society of Arboriculture, Champaign, IL. 143 pp.

#### **LIST OF APPENDED ITEMS**

#### **Technical Reports**

ANSI A300 (Part 1) - 2008 Pruning

ANSI A300 (Part 3) - 2013 Supplemental Support Systems

ANSI A300 (Part 4) - 2008 Lightning Protection Systems

**Emerald Ash Borer** 

**Girdling Roots** 

**Lightning Protection Systems** 

**Maintenance Pruning Program** 

**Mulch Application Guidelines** 

**Tree Risk Assessments** 

**Tree Structure Evaluation** 

**Glossary** 

for Tree Care Operations —
Tree, Shrub, and Other Woody Plant
Management —
Standard Practices (Pruning)





# for Tree Care Operations — Tree, Shrub, and Other Woody Plant Management — Standard Practices (Pruning)

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<sup>\*</sup> The term pruning type is replaced with the term pruning method. The purpose of this is to label the processes detailed in section 6 with greater accuracy.

# **Foreword** This foreword is not part of American National Standard A300 (Part 1)-2008 *Pruning*

ANSI A300 Standards are divided into multiple parts, each focusing on a specific aspect of woody plant management (e.g. Pruning, Fertilization, etc).

These standards are used to develop written specifications for work assignments. They are not intended to be used as specifications in and of themselves. Management objectives may differ considerably and therefore must be specifically defined by the user. Specifications are then written to meet the established objectives and must include measurable criteria.

ANSI A300 standards apply to professionals who provide for or supervise the management of trees, shrubs, and other woody landscape plants. Intended users include businesses, government agencies, property owners, property managers, and utilities. The standard does not apply to agriculture, horticultural production, or silviculture, except where explicitly noted otherwise.

This standard has been developed by the Tree Care Industry Association (TCIA), an ANSI-accredited Standards Developing Organization (SDO). TCIA is secretariat of the ANSI A300 standards, and develops standards using procedures accredited by the American National Standards Institute (ANSI).

Consensus for standards writing was developed by the Accredited Standards Committee on Tree, Shrub, and Other Woody Plant Management Operations – Standard Practices, A300 (ASC A300).

Prior to 1991, various industry associations and practitioners developed their own standards and recommendations for tree care practices. Recognizing the need for a standardized, scientific approach, green industry associations, government agencies and tree care companies agreed to develop consensus for an official American National Standard.

The result – ANSI A300 standards – unify and take authoritative precedence over all previously existing tree care industry standards. ANSI requires that approved standards be developed according to accepted principles, and that they be reviewed and, if necessary, revised every five years.

TCIA was accredited as a standards developing organization with ASC A300 as the consensus body on June 28, 1991. ASC A300 meets regularly to write new, and review and revise existing ANSI A300 standards. The committee includes industry representatives with broad knowledge and technical expertise from residential and commercial tree care, utility, municipal and federal sectors, landscape and nursery industries, and other interested organizations.

Suggestions for improvement of this standard should be forwarded to: A300 Secretary, c/o Tree Care Industry Association, Inc., 136 Harvey Road - Suite B101-B110, Londonderry, NH, 03053.

ANSI A300 (Part 1)-2008 Pruning was approved as an American National Standard by ANSI on May 1, 2008. ANSI approval does not require unanimous approval by ASC A300. The ASC A300 committee contained the following members at the time of ANSI approval:

Tim Johnson, Chair (Artistic Arborist, Inc.)

Bob Rouse, Secretary (Tree Care Industry Association, Inc.)

(Continued)

Organizations Represented	Name of Representative
American Nursery and Landscape Association	Warren Quinn
	Craig J. Regelbrugge (Alt.)
American Society of Consulting Arborists	Donald Zimar
American Society of Landscape Architects	Ron Leighton
Asplundh Tree Expert Company	Geoff Kempter
	Peter Fengler (Alt.)
Bartlett Tree Expert Company	Peter Becker
	Dr. Thomas Smiley (Alt.)
Davey Tree Expert Company	Joseph Tommasi
	R.J. Laverne (Alt.)
International Society of Arboriculture	Bruce Hagen
	Sharon Lilly (Alt.)
National Park Service	Robert DeFeo
	Dr. James Sherald (Alt.)
Professional Grounds Management Society	Thomas Shaner
Professional Land Care Network	Preston Leyshon
Society of Municipal Arborists	
	Andy Hillman (Alt.)
Tree Care Industry Association	Dane Buell
	James McGuire (Alt.)
USDA Forest Service	Ed Macie
	Keith Cline (Alt.)
Utility Arborist Association	Matthew Simons
	Jeffrey Smith (Alt.)

#### Additional organizations and individuals:

American Forests (Observer)
Mike Galvin (Observer)
Peter Gerstenberger (Observer)
Dick Jones (Observer)
Myron Laible (Observer)
Beth Palys (Observer)
Richard Rathjens (Observer)
Richard Roux (NFPA-780 Liaison)

#### **ASC A300 mission statement:**

Mission: To develop consensus performance standards based on current research and sound practice for writing specifications to manage trees, shrubs, and other woody plants.

#### **American National Standard**

American National Standard for Tree Care Operations —

Tree, Shrub, and Other Woody Plant
Management –
Standard Practices
(Pruning)

#### 1 ANSI A300 standards

#### 1.1 Scope

ANSI A300 standards present performance standards for the care and management of trees, shrubs, and other woody plants.

#### 1.2 Purpose

ANSI A300 performance standards are intended for use by federal, state, municipal and private entities including arborists, property owners, property managers, and utilities for developing written specifications.

#### 1.3 Application

ANSI A300 performance standards shall apply to any person or entity engaged in the management of trees, shrubs, or other woody plants.

#### 2 Part 1 – Pruning standards

#### 2.1 Purpose

The purpose of Part 1 – *Pruning* is to provide performance standards for developing written specifications for pruning.

#### 2.2 Reasons for pruning

The reasons for tree pruning may include, but are not limited to, reducing risk, managing tree health and structure, improving aesthetics, or achieving other specific objectives. Pruning practices for agricultural, horticultural production, or silvicultural purposes are exempt from this standard unless this standard, or a portion thereof, is expressly referenced in standards for these other related areas.

#### 2.3 Implementation

- **2.3.1** Specifications for pruning should be written and administered by an arborist.
- **2.3.1.1** Specifications should include location of tree(s), objectives, methods (types), and extent of pruning (location, percentage, part size, etc).
- **2.3.2** Pruning specifications shall be adhered to.

#### 2.4 Safety

- **2.4.1** Pruning shall be implemented by an arborist, familiar with the practices and hazards of pruning and the equipment used in such operations.
- **2.4.2** This performance standard shall not take precedence over applicable industry safe work practices.
- **2.4.3** Performance shall comply with applicable Federal and State Occupational Safety and Health standards, ANSI Z133.1, Federal Insecticide, Fungicide, and Rodenticide Act (FIFRA) and other Federal Environmental Protection Agency (EPA) regulations, as well as state and local regulations.

#### 3 Normative references

The following standards contain provisions, which, through reference in the text, constitute provisions of this American National Standard. All standards are subject to revision, and parties to agreements based on this American National Standard shall apply the most recent edition of the standards indicated below.

ANSI Z60.1, Nursery stock
ANSI Z133.1, Arboriculture – Safety requirements
29 CFR 1910, General industry <sup>1)</sup>
29 CFR 1910.268, Telecommunications <sup>1)</sup>
29 CFR 1910.269, Electric power generation, transmission, and distribution <sup>1)</sup>
29 CFR 1910.331 - 335, Electrical safety-related work practices <sup>1)</sup>

#### 4 Definitions

**4.1 arboriculture:** The art, science, technology, and business of commercial, public, and utility tree care.

<sup>1)</sup> Available from U.S. Department of Labor, 200 Constitution Avenue, NW, Washington, DC 20210

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- **4.2 arborist:** An individual engaged in the profession of arboriculture who, through experience, education, and related training, possesses the competence to provide for or supervise the management of trees and other woody plants.
- **4.3 arborist trainee:** An individual undergoing on-the-job training to obtain the experience and the competence required to provide for or supervise the management of trees and other woody plants. Such trainees shall be under the direct supervision of an arborist.
- **4.4 branch:** A shoot or stem growing from a parent branch or stem (See Fig. 4.4).
- **4.4.1 codominant branches/codominant leaders:** Branches or stems arising from a common junction, having nearly the same size diameter (See Fig. 4.4).
- **4.4.2 lateral branch:** A shoot or stem growing from another branch (See Fig. 4.4).
- **4.4.3 parent branch or stem:** A tree trunk or branch from which other branches or shoots grow (See Fig. 4.4).
- **4.4.4 scaffold branch:** A primary branch that forms part of the main structure of the crown (See Fig. 4.4).

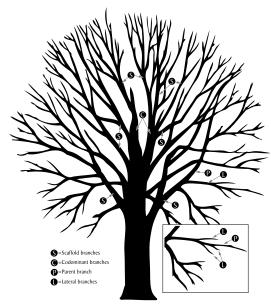


Figure 4.4 Standard branch definitions.

- **4.5 branch bark ridge:** The raised area of bark in the branch crotch that marks where the branch and parent stem meet. (See Figs. 5.3.2 and 5.3.3).
- **4.6 branch collar:** The swollen area at the base of a branch.
- **4.7 callus:** Undifferentiated tissue formed by the cambium around a wound.
- **4.8 cambium:** The dividing layer of cells that forms sapwood (xylem) to the inside and inner bark (phloem) to the outside.
- **4.9 clean:** Selective pruning to remove one or more of the following non-beneficial parts: dead, diseased, and/or broken branches (7.2).
- **4.10 climbing spurs:** Sharp, pointed devices strapped to a climber's lower legs used to assist in climbing trees. (syn.: gaffs, hooks, spurs, spikes, climbers)
- **4.11 closure:** The process in a woody plant by which woundwood grows over a pruning cut or injury.
- **4.12 crown:** Upper part of a tree, measured from the lowest branch, including all the branches and foliage.
- **4.13 decay:** The degradation of woody tissue caused by microorganisms.
- **4.14 espalier:** The combination of pruning, supporting, and training branches to orient a plant in one plane (6.5).
- **4.15 establishment:** The point after planting when a tree's root system has grown sufficiently into the surrounding soil to support growth and anchor the tree.
- **4.16 facility:** A structure or equipment used to deliver or provide protection for the delivery of an essential service, such as electricity or communications.
- **4.17 frond:** A leaf structure of a palm.
- **4.18 heading:** The reduction of a shoot, stem, or branch back to a bud or to a lateral branch not large enough to assume the terminal role.

#### **American National Standard**

- **4.19 interfering branches:** Crossing, rubbing, or upright branches that have the potential to damage tree structure and/or health.
- **4.20 internode:** The area between lateral branches or buds.
- **4.21 job briefing:** The communication of at least the following subjects for arboricultural operations: work specifications, hazards associated with the job, work procedures involved, special precautions, electrical hazards, job assignments, and personal protective equipment.
- **4.22 leader:** A dominant, typically upright, stem usually the main trunk. There can be several leaders in one tree.
- **4.23 Iion's tailing:** The removal of an excessive number of inner and/or lower lateral branches from parent branches. Lion's tailing is not an acceptable pruning practice (6.1.7).
- **4.24 live crown ratio:** Crown height relative to overall plant height.
- **4.25 mechanical pruning:** A pruning technique where large-scale power equipment is used to cut back branches (9.3.2).
- **4.26 method:** A procedure or process for achieving an objective.
- **4.27 peeling:** The removal of dead frond bases without damaging living trunk tissue at the point they make contact with the trunk. (syn.: shaving)
- **4.28 petiole:** A stalk of a leaf or frond.
- **4.29 pollarding:** Pruning method in which tree branches are initially headed and then reduced on a regular basis without disturbing the callus knob (6.6).
- **4.30 pruning:** The selective removal of plant parts to meet specific goals and objectives.
- **4.31 qualified line-clearance arborist:** An individual who, through related training and on-the-job experience, is familiar with the equipment and hazards in line clearance and has demonstrated the ability to perform the special techniques involved. This individual may or may not be currently employed by a line-clearance contractor.

- 4.32 qualified line-clearance arborist trainee: An individual undergoing line-clearance training under the direct supervision of a qualified line-clearance arborist. In the course of such training, the trainee becomes familiar with the equipment and hazards in line clearance and demonstrates ability in the performance of the special techniques involved.
- **4.33 raise:** Pruning to provide vertical clearance (7.3).
- **4.34 reduce:** Pruning to decrease height and/or spread (7.4).
- **4.35 remote area:** As used in the utility pruning section of this standard, an unpopulated area.
- **4.36 restoration:** Pruning to redevelop structure, form, and appearance of topped or damaged trees (6.3).
- **4.37 rural area:** As used in the utility pruning section of this standard, a sparsely populated place away from large cities, suburbs, or towns but distinct from remote areas.
- **4.38 shall:** As used in this standard, denotes a mandatory requirement.
- **4.39 shoot:** Stem or branch and its leaves, especially when young.
- **4.40 should:** As used in this standard, denotes an advisory recommendation.
- **4.41 specifications:** A document stating a detailed, measurable plan or proposal for provision of a product or service.
- **4.42 sprouts:** New shoots originating from epicormic or adventitious buds, not to be confused with suckers. (syn.: watersprouts, epicormic shoots)
- **4.43 standard, ANSI A300:** The performance parameters established by industry consensus as a rule for the measure of extent, quality, quantity, value or weight used to write specifications.
- **4.44 stem:** A woody structure bearing buds, foliage, and giving rise to other stems.
- **4.45 structural pruning:** Pruning to improve branch architecture (6.2).

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- **4.46 stub:** Portion of a branch or stem remaining after an internodal cut or branch breakage.
- **4.47 subordination:** Pruning to reduce the size and ensuing growth rate of a branch or leader in relation to other branches or leaders.
- **4.48 sucker:** Shoot arising from the roots.
- **4.49 thin:** pruning to reduce density of live branches (7.5).
- **4.50 throw line:** A small, lightweight line with a weighted end used to position a climber's rope in a tree.
- **4.51 topping:** Reduction of tree size using internodal cuts without regard to tree health or structural integrity. Topping is not an acceptable pruning practice (6.1.7).
- **4.52 tracing:** The removal of loose, damaged tissue from in and around the wound.
- **4.53 trunk:** The main woody part of a tree beginning at and including the trunk flare and extending up into the crown from which scaffold branches grow.
- **4.54 trunk flare:** 1. The area at the base of the plant's trunk where it broadens to form roots. 2. The area of transition between the root system and trunk (syn.: root flare).
- **4.55 urban/residential areas:** Populated areas including public and private property that are normally associated with human activity.
- **4.56 utility:** A public or private entity that delivers a public service, such as electricity or communications.
- **4.57 utility space:** The physical area occupied by a utility's facilities and the additional space required to ensure its operation.
- **4.58 vista/view prune:** Pruning to enhance a specific view without jeopardizing the health of the tree (6.4).
- **4.59 wound:** An opening that is created when the bark of a live branch or stem is cut, penetrated, damaged, or removed.

**4.60 woundwood:** Partially differentiated tissue responsible for closing wounds. Woundwood develops from callus associated with wounds.

#### 5 Pruning practices

#### 5.1 Tree inspection

- **5.1.1** An arborist or arborist trainee shall visually inspect each tree before beginning work.
- **5.1.2** If a condition is observed requiring attention beyond the original scope of the work, the condition should be reported to an immediate supervisor, the owner, or the person responsible for authorizing the work.
- **5.1.3** Job briefings shall be performed as outlined in ANSI Z133.1, subclause 3.1.4.

#### 5.2 Tools and equipment

- **5.2.1** Equipment, tools, and work practices that damage living tissue and bark beyond the scope of normal work practices shall be avoided.
- **5.2.2** Climbing spurs shall not be used when entering and climbing trees for the purpose of pruning.

#### Exceptions:

- when branches are more than throw-line distance apart and there is no other means of climbing the tree;
- when the outer bark is thick enough to prevent damage to the inner bark and cambium;
- in remote or rural utility rights-of-way.

#### 5.3 Pruning cuts

- **5.3.1** Pruning tools used in making pruning cuts shall be sharp.
- **5.3.2** A pruning cut that removes a branch at its point of origin shall be made close to the trunk or parent branch without cutting into the branch bark ridge or branch collar or leaving a stub (see Figure 5.3.2).

#### **American National Standard**

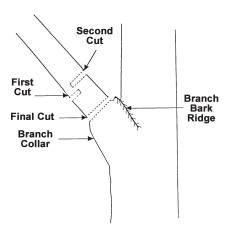


Figure 5.3.2. A cut that removes a branch at its point of origin. (See Annex A – Pruning cut guideline).

**5.3.3** A pruning cut that reduces the length of a branch or parent stem shall be made at a slight downward angle relative to the remaining stem and not damage the remaining stem. Smaller cuts shall be preferred (see Fig. 5.3.3).

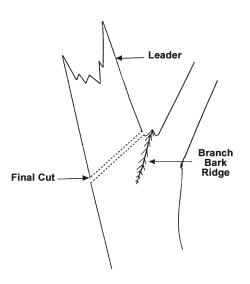


Figure 5.3.3. A cut that reduces the length of a branch or parent stem.

- **5.3.4** When pruning to a lateral, the remaining lateral branch should be large enough to assume the terminal role.
- **5.3.5** The final cut should result in a flat surface with adjacent bark firmly attached.
- **5.3.6** When removing a dead branch, the final cut shall be made just outside the collar of living tissue.
- **5.3.7** Tree branches shall be removed in such a manner so as to avoid damage to other parts of the tree or to other plants or property. Branches too large to support with one hand shall be precut to avoid splitting of the wood or tearing of the bark (see Figure 5.3.2). Where necessary, ropes or other equipment shall be used to lower large branches or portions of branches to the ground.
- **5.3.8** A cut that removes a branch with a narrow angle of attachment should be made from the outside of the branch to prevent damage to the parent branch (see Figure 5.3.8).

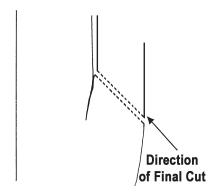


Figure 5.3.8. A cut that removes a branch with a narrow angle of attachment.

**5.3.9** Severed branches shall be removed from the crown upon completion of the pruning, at times when the tree would be left unattended, or at the end of the workday.

#### 5.4 Wound treatment

**5.4.1** Wound treatments shall not be used to cover wounds or pruning cuts, except when necessary for disease, insect, mistletoe, or sprout control, or for cosmetic reasons.

#### **American National Standard**

- **5.4.2** Wound treatments that are damaging to tree tissues shall not be used.
- **5.4.3** When tracing wounds, only loose, damaged tissue shall be removed.

#### 6 Pruning objectives

- **6.1** Pruning objectives shall be established prior to beginning any pruning operation.
- **6.1.1** Objectives should include, but are not limited to, one or more of the following:
  - Risk reduction
  - · Manage health
  - Clearance
  - Structural improvement/correction
  - View improvement/creation
  - · Aesthetic improvement
  - Restoration
- **6.1.2** Established objectives should be specified in writing (See Annex B *Specification writing quideline*).
- **6.1.3** To obtain the defined objective, the growth cycles, structure, species, and the extent of pruning to be performed shall be considered.
- **6.1.4** Not more than 25 percent of the foliage should be removed within an annual growing season. The percentage and distribution of foliage to be removed shall be adjusted according to the plant's species, age, health, and site.
- **6.1.5** When frequent excessive pruning is necessary for a tree to avoid conflicts with elements such as infrastructure, view, traffic, or utilities, removal or relocation of the tree shall be considered.
- **6.1.6** Pruning cuts should be made in accordance with section 5.3 *Pruning cuts*.
- **6.1.7** Topping and lion's tailing shall be considered unacceptable pruning practices for trees.
- **6.2 Structural:** Structural pruning shall consist of selective pruning to improve tree and branch architecture primarily on young- and medium-aged trees.
- **6.2.1** Size and location of leaders or branches to be subordinated or removed should be specified.

- **6.2.2** Dominant leader(s) should be selected for development as appropriate.
- **6.2.3** Strong, properly spaced scaffold branch structure should be selected and maintained by reducing or removing others.
- **6.2.4** Temporary branches should be retained or reduced as appropriate.
- **6.2.5** Interfering, overextended, defective, weak, and poorly attached branches should be removed or reduced.
- **6.2.6** At planting, pruning should be limited to cleaning (7.2).
- **6.3 Restoration:** Restoration shall consist of selective pruning to redevelop structure, form, and appearance of severely pruned, vandalized, or damaged trees.
- **6.3.1** Location in tree, size range of parts, and percentage of sprouts to be removed should be specified.
- **6.4 Vista/view:** Vista/view pruning shall consist of the use of one or more pruning methods (types) to enhance a specific line of sight.
- **6.4.1** Pruning methods (types) shall be specified.
- **6.4.2** Size range of parts, location in tree, and percentage of foliage to be removed should be specified.

#### 6.5 Espalier

- **6.5.1** Branches that extend outside the desired plane of growth shall be pruned or tied back.
- **6.5.2** Ties should be replaced as needed to prevent girdling the branches at the attachment site.

#### 6.6 Pollarding

- **6.6.1** Consideration shall be given to the ability of the individual tree to respond to pollarding.
- **6.6.2** Management plans shall be made prior to the start of the pollarding process for routine removal of sprouts.

#### **American National Standard**

- **6.6.3** Heading cuts shall be made at specific locations to start the pollarding process. After the initial cuts are made, no additional heading cuts shall be made.
- **6.6.4** Sprouts growing from the cut ends of branches (knuckles) should be removed annually during the dormant season.

#### 7 Pruning methods (types)

- **7.1** One or more of the following methods (types) shall be specified to achieve the objective.
- **7.2** Clean: Cleaning shall consist of pruning to remove one or more of the following non-beneficial parts: dead, diseased, and/or broken branches.
- **7.2.1** Location of parts to be removed shall be specified.
- **7.2.2** Size range of parts to be removed shall be specified.
- **7.3 Raise:** Raising shall consist of pruning to provide vertical clearance.
- **7.3.1** Clearance distance shall be specified.
- **7.3.2** Location and size range of parts to be removed should be specified.
- **7.3.3** Live crown ratio should not be reduced to less than 50 percent.
- **7.4 Reduce:** Reducing shall consist of pruning to decrease height and/or spread.
- **7.4.1** Consideration shall be given to the ability of a species to tolerate this type of pruning.
- **7.4.2** Location of parts to be removed or clearance requirements shall be specified.
- **7.4.3** Size of parts should be specified.
- **7.5 Thin:** Thinning shall consist of selective pruning to reduce density of live branches.
- **7.5.1** Thinning should result in an even distribution of branches on individual branches and throughout the crown.

- **7.5.2** Not more than 25 percent of the crown should be removed within an annual growing season.
- **7.5.3** Location of parts to be removed shall be specified.
- **7.5.4** Percentage of foliage and size range of parts to be removed shall be specified.

#### 8 Palm pruning

- **8.1** Palm pruning should be performed when fronds, fruit, or loose petioles may create a dangerous condition.
- **8.2** Live healthy fronds should not be removed.
- **8.3** Live, healthy fronds above horizontal shall not be removed. Exception: Palms encroaching on electric supply lines (see Fig. 8.3a and 8.3b).

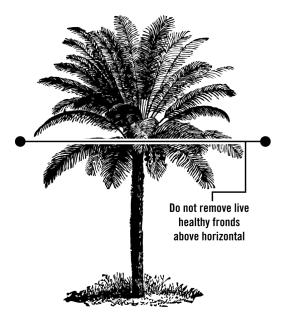
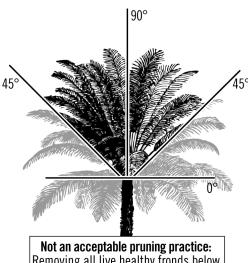


Figure 8.3a Frond removal location.

#### American National Standard



Removing all live healthy fronds below a 45 degree angle from horizontal



Figure 8.3b An overpruned palm (not an acceptable pruning practice).

- **8.4** Fronds removed should be severed close to the petiole base without damaging living trunk tissue.
- **8.5** Palm peeling (shaving) should consist of the removal of only the dead frond bases at the point they make contact with the trunk without damaging living trunk tissue.

#### 9 Utility pruning

#### 9.1 Purpose

The purpose of utility pruning is to prevent the loss of service, comply with mandated clearance laws, prevent damage to equipment, maintain access, and uphold the intended usage of the facility/utility space while adhering to accepted tree care performance standards.

#### 9.2 General

**9.2.1** Only a qualified line-clearance arborist or line-clearance arborist trainee shall be assigned to

line clearance work in accordance with ANSI Z133.1, 29 CFR 1910.331 – 335, 29 CFR 1910.268 or 29 CFR 1910.269.

- **9.2.2** Utility pruning operations are exempt from requirements in subclause 5.1, *Tree Inspection*, for conditions outside the utility pruning scope of work.
- **9.2.3** Job briefings shall be performed as outlined in ANSI Z133.1, subclause 3.1.4.

#### 9.3 Utility crown reduction pruning

#### 9.3.1 Urban/residential areas

- **9.3.1.1** Pruning cuts should be made in accordance with subclause 5.3, *Pruning cuts*. The following requirements and recommendations of 9.3.1.1 are repeated from subclause 5.3 *Pruning cuts*.
- **9.3.1.1.1** A pruning cut that removes a branch at its point of origin shall be made close to the trunk or parent branch, without cutting into the branch bark ridge or collar, or leaving a stub (see Figure 5.3.2).
- **9.3.1.1.2** A pruning cut that reduces the length of a branch or parent stem shall be made at a slight downward angle relative to the remaining stem and not damage the remaining stem. Smaller cuts shall be preferred (see Fig. 5.3.3).
- **9.3.1.1.3** The final cut shall result in a flat surface with adjacent bark firmly attached.
- **9.3.1.1.4** When removing a dead branch, the final cut shall be made just outside the collar of living tissue.
- 9.3.1.1.5 Tree branches shall be removed in such a manner so as not to cause damage to other parts of the tree or to other plants or property. Branches too large to support with one hand shall be precut to avoid splitting of the wood or tearing of the bark (see Figure 5.3.2). Where necessary, ropes or other equipment shall be used to lower large branches or portions of branches to the ground.
- **9.3.1.1.6** A cut that removes a branch with a narrow angle of attachment should be made from the outside of the branch to prevent damage to the parent branch (see Figure 5.3.8).

#### 8 Tree Care Industry Association

#### **American National Standard**

- **9.3.1.2** A minimum number of pruning cuts should be made to accomplish the purpose of facility/utility pruning. The structure and growth habit of the tree should be considered.
- **9.3.1.3** Trees directly under and growing into facility/utility spaces should be removed or pruned. Such pruning should be done by removing entire branches or leaders or by removing branches that have laterals growing into (or once pruned, will grow into) the facility/utility space.
- **9.3.1.4** Trees growing next to, and into or toward, facility/utility spaces should be pruned by reducing branches to laterals (5.3.3) to direct growth away from the utility space or by removing entire branches. Branches that, when cut, will produce sprouts that would grow into facilities and/or utility space should be removed.
- **9.3.1.5** Branches should be cut to laterals or the parent branch and not at a pre-established clearing limit. If clearance limits are established, pruning cuts should be made at laterals or parent branches outside the specified clearance zone.

## 9.3.2 Rural/remote locations – mechanical pruning

Cuts should be made close to the main stem, outside of th branch bark ridge and branch collar. Precautions should be taken to avoid stripping or tearing of bark or excessive wounding.

#### 9.4 Emergency service restoration

During a utility-declared emergency, service must be restored as quickly as possible in accordance with ANSI Z133.1, 29 CFR 1910.331 – 335, 29 CFR 1910.268, or 29 CFR 1910.269. At such times, it may be necessary, because of safety and the urgency of service restoration, to deviate from the use of proper pruning techniques as defined in this standard. Following the emergency, corrective pruning should be done as necessary.

# Annex A Pruning cut guideline

#### A-1 Three-cut method

Multiple cutting techniques exist for application of a three-cut method. A number of them may be used to implement an acceptable three-cut method.

A-1.1 The technique depicted in *Figure 5.3.2* demonstrates one example of a three-cut method that is common to hand-saw usage. It is not intended to depict all acceptable three-cut method techniques.

# Annex B Specification writing guideline

A300 (Part 1)-2008 *Pruning* standards are performance standards, and shall not be used as job specifications. Job specifications should be clearly detailed and contain measurable criteria.

The words "should" and "shall" are both used when writing standards. The word "shall" is used when writing specifications.

Writing specifications can be simple or complex and can be written in a format that suits your company/the job. The specifications consist of two sections.

#### I. General:

This section contains all aspects of the work to be performed that needs to be documented, yet does not need to be detailed.

Saying under the General section that "all work shall be completed in compliance with A300 Standards" means the clauses covering safety, inspections, cuts, etc. will be adhered to. There is no need to write each and every clause into every job specification.

Other items that may be covered in the General section could be: work hours and dates, traffic issues, disposal criteria, etc.

The second section under Job Specifications would be:

#### II. Details:

This section provides the clear and measurable criteria; the deliverables to the client.

This section, to be written in compliance with A300 standards, shall contain the following information:

#### 1. Objective - Clause 6

These objectives originate from/with the tree owner or manager. The arborist shall clearly state what is going to be done to achieve the objective(s).

Objectives can be written for the entire job or individual trees. Rarely can one or two words clearly convey an objective so that all parties involved (client, sales, crew, etc.) can visualize the outcome.

#### 2. Method - Clause 7

Here the method(s) to be used to achieve the objective are stated. Again, depending on the type of job, this can be stated for the individual tree or a group of trees.

#### 3. Location - Clause 7.2.1, 7.3.2, 7.4.2, 7.5.3

This is the location in the tree(s) that the work methods are to take place.

#### 4. Density - Clause 7.3.1, 7.3.3, 7.5.1, 7.5.2, 7.5.4

This is the amount or volume of parts that are to be removed and can be stated exactly or in ranges.

#### 5. Size - Clause 7.2.2, 7.3.2, 7.4.3, 7.5.4

This is the size or range of sizes of cut(s) utilized to remove the volume specified.

NOTE: Items # 4 & 5 are directly related to resource allocation, staffing and dollars.

#### **SAMPLE PRUNING SPECIFICATIONS**

#### **#1. Scope:** Large live oak on west side of pool

Objectives: Increase light penetration through east side of tree. Reduce risk potential of

1-inch-diameter branches falling.

#### Specifications: All broken branches and 1-inch-plus diameter dead branches shall be removed from the

crown.

The three lowest 8-inch-plus diameter branches on the east side shall be thinned 25 percent with 1-inch- to 3-inch-diameter cuts.

NOTE: All work shall be completed in compliance with ANSI A300 and Z133.1 Standards.

# Annex B Specification writing guideline

**#2. Scope:** 1 Arizona ash

**Objective:** Enhance structure/structural development.

Specifications: General:

All pruning shall be completed in compliance with A300 Standards.

Detail

Thin crown 20-25 percent with 1-inch- to 4-inch-diameter cuts. Reduce west

codominant leader by approximately 12 feet.

**#3.** Scope: Twenty-three newly installed evergreen elms

Objective: Maximize establishment - reduce nuisance while enhancing natural growth habit.

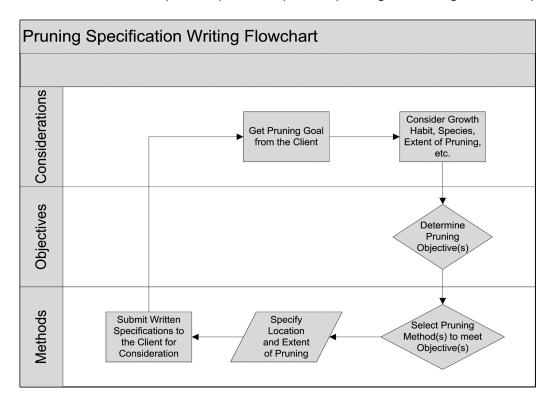
All work shall be completed in compliance with A300 Standards and the following

specifications.

**Specifications:** - Retain as much size as possible and 80-90 percent density of foliage.

- Lowest permanent branch will be 6 feet above grade in four to five years.

- Retain all sprout growth originating 18 inches above grade on trunk and 4 inches out from branch attachments throughout crown.
- Remove weakest rubbing branches.
- Remove dead branches.
- Reduce broken branches or branches with dead ends back to live laterals or buds. Heading cuts can be used.
- Maintain 6 inches behind adjacent edge of walks all growth that originates between 1.5 feet (18 inches) and 6 feet (72 inches) above grade. Heading cuts are acceptable.



# Annex C Applicable ANSI A300 interpretations

The following interpretations apply to Part 1 – *Pruning:* 

#### C-1 Interpretation of "should" in ANSI A300 standards

"An advisory recommendation" is the common definition of "should" used in the standards development community and the common definition of "should" used in ANSI standards. An advisory notice is not a mandatory requirement. Advisory recommendations may not be followed when defensible reasons for non-compliance exist.

#### C-2 Interpretation of "shall" in ANSI A300 standards

"A mandatory requirement" is the common definition of "shall" used in the standards development community and the common definition of "shall" used in ANSI standards. A mandatory requirement is not optional and must be followed for ANSI A300 compliance.

Tree, Shrub, and Other Woody Plant Maintenance — Standard Practices (Supplemental Support Systems)







American National Standard for Tree Care Operations –

Tree, Shrub, and Other Woody Plant Maintenance – Standard Practices (Supplemental Support Systems)

# Secretariat

Tree Care Industry Association, Inc.

Approved August 4, 2006

American National Standards Institute, Inc.

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<sup>\*</sup> indicates illustration adapted and formatted, with permission, from Arborist Equipment: A Guide to the Tools and Equipment of Tree Maintenance and Removal. International Society of Arboriculture Publishing, Champaign, IL.

**Foreword** (This foreword is not part of American National Standard A300 Part 3-2006)

An industry-consensus standard must have the input of the industry that it is intended to affect. The Accredited Standards Committee A300 was approved June 28, 1991. The committee includes representatives from the residential and commercial tree care industry, the utility, municipal, and federal sectors, the landscape and nursery industries, and other interested organizations. Representatives from varied geographic areas with broad knowledge and technical expertise contributed.

The A300 standards are placed in proper context if one reads the Scope, Purpose, and Application. This document presents performance standards for the care and maintenance of trees, shrubs, and other woody plants. It is intended as a guide in the drafting of maintenance specifications for federal, state, municipal, and private authorities including property owners, property managers, and utilities.

The A300 standards stipulate that specifications for tree work should be written and administered by a professional possessing the technical competence to provide for, or supervise, the management of woody landscape plants. Users of this standard must first interpret its wording, then apply their knowledge of growth habits of certain plant species in a given environment. In this manner, the users ultimately develop their own specifications for plant maintenance.

ANSI A300 Part 3 – *Supplemental Support Systems*, should be used in conjunction with the rest of the A300 standard when writing specifications for tree care operations.

Suggestions for improvement of this standard should be forwarded to: A300 Secretary, c/o Tree Care Industry Association, 3 Perimeter Road – Unit 1, Manchester, NH 03103, USA or e-mail: tcia@treecareindustry.org

This standard was processed and approved for submittal to ANSI by the Accredited Standards Committee on Tree, Shrub, and Other Woody Plant Maintenance Operations – Standard Practices, A300. Committee approval of the standard does not necessarily imply that all committee members voted for its approval. At the time it approved this standard, the A300 committee had the following members:

Tim Johnson, Chair (Artistic Arborist, Inc.) Bob Rouse, Secretary (Tree Care Industry Association, Inc.)

Organizations Represented	Name of Representative
American Nursery and Landscape Association	Warren Quinn
	Craig J. Regelbrugge (Alt.)
American Society of Consulting Arborists	Tom Mugridge
	Donald Zimar (Alt.)
American Society of Landscape Architects	Ron Leighton
Asplundh Tree Expert Company	Geoff Kempter
	Peter Fengler (Alt.)
Bartlett Tree Expert Company	Peter Becker
	Dr. Thomas Smiley (Alt.)

Davey Tree Expert Company	Joseph Tommasi
	Dick Jones (Alt.)
International Society of Arboriculture	Bruce Hagen
	Sharon Lilly (Alt.)
National Park Service	Robert DeFeo
	Dr. James Sherald (Alt.)
Professional Landcare Network	Preston Leyshon
	Tanya Tolpegin (Alt.)
Professional Grounds Management Society	Tom Shaner
Society of Municipal Arborists	
	Tom Russo (Alt.)
Tree Care Industry Association	Dane Buell
	James McGuire (Alt.)
U.S. Forest Service	Ed Macie
	Keith Cline (Alt.)
Utility Arborist Association	Matthew Simons
	Jeffrey Smith (Alt.)

# Additional organizations and individuals:

American Forests (Observer) Beth Palys (Observer) Peter Gerstenberger (Observer) Mike Galvin (Observer) Myron Laible (Observer) Richard Rathjens (Observer)



# American National Standard for Tree Care Operations –

# Tree, Shrub, and Other Woody Plant Maintenance - Standard Practices (Supplemental Support Systems)

Clause 1 excerpted from ANSI A300 (Part 1) – 2001 Pruning

# 1 ANSI A300 standards

# 1.1 Scope

ANSI A300 standards present performance standards for the care and maintenance of trees, shrubs, and other woody plants.

# 1.2 Purpose

ANSI A300 standards are intended as guides for federal, state, municipal and private authorities including property owners, property managers, and utilities in the drafting of their maintenance specifications.

# 1.3 Application

ANSI A300 standards shall apply to any person or entity engaged in the business, trade, or performance of repairing, maintaining, or preserving trees, shrubs, or other woody plants.

# 1.4 Implementation

Specifications for tree maintenance should be written and administered by an arborist.

# 30 Part 3 – Supplemental Support Systems standards

# 30.1 Purpose

The purpose of Part 3 is to provide standards for writing specifications for supplemental support systems.

# 30.2 Reasons for supplemental support systems

Supplemental support systems are used to provide additional support or limit movement of a tree or tree part.

# 30.3 Safety

- **30.3.1** Tree maintenance shall only be performed by an arborist or arborist trainee.
- **30.3.2** This standard shall not take precedence over arboricultural safe work practices.
- **30.3.3** Operations shall comply with applicable Occupational Safety and Health Administration (OSHA) standards, ANSI Z133.1, as well as state and local regulations.

# 31 Normative references

The following standards contain provisions which, through reference in the text, constitute provisions of this American National Standard. All standards are subject to revision, and parties to agreements based on this American National Standard shall apply the most recent edition of the standards indicated below.

ANSI A300 Part 1 Pruning

ANSI A300 Part 4 Lightning Protection Systems

ANSI A300 Part 6 Transplanting

ANSI B18.12, Glossary of Terms for Mechanical Fasteners

ANSI Z60.1, Nursery stock

ANSI Z133.1, Arboricultural operations – safety requirements

ANSI/UL 96, Lightning Protection Components

ASTM A475, Standard Specification for Zinc-Coated Steel Wire Strand

Federal Standard: FF-T-276b, Thimbles, Rope

29 CFR 1910, General industry1

<sup>&</sup>lt;sup>1)</sup>Available from U.S. Department of Labor, 200 Constitution Avenue, NW, Washington, DC 20210.

29 CFR 1910.268, Telecommunications 1

29 CFR 1910.269, Electric power generation, transmission, and distribution<sup>1</sup>

29 CFR 1910.331 - 335, Electrical safety-related work practices <sup>1</sup>

# 32 Definitions

**32.1** amon-eye nut: A drop-forged eye nut.

Fig. 32.1 amon-eye nut



- **32.2 anchor:** A cable-to-tree attachment.
- **32.3 anchor-tree:** A tree used as an anchor in guying.
- **32.4 arborist:** An individual engaged in the profession of arboriculture who, through experience, education and related training, possesses the competence to provide for or supervise the management of trees and other woody ornamentals.
- **32.5 arborist trainee:** An individual undergoing on-the-job training to obtain the experience and the competence required to provide for, or supervise, the management of trees and woody ornamentals. Such trainees shall be under the direct supervision of an arborist.
- **32.6 bond:** An electrical connection between an electrically conductive object and a component of a lightning protection system that is intended to significantly reduce potential differences created by lightning currents.
- **32.7 brace:** Lag- or machine-threaded rods installed in or through limbs, leaders, or trunks used to provide supplemental support.
- **32.8 bracing:** The installation of a brace system.
- **32.9 cable:** 1) Zinc-coated strand per ASTM A475, such as extra-high strength (EHS) and common-grade, 7-strand. 2) Stainless steel or galva-

nized wire rope, such as aircraft cable. 3) Single strand wire. 4) Synthetic-fiber rope or synthetic-fiber webbing.

- **32.10 cable grip:** A mechanical device that temporarily grasps and holds a wire rope or strand cable during installation.
- **32.11 cabling:** The installation of a cable system between leaders, limbs, and branches within a tree to provide supplemental support.
- **32.12 connector clamp:** A device meeting ANSI/ UL-96 standard, used to bond a conductor to a steel cable.
- **32.13 dead-end brace:** A brace formed by threading a lag-thread screw rod directly into the limb, leader, or trunk, but not through the side opposite the installation.
- **32.14 dead-end grip:** A manufactured wire wrap designed to form a termination at the end of 1 X 7, left-hand lay cable that meets the specifications of ASTM A475 for zinc-coated strand.



Fig. 32.14 dead-end grip

- **32.15 dead-end hardware:** Anchors or braces that are threaded directly into the limb, leader, or trunk, but not through the side opposite the installation. Dead-end hardware includes but is not limited to: lag hooks, lag eyes, and lag-thread screw rod.
- **32.16 eye bolt:** A drop-forged, closed-eye bolt.



Fig. 32.16 eye bolt

**32.17 eye splice:** A closed-eye termination.



Fig. 32.17 eye splice

 $<sup>^{</sup>D}$ Available from U.S. Department of Labor, 200 Constitution Avenue, NW, Washington, DC 20210.

- **32.18 ground anchor:** A cable to ground attachment.
- **32.19 guy:** A steel cable or synthetic-fiber cable system installed between a tree and an external anchor to provide supplemental support
- 32.20 guying: The installation of a guy system.
- **32.21 lag eye:** A lag-thread, drop-forged, closed-eye anchor.



Fig. 32.21 lag eye

**32.22** lag hook (J-hook): A lag-thread, J-shaped anchor.



Fig. 32.22 lag hook

- **32.23 lag thread:** A coarse screw thread designed for self-tapping into wood.
- **32.24 lag-thread hardware:** Anchors or braces with lag-threads. Lag-thread hardware includes, but is not limited to, lag eyes, lag hooks, and lag-thread screw rod.
- **32.25 lag-thread screw rod:** A lag-thread, steel rod used for dead-end and through-brace installations.

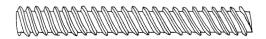


Fig. 32.25 lag-thread screw rod

- **32.26 loop anchor:** A synthetic fiber termination that serves as an anchor.
- **32.27 machine thread:** A fine screw thread designed for fittings (such as nuts).
- **32.28 machine-threaded rod:** A machine-thread, steel rod used for through-brace installations.
- **32.29 peen:** The act of bending, rounding or flattening the fastening end(s) of through-hardware for

the purpose of preventing a nut from "backing-off."

- **32.30 prop:** Rigid support placed between a trunk, limb, or branch and the ground.
- **32.31 propping:** The installation of a prop to provide supplemental support.
- **32.32 shall:** As used in this standard, denotes a mandatory requirement.
- **32.33 should:** As used in this standard, denotes an advisory recommendation.
- **32.34 specifications:** A document stating a detailed, measurable plan or proposal for provision of a product or service.
- **32.35 standards, ANSI A300:** Performance parameters established by industry consensus as a rule for the measure of quantity, weight, extent, value, or quality.
- **32.36 supplemental support system:** A system designed to provide additional support or limit movement of a tree or tree part.
- **32.37 taut:** Tightened to the point of eliminating visible slack.
- **32.38 termination:** A device or configuration that secures the end of a cable to the anchor in a cabling or guying installation.
- **32.39 termination hardware:** Hardware used to form a termination. Termination hardware includes, but is not limited to, dead-end grips and thimbles used in eye-splice configurations.
- **32.40 thimble:** An oblong galvanized or stainless steel fitting with flared margins and an open-ended base.

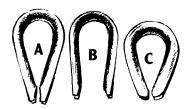


Fig. 32.40 thimble

**32.41 through-brace:** A brace formed by installing through-hardware into a limb, leader, or trunk completely through the side opposite the installation.

**32.42 through-hardware:** Anchors or braces that pass completely through a limb, leader, or trunk. Through-hardware includes but is not limited to: eyebolts, lag-thread screw rod, and machine-threaded rod.

**32.43 turnbuckle:** A drop-forged, closed-eye device for adjusting tension.



Fig. 32.43 turnbuckle

**32.44** wire rope clamp: A clamp consisting of a "U" bolt, saddle plate, and fastening nuts.

Fig. 32.44 wire rope clamp



# 33 Supplemental support systems practices

# 33.1 Supplemental support systems objectives

Objectives for supplemental support systems shall be clearly defined prior to installation.

# 33.2 Tree inspection

- **33.2.1** A qualified arborist or arborist trainee shall visually inspect each tree before beginning work.
- **33.2.2** Structural integrity and potential changes in tree dynamics shall be considered prior to installing a supplemental support system.
- **33.2.3** If a condition is observed requiring attention beyond the original scope of work, the condition shall be reported to an immediate supervisor, the owner, or the person responsible for authorizing the work.

## 33.3 Tools and equipment

**33.3.1** Climbing spurs shall not be used when climbing trees to install supplemental support systems,

except in the case of emergencies, such as aerial rescue, or when the tree cannot be climbed safely by other methods.

- **33.3.2** Equipment and work practices that damage bark, cambium, live palm tissue, or any combination of these, beyond the scope of the work, should be avoided.
- **33.3.3** Cable grips used to tension the cable shall be designed for use with the type of cable being installed.

# 33.4 General

- **33.4.1** System design shall be specified.
- **33.4.2** When necessary to accomplish the objective, pruning should be performed prior to installing a supplemental support system. Pruning shall be in accordance with ANSI A300 Part 1 *Pruning*.
- **33.4.3** Prior to installation, the owner or owner's agent should be notified of the need for periodic inspection of the supplemental support system by an arborist (see subclause 34.1). Scheduling inspections shall be the responsibility of the tree owner.
- **33.4.4** Anchors and braces shall not be installed into decayed areas where sound wood is less than 30 percent of the trunk or branch diameter (refer to Fig. 33.4.4).

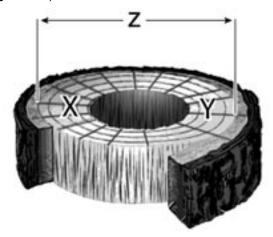


Fig. 33.4.4 Equations for finding the percentage of sound wood.

Symbol Key for Equations:

X = sound wood depth, working side.

Y = sound wood depth, opposite side.

Z = total trunk/branch diameter, bark diameter not included.

Equation for percentage of sound wood for throughbolt applications:

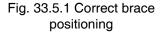
[ $(X + Y) \div Z$ ] x 100 = % of sound wood for throughbolt applications.

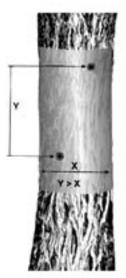
Equation for percentage of sound wood for dead-end applications:

- $(X \div Z) \times 100 = \%$  of sound wood for dead-end applications.
- **33.4.5** Steel cables or guys in trees with existing lightning protection conductors shall be bonded to the lightning protection system. A connector clamp, designed for use in lightning protection systems, shall be used to bond steel cables or guys to the lightning protection system. Refer to ANSI A300 Part 4 *Lightning Protection Systems*.
- **33.4.6** Supplemental support systems shall be installed in compliance with minimum distance specification in Table 1 in ANSI Z133.1 for overhead, energized conductors.
- **33.4.7** Steel hardware shall be corrosion resistant. Synthetic fiber cable systems shall be ultra-violet (UV) light resistant.
- **33.4.8** Wire rope clamps shall not be used to form terminations in cables larger than 1/8 inch (3 mm).
- **33.4.9** Treatment of cavities by filling shall not be considered to provide support.

## 33.5 Installation practices

**33.5.1** Holes should not be drilled closer together than the diameter of the branch or trunk being drilled or 12 inches (30 cm), whichever is less. The diameter of the hole shall not be greater than one-sixth (1/6) the diameter of the limb, trunk, or branch at the point of installation (see Fig. 33.5.1).





- **33.5.2** Longitudinal alignment of anchors and/or braces should be avoided.
- **33.5.3** Anchor(s) shall be installed in alignment with the cable and termination hardware, and not be subjected to side loading (see Fig. 33.5.3).



Fig. 33.5.3 Correct cable and hardware alignment

- **33.5.4** Synthetic cable systems shall have a restraint to prevent movement of the loop anchor and shall not girdle the trunk, limb or branch.
- **33.5.5** Only one termination shall be attached to an anchor.
- **33.5.6** Lag-thread hardware shall only be installed in sound wood. The hole shall be 1/16" to 1/8" (1.5-3 mm) smaller than the diameter of the lag-thread hardware.
- **33.5.7** For through-hardware applications, holes should be no greater than 1/8" (3 mm) larger in diameter than the hardware being installed.
- **33.5.8** Lag hooks shall only be used when they can be seated to the full length of the threads. If it is not possible to seat the full length of lag hook threads, other hardware shall be selected.
- **33.5.9** Lag hooks shall be installed to prevent the termination from coming off the hook. Bark should not be damaged beyond the scope of the work during installation.

**33.5.10** When installing through-hardware, heavyduty or heat-treated, heavy-duty round steel washers shall be installed between the nut(s) and the wood or bark (see Fig. 33.5.3).

**33.5.11** Washers shall not be countersunk into the wood.

**33.5.12** Fasteners for threaded hardware, such as nuts, amon eyes, and turnbuckles, shall be secured to prevent loosening.

**33.5.13** Any excess portion of the through-hardware shall be removed.

**33.5.14** Terminations shall be specified in the system design specifications.

**33.5.15** Termination hardware shall be the appropriate size and type for the cable to be installed.

**33.5.16** Terminations formed by eye-splice configurations shall incorporate thimbles.

**33.5.17** Dead-end grip terminations shall only be used on cable that meets the specifications of ASTM A475.

**33.5.18** Dead-end grip terminations shall incorporate extra heavy-duty wire rope thimbles – Type III, that meet the performance specifications of federal standard FF-T276b.

**33.5.19** All hardware within a system shall meet or exceed the minimum strength required to achieve the objective.

**33.5.20** Installations shall follow manufacturers' recommendations.

# 33.6 Cabling

# 33.6.1 Cabling objectives

Cabling objectives shall be established prior to beginning any cabling operation.

# 33.6.2 Cabling types

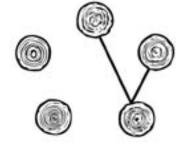
Cabling system specifications should include one or more of the following types:

**33.6.2.1 Direct:** Direct cabling consists of a single cable between two tree parts (see Fig 33.6.2.1).

**33.6.2.1.1** Location of hardware shall be specified.



Fig. 33.6.2.1 Direct system with one cable (above), and direct system with two cables



**33.6.2.2 Triangular:** Consists of connecting tree parts in combination of threes. This method should be applied when maximum direct support is required (see Fig. 33.6.2.2).

**33.6.2.2.1** Location of hardware shall be specified.

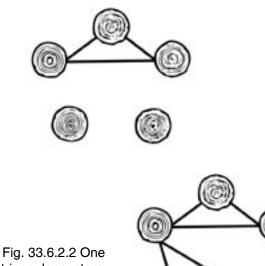


Fig. 33.6.2.2 One triangular system, and two triangular systems

**33.6.2.3 Box:** Consists of connecting four or more tree parts in a closed series. This system

should be used only when minimal direct support is needed (see Fig. 33.6.2.3).

33.6.2.3.1 Location of hardware shall be specified.

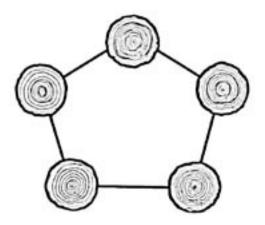


Fig. 33.6.2.3 Box system

**33.6.2.4 Hub and Spoke:** Consists of a center attachment (hub) with spans (spokes) of cable radiating to three or more leaders. Hub and Spoke cabling should only be used when other installation techniques cannot be installed to achieve the objective (see Fig. 33.6.2.4).

**33.6.2.4.1** Location of hardware shall be specified.

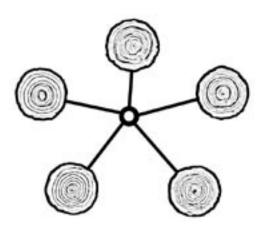


Fig. 33.6.2.4 Hub and spoke system

# 33.6.3 Cabling installation

**33.6.3.1** Steel cables should be taut following installation.

**33.6.3.2** Anchor(s) should be installed at or near a point two-thirds (2/3) of the length/height of the limb or leader to be supported (see Fig. 33.6.3.2).

Fig. 33.6.3.2 Correct cable installation



**33.6.3.3** The correct angle of cable installation should be perpendicular to an imaginary line bisecting the angle between the tree parts being cabled (see Fig. 33.6.3.2).

**33.6.3.4** The continuous support function of existing cables shall be maintained when replacing or upgrading cable systems.

# 33.7 Bracing

# 33.7.1 Bracing objectives

Bracing objectives shall be established prior to beginning any bracing operation.

# 33.7.2 Bracing types

Bracing system specifications should include one or more of the following types:

**33.7.2.1 Single:** Single bracing consists of one installed rod (see Fig. 33.7.2.1).

Fig. 33.7.2.1 Single brace system



**33.7.2.2 Parallel:** Parallel bracing consists of two or more rods installed in vertical and directional alignment (see Fig. 33.7.2.2).

Fig. 33.7.2.2 Parallel brace system



**33.7.2.3** Alternating: Alternating bracing consists of two or more rods installed in directional alignment but not in vertical alignment (see Fig. 33.7.2.3).

Fig. 33.7.2.3 Alternating brace system



**33.7.2.4 Crossing:** Crossing bracing consists of two or more rods installed in a non-aligned pattern (see Fig. 33.7.2.4).

Fig. 33.7.2.4 Crossing brace system



# 33.7.3 Bracing installation

- **33.7.3.1** A cabling system should be used to provide supplemental support for the limbs forming the crotch being braced.
- **33.7.3.2** The preferred location for a single rod for a non-split crotch should be one to two times the branch diameter above the crotch.
- **33.7.3.3** Brace systems using multiple rods should have at least one rod installed above the crotch.
- **33.7.3.4** Bracing shall be installed in either a through-brace or dead-end brace configuration.
- **33.7.3.5** The minimum hardware requirements for braces should be in accordance with Table 1 (English and metric equivalent).

# 33.7.3.6 Through-bracing

- **33.7.3.6.1** Through-braces shall be used when bracing through decayed wood in trees that are prone to decay, or in trees that have weak wood characteristics.
- **33.7.3.6.2** Through braces shall be terminated with heavy duty washers and nuts.

# 33.7.3.7 Dead-end bracing

- **33.7.3.7.1** Dead-end bracing shall be performed with lag-thread screw rod.
- **33.7.3.7.2** The brace shall be installed completely through the smaller or equal portion and at least halfway into the other portion (see Fig. 33.7.3.7.2).
- **33.7.3.7.3** The exposed end of the lag-thread screw rod shall be inside the bark or shall be fastened with a heavy duty or heat-treated washer and a nut (see Fig. 33.7.3.7.2).

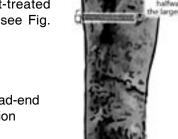


Fig. 33.7.3.7.2 Dead-end brace installation

Table 1 Minimum hardware requirements for bracing trees, English and metric equivalent

Diameter at Brace (in inches)	Brace Rod Diameter (in inches)	Minimum number of rods with split or included bark	Minimum number of rods with no apparent split or included bark
<5	1/4	1	1
5-8	3/8	1	1
8-14	1/2	2	1
14-20	5/8	2	1
20-40	3/4	3 min. with one additional for each 8" in excess of 30"	2 min. with one additional for each 8" in excess of 30"
>40	7/8	4 min, with one additional for each 8" in excess of 40"	3 min, with one additional for each 12" in excess of 40

Diameter at Brace (in cm)	Brace Rod Diameter (in mm)	Minimum number of rods with split or included bark	Minimum number of rods with no apparent split or included bark
<13	6	1	1
13-20	10	1	1
20-36	12	2	1
36-51	16	2	1
51-102	20	3 min, with one additional for each 20 cm in excess of 76 cm	2 min. with one additional for each 20 cm in excess of 76 cm
>102	22	4 min, with one additional for each 20 cm in excess of 102 cm	3 min. with one additional for each 30 cm in excess of 102 cr

# 33.8 Propping

# 33.8.1 Propping objectives

Propping objectives shall be established prior to beginning any propping operation.

# 33.8.2 Propping installation

- **33.8.2.1** Props shall be of sufficient strength and durability to meet the objective.
- **33.8.2.2** Props shall be fastened to the branch in such a manner as to minimize damage and prevent the branch from falling off the prop.
- **33.8.2.3** Props shall be constructed in a manner so as not to restrict future growth of the branch.

- **33.8.2.4** Equipment and work practices that damage roots beyond the scope of the work shall be avoided.
- **33.8.2.5** Props shall be supported by the ground.

# 33.9 Guying established trees

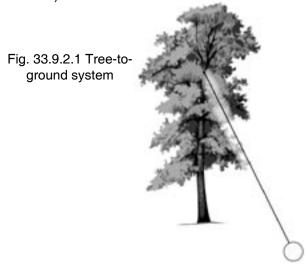
# 33.9.1 Guying established trees - objectives

Objectives for guying established trees shall be established prior to beginning any guying operation.

# 33.9.2 Guying established trees - types

Specifications for guying established trees should include one or more of the following types:

**33.9.2.1 Tree-to-ground:** Tree-to-ground guying consists of installing at least one cable between a ground anchor and the tree to be guyed (see Fig. 33.9.2.1).



**33.9.2.2 Tree-to-tree:** Tree-to-tree guying consists of installing at least one cable between an anchor-tree and the tree to be guyed (see Fig. 33.9.2.2).

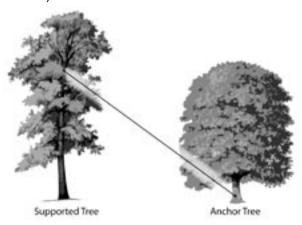


Fig. 33.9.2.2 Tree-to-tree system

# 33.9.3 Safety

**33.9.3.1** The risk of damage or injury due to contact with guying installation components shall be considered.

# 33.9.4 Guying installation

**33.9.4.1** Hardware in the tree shall be installed in alignment with the direction of pull and not be subjected to side loading.

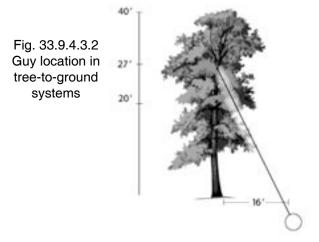
**33.9.4.2** Permanent guys shall be attached to the tree with dead-end hardware or through-hardware.

# 33.9.4.3 Tree-to-ground guying

**33.9.4.3.1** Guys shall be secured to a ground-anchor(s) sufficient to achieve the objective.

**33.9.4.3.2** Guys should be attached to the tree at or above a point not less than one-half the height of the tree (see Fig. 33.9.4.3.2).

**33.9.4.3.3** Ground-anchor(s) should be placed no closer to the trunk than two-thirds the distance from the ground to the height of the lowest point of attachment in the tree, adjusted for slope and site conditions (see Fig. 33.9.4.3.2).



# 33.9.4.4 Tree-to-tree guying

**33.9.4.4.1** Anchor-tree(s) shall be inspected for structural integrity.

**33.9.4.4.2** Anchor-tree(s) shall have the ability to meet the objective.

**33.9.4.4.3** Anchors shall be attached in the upper half of the tree to be guyed and in the lower half of the anchor-tree(s).

# 33.10 Guying newly installed landscape plants

# 33.10.1 Guying newly installed landscape plants – objectives

Guying objectives shall be established prior to beginning any guying operation.

# 33.10.2 Guying installation

- **33.10.2.1** Guys shall be attached using a method that minimizes damage to the tree.
- **33.10.2.2** A minimum of two guys should be installed at an angle sufficient to support the landscape plant.
- **33.10.2.3** For trees over 10-inch diameter, guys should be installed in accordance with subclause 33.9.
- **33.10.2.4** Guys shall be secured to a ground anchor(s) sufficient to achieve the objective.
- **33.10.2.5** Guys should be taut following installation.
- **33.10.2.6** Guys or other supplemental support systems shall be maintained and be removed when they are no longer needed as part of post planting care practices (see ANSI A300 Part 6 Transplanting).

# 34 Supplemental support systems inspection and maintenance

- **34.1** Systems should be inspected periodically for wear, corrosion, degradation of hardware and damage to the tree. The inspection should include the system's condition, position, cable tension, and the tree's structural integrity.
- **34.2** If problems are detected they should be corrected or the system should be repaired, replaced or modified.

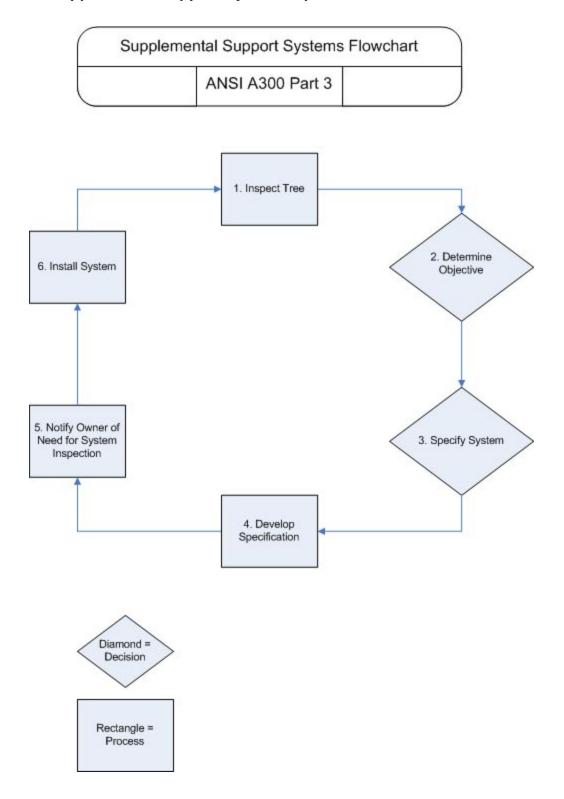
# Annex A - Additional hardware information

Table A-1 Minimum hardware size for cabling trees

Maximum Limb Diameter at anchor attach- ment point in inches	Estimated Load in pounds	Lag Hook diameter in inches	Eye Bolt diameter in inches	Amon nut / Loop nut Threaded-rod diameter in inches	Common Grade Cable (galvanized, 1 x 7) diameter in inches	Extra High Strength Cable (1 x 7) diameter in inches	Aircraft Cable (galvanized, 7 x 19) diameter in inches
2	100	1/4	1/4	1/4	1/8	3/16	1/8
3.5	200	5/16	1/4	1/4	3/16	3/16	1/8
5	300	3/8	1/4	1/4	1/4	3/16	1/8
8	600	1/2	5/16	5/16	5/16	3/16	3/16
10	900	5/8	3/8	3/8	3/8	1/4	1/4
15	1000	N/A	3/8	3/8	7/16	1/4	1/4
18	1200	N/A	3/8	3/8	1/2	1/4	1/4
20	1400	N/A	1/2	7/16	1/2	5/16	1/4
24	2200	N/A	1/2	1/2	N/A	5/16	3/8
28	3300	N/A	5/8	5/8	N/A	7/16	1/2
30	3700	N/A	N/A	7/8	N/A	7/16	1/2

<sup>\*</sup> N/A indicates not an acceptable application.

Annex B - Supplemental Support Systems specification flowchart



# Annex C – Applicable ANSI A300 interpretations

The following interpretations apply to the ANSI A300 Part 3 Supplemental Support Systems standard.

# C-1 Interpretation of "should" and "shall" in ANSI A300 standards

"An advisory recommendation" is the common definition of "should" used in the standards development community and the common definition of "should" used in ANSI standards. An advisory notice is not a mandatory requirement. Advisory recommendations might not be followed when defensible reasons for non-compliance exist.

# C-2 Interpretation for compliant lag hooks, ANSI A300 Part 3 – 2000, subclauses 38.5 and 38.7 (see subclause 33.5.6 and 33.5.8 in ANSI A300 Part 3 – 2006)

**38.5** Lag-thread hardware shall only be installed in sound wood. The hole for the lag-thread hardware shall be 1/16" to 1/8" (1.5-3 mm) smaller than the diameter of the lag.

**38.7** Lag hooks shall not be used if it is not possible to seat the full length of the threads.

Interpretation: Lag hooks that have a thread depth variance greater than 1/16 inch make determination of correct hole size impossible and cannot be installed in a manner compliant with the ANSI A300 Part 3 standard. Lag hooks with threads cut beyond the bent portion of the hook cannot be installed in a manner that allows the full length of the threads to be seated and cannot be installed in a manner compliant with the ANSI A300 Part 3 standard.

# C-3 Interpretation for cable selection when using dead-end grip terminations, ANSI A300 Part 3 – 2006 standard

The user of ANSI A300 standards is instructed to cross-reference definition subclauses **32.9 cable** and **32.14 dead-end grip** and subclause **33.5.17**.

Interpretation: Dead-end cable grips that meets the ANSI ASTM A475 standard specification for zinc coated steel wire strand can be used with common grade and extra high strength grade cable that also meets the ANSI ASTM A475 standard when approved by the manufacturer.

ANSI A300 (Part 4)-2008 Lightning Protection Systems Revision of ANSI A300 (Part 4)-2002

for Tree Care Operations —
Tree, Shrub, and Other Woody Plant
Management — Standard Practices
(Lightning Protection Systems)





ANSI<sup>®</sup> A300 (Part 4) - 2008

# for Tree Care Operations — Tree, Shrub, and Other Woody Plant Management — Standard Practices (Lightning Protection Systems)

Secretariat
Tree Care Industry Association, Inc.

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**Foreword** (This foreword is not part of American National Standard A300 (Part 4)-2008 Lightning Protection Systems)

ANSI A300 Standards are divided into multiple parts, each focusing on a specific aspect of woody plant management (e.g. Pruning, Fertilization, etc).

These standards are used to develop written specifications for work assignments. They are not intended to be used as specifications in and of themselves. Management objectives may differ considerably and therefore must be specifically defined by the user. Specifications are then written to meet the established objectives and must include measurable criteria.

ANSI A300 standards apply to professionals who provide for or supervise the management of trees, shrubs, and other woody landscape plants. Intended users include businesses, government agencies, property owners, property managers, and utilities. The standard does not apply to agriculture, horticultural production, or silviculture, except where explicitly noted otherwise.

This standard has been developed by the Tree Care Industry Association (TCIA), an ANSI-accredited Standards Developing Organization (SDO). TCIA is secretariat of the ANSI A300 standards, and develops standards using procedures accredited by the American National Standards Institute (ANSI).

Consensus for standards writing was developed by the Accredited Standards Committee on Tree, Shrub, and Other Woody Plant Management Operations – Standard Practices, A300 (ASC A300).

Prior to 1991, various industry associations and practitioners developed their own standards and recommendations for tree care practices. Recognizing the need for a standardized, scientific approach, green industry associations, government agencies and tree care companies agreed to develop consensus for an official American National Standard.

The result – ANSI A300 standards – unify and take authoritative precedence over all previously existing tree care industry standards. ANSI requires that approved standards be developed according to accepted principles, and that they be reviewed and, if necessary, revised every five years.

TCIA was accredited as a standards developing organization with ASC A300 as the consensus body on June 28, 1991. ASC A300 meets regularly to write new, and review and revise existing ANSI A300 standards. The committee includes industry representatives with broad knowledge and technical expertise from residential and commercial tree care, utility, municipal and federal sectors, landscape and nursery industries, and other interested organizations.

Suggestions for improvement of this standard should be forwarded to: A300 Secretary, c/o Tree Care Industry Association, Inc., 136 Harvey Road - Suite B101-B110, Londonderry, NH, 03053.

ANSI A300 (Part 4)-2008 Lightning Protection Systems was approved as an American National Standard by ANSI on March 20, 2008. ANSI approval does not require unanimous approval by ASC A300. The ASC A300 committee contained the following members at the time of ANSI approval:

Tim Johnson, Chair (Artistic Arborist, Inc.)

Bob Rouse, Secretary (Tree Care Industry Association, Inc.)

(Continued)

Organizations Represented	Name of Representative
American Nursery and Landscape Association	Warren Quinn
	Craig J. Regelbrugge (Alt.)
American Society of Consulting Arborists	
American Society of Landscape Architects	Ron Leighton
Asplundh Tree Expert Company	
	Peter Fengler (Alt.)
Bartlett Tree Expert Company	
	Dr. Thomas Smiley (Alt.)
Davey Tree Expert Company	
	R.J. Laverne (Alt.)
International Society of Arboriculture	
	Sharon Lilly (Alt.)
National Park Service	
	Dr. James Sherald (Alt.)
Professional Grounds Management Society	
Professional Land Care Network	Preston Leyshon
Society of Municipal Arborists	
	Andy Hillman (Alt.)
Tree Care Industry Association	
USDA Forest Service	
	Keith Cline (Alt.)
Utility Arborist Association	Matthew Simons
	Jeffrey Smith (Alt.)

# Additional organizations and individuals:

American Forests (Observer)
Mike Galvin (Observer)
Peter Gerstenberger (Observer)
Dick Jones (Observer)
Myron Laible (Observer)
Beth Palys (Observer)
Richard Rathjens (Observer)
Richard Roux (NFPA-780 Liaison)

## ASC A300 mission statement:

Mission: To develop consensus performance standards based on current research and sound practice for writing specifications to manage trees, shrubs, and other woody plants.

American National Standard for Tree Care Operations —

# Tree, Shrub, and Other Woody Plant Management –Standard Practices (Lightning Protection Systems)

Clause 1 excerpted from ANSI A300 (Part 1)–2008 Pruning

## 1 ANSI A300 standards

## 1.1 Scope

ANSI A300 standards present performance standards for the care and management of trees, shrubs, and other woody plants.

# 1.2 Purpose

ANSI A300 performance standards are intended for use by federal, state, municipal and private entities including arborists, property owners, property managers, and utilities for developing written specifications.

# 1.3 Application

ANSI A300 performance standards shall apply to any person or entity engaged in the management of trees, shrubs, or other woody plants.

# 43 Part 4 – Lightning protection systems standards

# 43.1 Purpose

The purpose of this document is to provide standards for developing specifications for tree lightning protection system installation.\*

# 43.2 Reasons for tree lightning protection systems

Lightning protection systems are used to reduce the

risk of damage to trees from lightning strikes. Protected trees shall not be considered a safe haven from lightning strikes.\*

# 43.3 Implementation

Specifications for tree maintenance should be written and administered by an arborist.

### 43.4 Safety

43.4.1 Lightning protection systems for trees shall be implemented by an arborist familiar with the practices and hazards of lightning protection systems for trees and the equipment used in such operations.

**43.4.2** This standard shall not take precedence over applicable industry safe work practices.

**43.4.3** Operations shall comply with applicable Federal and State Occupational Safety and Health standards, ANSI Z133.1, Federal Insecticide, Fungicide, and Rodenticide Act (FIFRA) and other Federal Environmental Protection Agency (EPA) regulations, as well as state and local regulations.

# 44 Normative references

The following standards contain provisions which, through reference in this text, constitute provisions of this American National Standard. All standards are subject to revision, and parties to agreements based on this American National Standard shall apply the most recent edition of the standards indicated below.

ANSI/UL 96 Lightning Protection Components ANSI/UL 96A Installation Requirements for Lightning Protection Systems

ANSI/UL 467 Grounding and Bonding Equipment ANSI Z60.1 Nursery stock

ANSI Z133.1 Arboriculture – Safety Requirements NFPA 780 Standard for the Installation of Lightning Protection Systems

29 CFR 1910, General industry<sup>1</sup>

29 CFR 1910.268, Telecommunications<sup>1</sup>

29 CFR 1910.269, Electric power generation, transmission and distribution<sup>1</sup>

29 CFR 1910.331 - 335, Electrical safety-related work practices<sup>1</sup>

<sup>\*</sup>See Annex C Interpretations.

<sup>1)</sup> Available from U.S. Department of Labor, 200 Constitution Avenue, NW, Washington, DC 20210

# 45 Definitions

- **45.1 air terminal:** The end of a lightning protection system that is intended to intercept lightning strikes.
- **45.2 arborist:** An individual engaged in the profession of arboriculture who, through experience, education, and related training, possesses the competence to provide for, or supervise the management of, trees and other woody plants.
- **45.3 arborist trainee:** An individual undergoing on-the-job training to obtain the experience and the competence required to provide for or supervise the management of trees and other woody plants. Such trainees shall be under the direct supervision of an arborist.
- **45.4 bond:** Electrical connection between a conductive object and a component of a lightning protection system intended to reduce electrical potential differences.
- **45.5 cable splicer:** A cast or stamped crimptype connector used to connect conductors in either an end-to-end, side-by-side or Y configuration.



Fig. 45.5a End-to-end cable splicer.



Fig. 45.5b Side-by-side cable splicer.



Fig. 45.5c Y cable splicer.

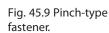
**45.6 clamp-type (multi-use) connector:** A cast connector fitting that uses one or more bolts to secure the connection.





Fig. 45.6 Clamp-type connectors.

- **45.7 conductor:** A copper cable used in a lightning protection system intended to carry the lightning discharge to ground.
- **45.7.1 bonding conductor:** A conductor that connects a tree support cable or metal conduit to the lightning protection system.
- **45.7.2 branch conductor:** A conductor that connects an air terminal to a main conductor.
- **45.7.3 main conductor:** A conductor that connects the main air terminal and the ground terminal.
- **45.8 electrolytic couple:** Contact between metals that are not galvanically compatible, causing an accelerated degradation (corrosion or oxidation) in the presence of moisture. Examples of these combinations are copper and zinc galvanization.
- **45.9 fastener:** An attachment to secure a conductor to a tree.





**45.10 grounded:** Connected to earth or to a conductive material that is connected to earth.

**45.11 ground plate:** A copper plate used to form a ground terminal in shallow soils.



Fig. 45.11 Ground plate.

**45.12 ground rod:** A copper-clad steel, solid copper, stainless steel, or stainless steel clad rod used to form a ground terminal.



Fig. 45.12 Ground rod.

**45.13 ground-rod clamp:** A fitting that is specifically designed to connect a conductor to a ground terminal.



Fig. 45.13a Ground-rod clamp.



Fig. 45.13b Right-angle ground-rod clamp.

- **45.14 ground terminal:** The portion of a lightning protection system such as a conductor, ground rod or ground plate that is installed for the purpose of providing electrical ground.
- **45.15 multiple ground system:** A ground terminal composed of two or more ground rods or copper ground plates.
- **45.16 shall:** As used in this standard, denotes a mandatory requirement.
- **45.17 should:** As used in this standard, denotes an advisory recommendation.

- **45.18 specifications:** A document stating a detailed, measurable plan or proposal for provision of a product or service.
- **45.19 standards, ANSI A300:** Performance parameters established by industry consensus as a rule for the measure of quantity, weight, extent, value, or quality.
- **45.20 taut:** Tightened to the point of eliminating visible slack.
- **45.21 tree support system:** A support system used to provide supplemental support to leaders, individual limbs, and/or the whole plant.

# 46 Lightning protection practices for trees

## 46.1 Lightning protection objectives for trees

The objective of a tree lightning protection system is to provide a preferred path to ground for the electrical charge; protected trees shall not be considered a safe haven from lightning strikes.\*

### 46.2 Tree and site inspection

- **46.2.1** An arborist or arborist trainee shall visually inspect each tree before beginning work.
- **46.2.2** If a condition is observed requiring attention beyond the original scope of work, the condition shall be reported to an immediate supervisor, the owner, or the person responsible for authorizing the work.
- **46.2.3** Prior to installation, underground utilities shall be located. Other underground infrastructure should be located.

## 46.3 Tools and equipment

- **46.3.1** Equipment and work practices that damage bark, cambium, live palm tissue or any combination of these, beyond the scope of the work, shall be avoided.
- **46.3.2** Climbing spurs shall not be used when climbing trees to install lightning protection systems.

Exception: When limbs are more than throwline distance apart and there is no other means of climbing the tree.

<sup>\*</sup>See Annex C Interpretations.

# 46.4 General

- **46.4.1** Prior to installation, the owner or owner's agent shall be notified of the need for periodic inspection of the system's condition, position and grounding integrity. Scheduling inspections shall be the responsibility of the tree owner.
- **46.4.2** Tree lightning protection system conductors shall be installed in compliance with minimum distance Table 1 in ANSI Z133.1 for overhead, energized conductors.
- **46.4.3** Existing metal support cables, guys, and conduits in trees shall be bonded to the lightning protection system.
- **46.4.4** Soil type and the physical character of the surrounding area shall be considered before grounding the system.

#### 46.5 Materials

#### 46.5.1 General

- **46.5.1.1** Lightning protection system design shall be specified to achieve the established objective.
- **46.5.1.2** Components of tree lightning protection systems shall be made of copper of commercial electrical grade, or a copper alloy with similar resistance to corrosion as copper, stainless steel, bronze, or clad using one of these metals.
- **46.5.1.3** Incompatible metals shall not be used in combinations that form an electrolytic couple, except when bonded to the tree lightning protection system as required or recommended by this standard.

# 46.5.2 Conductors

- **46.5.2.1** Acceptable construction for conductors shall be rope-lay, smooth-twist or loose-weave cable.
- **46.5.2.2** Conductors shall be stranded tightly enough to form a symmetrical cable and remain in a fixed position when installed.
- **46.5.2.3** Conductors shall be at least 14 strand of 17 AWG copper wire.

#### 46.5.3 Connectors and fasteners

- **46.5.3.1** All hardware shall be of proper size for the conductors.
- **46.5.3.2** Cable splicers and clamp-type (multi-use) connector shall be constructed so that a minimum of 1½ inches (38 mm) of each conductor can be secured within the fitting.
- **46.5.3.3** Cable splicers and clamp-type (multiuse) connectors shall be installed so as to withstand a pull of 200 pounds (890 N).
- **46.5.3.4** Cable splicers shall have at least two 1/8-inch (3.2 mm) high projections on the interior surface.
- **46.5.3.5** Pinch-type fasteners shall be of substantial construction that can be closed by bending.

#### 46.5.4 Ground terminals

- **46.5.4.1** Ground rods shall be a minimum ½-inch (12.7 mm) diameter and not less than 8 feet (2.4 m) long and shall be made of copper-clad steel, solid copper, stainless steel, or stainless steel clad.
- **46.5.4.2** Ground-rod clamps shall have a minimum of two bolts, machine screws, or cap screws for applying compression to the conductor and ground rod.
- **46.5.4.3** Ground-rod clamps shall have a length that makes contact with the ground rod for a minimum distance of 1½ inches (38 mm) measured parallel to the axis of the ground rod.
- **46.5.4.4** Copper ground plates shall have a minimum thickness of 0.032 inch (0.8 mm) and a minimum surface area of 2 square feet (0.19 m2).

### 46.6 Installation practices

#### 46.6.1 Above-ground system

- **46.6.1.1** Air terminals shall be located on leaders, limbs and/or branches as far out as practical in the crown.
- **46.6.1.2** Branch conductors shall be connected to a main conductor.
- **46.6.1.3** Branch conductors should be installed so that no aerial portion of the tree is farther than 35 feet from a conductor.

# 4 Tree Care Industry Association

### **American National Standard**

**46.6.1.4** No bend of a conductor shall form an included angle of less than 90 degrees or have a radius of bend less than 8 inches (20 cm) other than at the ground rod. (see Figure 46.6.1.4).

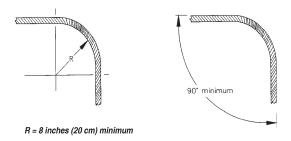


Fig.46.6.1.4 Bends in conductors.

- **46.6.1.5** Conductors should be installed taut.
- **46.6.1.6** Conductor fasteners shall be installed to the tree at intervals no greater than 6 feet (1.8 m).
- **46.6.1.7** A bimetallic or bronze clamp-type connector shall be used to connect metals that form an electrolytic couple, such as when bonding galvanized steel cables or guys to the tree lightning protection system.
- **46.6.1.8** Cable splicers or clamp-type (multi-use) connectors shall be used to form end-to-end, side-by-side, or Y splices in conductors (see Figure 46.6.1.8).

Fig. 46.6.1.8 An installed, side-by-side cable splicer.



**46.6.1.9** Conductors subject to mechanical damage should be protected.

### 46.6.2 Below-ground system

- **46.6.2.1** Ground terminal installation should not damage roots greater than 2 inches (5 cm) in diameter.
- **46.6.2.2** Conductors shall extend away from the tree at a minimum depth of 8 inches (20 cm), except when impenetrable conditions do not allow. Maximum contact with the soil shall be achieved.
- **46.6.2.3** Ground rod connections shall be made with ground-rod clamp connectors.
- **46.6.2.4** Ground terminals shall not be located within 2 feet (61 cm) of a structure's foundation or other known underground installation.
- **46.6.2.5** Ground terminals shall extend into the earth to a minimum depth of 9 feet (2.74 m) except as specified in 46.6.2.9 and 46.6.2.10.
- **46.6.2.6** The soil shall be in contact with the ground system.
- **46.6.2.7** The method of grounding shall be specified as one of the following types (see Figures 46.6.2.7a and 46.6.2.7b):
  - A. Single Ground Rod System
  - **B. Multiple Ground System**
  - C. Horizontal Ground System

#### 46.6.2.8 Single ground rod system

**46.6.2.8.1** A single ground rod should be installed a minimum of 10 feet (3 m) from the trunk.

### 46.6.2.9 Multiple ground system

- **46.6.2.9.1** Multiple ground systems shall be used when the full length of the ground rod cannot be driven into the soil (see Figures 46.6.2.9a and 46.6.2.9b).
- **46.6.2.9.2** A minimum 8 feet (2.4 m) of total ground rod length shall be installed.
- **46.6.2.9.3** A minimum 16 feet (4.9 m) of total ground rod length shall be installed in sandy or gravelly soils.

### **American National Standard**

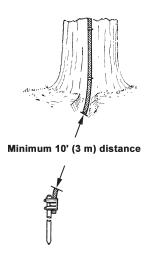


Fig. 46.6.2.7a Single ground rod system.

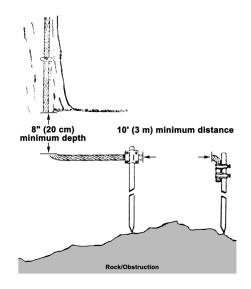


Fig. 46.6.2.7b Multipe ground system (in-line configuration shown).

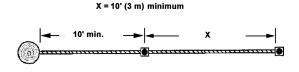


Fig. 46.6.2.9a In-line configuration.

#### X = 10' (3 m) minimum

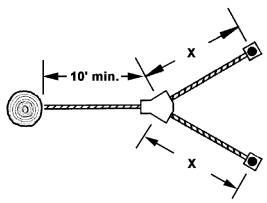


Fig. 46.6.2.9b Y configuration.

**46.6.2.9.4** When using in-line or Y configurations in sandy or gravelly soils, ground rods or copper ground plates shall be located a minimum distance of 10 feet (3 m) from each other and from tree trunk (see Figures 46.6.2.9a and 46.6.2.9b).

### 46.6.2.10 Horizontal ground system

**46.6.2.10.1** Horizontal ground systems shall be used when ground rods cannot be driven at least 2 feet (61 cm).

**46.6.2.10.2** Horizontal systems should be terminated with a ground plate

**46.6.2.10.3** Conductors shall be installed in trenches extending away from the tree. These trenches shall be at least:

- A) For sandy or gravelly soil: a total of 24 feet (7.3 m) long.
- B) For all other soils: a total of 12 feet (3.7 m) long.

46.6.2.10.4 The ground plate shall be installed 8 inches or deeper below the soil surface, except when impenetrable conditions do not allow. Maximum contact with the soil shall be achieved.

### Annex A Tree lightning protection systems information

A-1 When to install lightning protection systems in trees.

#### A-1.1 According to the National Fire **Protection Association:**

Trees with trunks within 10 feet (3 m) of a structure, or with branches that extend to a height above the structure, should be equipped with a lightning protection system because of the danger of side flash, fire, or superheating of the moisture in the tree, which could result in the splintering of the tree. (NFPA - 780 F-1)

#### A-1.2 According to the Tree Care Industry **Association:**

- Trees of historical interest; trees of unusual value; shade trees within 10 feet (3 m) of a building; trees with branches overhanging buildings; tall trees in recreational or park areas; trees that are more likely to be struck by lightning due to their location, such as isolated trees on a hill, in a golf course, or in a pasture, etc.; and similar trees; should be equipped with tree lightning protection systems.
- Tree lightning protection systems are usually not necessary for small trees located under the drip line or very close to a larger tree with a lightning protection system.

#### A-2 Lightning strike susceptibility of nonprotected, temperate zone trees table.

Table A-2 Strike frequency assessed from visual indications of a strike and therefore may not reflect actual likelihood of being struck. This table is presented as a guide to the prioritization of trees for lightning protection, if all other factors (e.g. height, location, distance from house) are equal, trees rated as high or very high should be protected before trees of low or moderate susceptibility.

Tree species	Susceptibilit	y to Lightning Damage
Acer (maple)		moderate
Aesculus (horse	echestnut)	low
Betula (birch)		moderate to low
Catalpa (catalpa	a)	moderate
Fagus (beech)		low
Fraxinus (ash)		high
Ilex (holly)		low
Liriodendron (tu	ılip poplar)	very high
Picea (spruce)		moderate

Pinus (pine)	high
Platanus (sycamore)	moderate
Populus (poplar)	moderate
Quercus (oak)	high
Robinia (black locust	very high
Tsuga (hemlock)	high
Ulmus (elm)	moderate

- A-3 Ground system selection based on site considerations.
- A-3.1 Single ground rod systems are preferred for tree lightning protection system grounding. Root damage can be minimized when single ground rod systems are installed correctly.
- A-3.2 Multiple ground systems can be specified to address a variety of reasons, such as:
- 1) Inability to drive the full length of a ground rod into the soil.
- 2) Poor soil conductivity, such as what can occur in sandy, gravelly and/or dry soils.
- 3) When obstructions prevent a single ground rod system from being installed in an effective manner.
- A-3.3 Horizontal ground systems can be specified when ground rods cannot be driven at least 2 feet (61 cm) deep.

7

### Annex B Ground measurement techniques

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#### Appendix I Ground Measurement Techniques

This appendix is not a part of the requirements of the NFPA document but is included for informational purposes only.

#### I-1 General

- I-1.1 In order to determine the ground resistance of a lightning protection system, it is necessary to remove it from any other ground connection. This may prove a virtually impossible task necessitating certain assumptions. In reality, ground resistance measuring equipment works at low frequencies relative to the lightning discharge. The resistance it computes is therefore often affected by the resistance of power-system ground electrodes or a similar ground medium that may be several thousand feet from the structure being protected. The ground resistance to be used to calculate lightning conductor potentials when a high-frequency lightning discharge strikes a building must be the grounds in the immediate area of the building, not the remote ones that ground measuring equipment probably monitor.
- I-1.2 If the building is small, and the lightning protections system can be disconnected totally from any other grounding network, its resistance can be measured by the three-point technique described in I-1.3. If the building is large or cannot be disconnected totally from any other grounding network, then the ground resistance of individual isolated lightning protection ground rods should be measured by the three-point techniques described in I-1.3 and this resistance multiplied by a factor depending on the number of ground rods.
- I-1.3 The principle of ground resistance measurement is shown in Figure I-1.3. L is the lightning ground rod or ground rod system, P is a test probe, and A is an auxiliary current probe. M is the standard ac measuring equipment for three-point technique ground resistance measurements. Convenient distances for LP and LA are 75 ft (22 m)

and 120 ft (36 m), respectively. In general, P should be at 62 percent of the distance from L to A. If 120 ft (36 m) is not convenient, it could be increased significantly [or reduced to no less than 50 ft (15.2 m)], provided LP is increased proportionately.

A current, I, is passed through the electrode or electrodes to be tested, L, and through an auxiliary probe, A. The distance, LA, is long compared to the electrode length. The voltage, V, between L and P is measured by the test equipment, which also monitors I and calculates the ground resistance, R, as V/I. Alternating current is used to avoid errors due to electrolytic factors in the soil and to remove effects due to stray currents.

Three-point ground resistance measuring equipment using these principles is relatively inexpensive and allows direct reading of R.

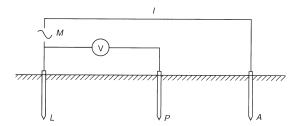


Figure I-1.3 Measurement of ground resistance.

**I-1.4** Variations in soil resistivity due to temperature and moisture fluctuations can affect the measured ground resistance. A good designer will measure ground resistance under average or high resistivity conditions in order to design a lightning protection system to function adequately.

If the building ground is complex in nature, the resistance of single ground rods may be measured and certain assumptions made. The average single ground rod resistance, RM, must be multiplied by a factor depending on the number of lightning-protection ground rods, n, spaced at least 35 ft (10.7 m) apart. The total system ground resistance, R, can be calculated from the following formula:

$$R = 1.1 \left(\frac{R_m}{n}\right)$$

### Annex C Interpretations

### Tree lightning protections systems, purpose, reason, and objective:

When considering tree lightning protection systems, the user has to keep in mind that the purpose of the ANSI A300 (Part 4)-2008 standard is to provide standards for developing specifications for tree lightning protection system installation (43.1). The only reason for installing a tree lightning protection system is to reduce the risk of damage to trees from lightning strikes (43.2). Tree lightning protection systems do not protect buildings or property from damage or provide safe havens from lightning. The user needs to understand that the only objective for a tree lightning protection system is to provide a preferred path to ground for the electrical charge (46.1).

If there is danger from side flash or other lightning-induced damage to non-tree components, property, buildings, etc., or, the tree's owner or owner's agent have a different objective than outlined in this standard (46.1), then the appropriate standard practices must be followed as detailed by this standard's normative references (44).

# RESEARCH LABORATORY TECHNICAL REPORT



### **Emerald Ash Borer (EAB)**

### **Identification, Biology and Management**

Emerald ash borer (*Agrilus planipennis*) was first discovered in southeastern Michigan in 2002. Accidentally introduced on solid wood packing material from Asia, EAB has since spread to nearly all states within the native North American range (Figure 1) of its preferred tree host, Ash (*Fraxinus* spp.). Further range extension is anticipated. Hundreds of millions of native ash trees, all species of which are susceptible, have succumbed to the feeding of the immature stage of this small, green beetle. Trees often die within one-to-three years following initial attacks. Economic and social costs due to this invasive species are historically significant.

### Identification

Emerald ash borer, a so-called flatheaded borer, has a similar appearance and life cycle to native *Agrilus* spp. beetles such as the bronze birch borer and the two

Figure 2: EAB adult



Figure 3: EAB larva



By Gretchen V. Pettis, PhD, Entomology

Figure 1: States and provinces in green have confirmed EAB infestations (as of late 2016).



lined chestnut borer that infest oak and beech. Adult beetles are emerald green and approximately ½ inch long (Figure 2). Larvae are segmented, cream colored, flattened grubs that can reach 1-inch in length (Figure 3).

### Biology

Adults emerge from infested wood from small, inconspicuous 'D' shaped exit holes (Figure 4) and mate after ash leaves have expanded in spring (early May to mid-June). Over a three to five week period females may be observed feeding on the edges of leaves. Tree defoliation is minimal but numerous

Figure 4: "D" shaped exit hole



notched leaf margins may be apparent. After a minimum requisite feeding period of two weeks, females lay 40-70 individual, small eggs in bark cracks, crevices and under bark flakes. Egg laying typically begins at the topmost stems and branches of the canopy. Larvae hatch from the eggs within approximately two weeks and bore through the bark and into the sapwood. Larvae complete their growth and pupation in 'S' shaped galleries chewed in the phloem and cambium (Figure 5). The EAB life cycle typically takes one year, but may take as long as two years.

Figure 5: "S" shaped galleries chewed by larvae in phloem and cambium



#### Symptoms

Water and nutrient transport within attacked trees is significantly disrupted due to numerous larvae leading to individual branch dieback or whole tree death when larval populations are high. Tree symptoms such as yellowing, wilting and crown dieback are early indications that this invasive pest is present. Later in an infestation, heavily attacked trees will exhibit extensive branch death, bark cracking and abundant epicormic shoot growth. It may take several years before a tree finally succumbs completely.

Birds such as downy and hairy woodpeckers are adept at finding trees with relatively low larval populations. Therefore, increased woodpecker activity in the tops of ash trees, as well as distinct bark 'blonding' caused by the bird's bark flaking foraging behavior, is an important cue to look more closely for further evidence of an EAB infestation.

### Management

### **Chemical Treatment**

Early preventative treatment with insecticides is a highly effective strategy for protecting and preserving ash trees. There are multiple application methods and chemical options available depending on the level of pressure due to beetle population density. Once an ash shows greater than 40% crown decline, however, treatment efficacy is significantly impaired. Recovery, even after effective treatment may not become apparent until the second year. Trees with greater than 50% die back should be scheduled for removal as soon as practical to prevent hazardous conditions due to the brittle nature of dead ash wood.

Since it is challenging to detect trees with low larval densities, but undesirable to apply insecticides before EAB invades an area, treatments should ideally begin when EAB is found within 10-15 miles of an ash tree's location.

Research has determined that management techniques change as population levels build. Emerald ash borer population dynamics typically follow a pattern:

<u>Early Stage</u> (*Cusp of invasion*) - Over 3-4 years populations slowly build; losses from EAB are less than 8% of the total ash tree population. Annual preventive treatments with soil applied imidacloprid will protect ashes during this stage.

<u>Peak Stage</u> (*Crest of tree mortality*) - By year five of an infestation, EAB populations are very high. The majority of unprotected ash trees will be killed over the next four to five years. During this stage, stem injection with emamectin benzoate every other year has been shown to be the most effective treatment to protect ash trees from the severe pressure presented by this pest.

<u>Late Stage</u> (*Core infestation*) - By this stage, most unprotected ashes have been killed and beetle populations are declining. Annual preventative treatments with soil applied imidacloprid will again protect ash trees at this stage.

### Sanitation

Removal and destruction by chipping, burial, or burning is recommended for all heavily damaged ashes. Wood should not be stored as firewood through the winter months and firewood should not be transported from areas known to be infested by emerald ash borer.

#### **Cultural Practices**

Maintain the health of ash trees with good cultural practices including pruning, fertilization, proper mulching and irrigation during dry periods. This will reduce stress and improve the tolerance of trees to borer attacks.



Founded in 1926, The Bartlett Tree Research Laboratories is the research wing of Bartlett Tree Experts. Scientists here develop guidelines for all of the Company's services. The Lab also houses a stateof-the-art plant diagnostic clinic and provides vital technical support to Bartlett arborists and field staff for the benefit of our clients.

### Girdling Roots

Bruce R. Fraedrich, Ph. D., Plant Pathologist

Girdling roots are usually lateral roots at or slightly below the soil line that cut into at least one side of the main trunk. These roots restrict water and nutrients, which may be translocated to the leaves. Branches will eventually become

weakened and the tree may die in five to fifteen years from the girdling roots alone, or in conjunction with environmental stresses or attacks by insects or diseases. Cultural practices like fertilization, irrigation and pruning will not offset the slow growth caused by girdled roots. Once diagnosed, they should be treated promptly.

### **CAUSES AND PREVENTION**

Girdling roots are caused by nursery and transplanting practices, soil obstructions and unknown factors.

When plants are held in containers for too long a period of time, many roots begin to circle around the pot (Figure 1). These eventually can girdle the tree. When planting trees and shrubs with this condition, be sure to loosen these roots from the container root ball and spread them out in the planting hole before back filling. Circling roots two or more years old will be woody and may have to be cut and removed from the root system, because they will have taken the permanent shape of the container and cannot bend enough

without breaking. Although this reduces the size of the root system, it will prevent the development of girdling roots in the future.



Figure 1. Roots growing in containers frequently begin circling if held in the container for too long.

When a planting hole is not dug wide enough or deep enough, bare-rooted stock can be twisted into the hole in order to make it fit. This undesirable practice can cause root growth encircle the trunk and produce girdling.

Be certain to make planting holes wider than the root area in order to prevent encircling roots from forming.

The third major cause of girdling roots is planting in very compacted soil, where the new roots have difficulty growing out of the planting hole and into the surrounding hard soil. Roots can circle the bottom of the planting hole, not unlike those growing in an undersized container. Eventually, several of these roots can begin girdling the trunk. Other soil obstructions like foundations, curbs or large rocks can deflect roots and may contribute in some cases to the development of girdling roots.

### SYMPTOMS AND DETECTION

Trees which leaf out late, have small chlorotic leaves or needles, drop their leaves early, and are dying back should be checked for a girdling root, particularly if the normal flare or buttress swell is absent. This condition is associated with placing too much fill over the roots, a procedure not uncommon in new housing developments.

Probably the most reliable aboveground characteristic of a girdling root is a trunk indentation of flattening or the base of the bole. Non-girdled trees rarely show this abnormal development. Note that not all girdled trees show crown symptoms commonly attributed to girdling roots.

Most girdled trees are not severely girdled, with few roots ever circling more than 50% around the bole. Since most girdled trees are girdled by more than one root, careful examination around the entire circumference may be necessary. Species like sugar, Norway maple, and white pine particularly are prone to forming girdling roots. Soil excavation is often needed to find girdling roots.

A large majority of girdling roots is found in the top several inches of soil, although they can develop at a somewhat greater depth. Frequently they can be seen on the surface where erosion has removed one or two inches of soil from around the base of the trunk. Some girdling roots are present at the soil line.

#### TREATMENT AND REMOVAL

A girdling root must be removed in a manner that will minimize injury to the trunk cambium beneath the root. First excavate soil from around the root uncovering the entire length to be removed. Using a chisel or saw, cut the root at a point 6 - 12" out from the trunk. The final cut is made where the root attaches to the trunk (figure 2). This prevents the root from being pulled violently away from the embedded area causing extensive cambium injury if the root happens to be under tension. This is important since occasionally it is best to leave the girdled root in the tree after cutting because the trunk and cambium would be damaged severely by gouging out the deeply embedded root so that it does not grow back together. Detach the root if it is not embedded very deeply.

Prune deadwood, and if large roots were removed, thin the crown to compensate for the loss of roots. Very large girdling roots should not be cut or removed.

BTRL 12/99

## Lightning Protection for Trees E. Thomas Smiley, Ph.D.

Thousands of trees are struck by lightning every year. These trees will have varying degrees of damage ranging from complete shattering and destruction of the tree to a slow lingering death to virtually no apparent damage at all (Fig. 1). When severe damage does occur, parts of the tree can fall or be thrown hundreds of yards causing extensive damage to people or property. In dry conditions the electrical current may also flow through the root system, potentially damaging and, destroying it. Trees with lightning damaged roots rarely survive.

**Lightning** is a transient, high current electric discharge whose path length is measured in miles. The main type of lightning we are concerned with is between clouds and ground. The first portion of lightning typically seen is the "stepped leader" that descends from a storm cloud. As it nears earth, "streamers" are drawn from tall and /or conductive structures. The streamers and the leader attach 30 to 100 yards above the structure. At this connection the first stroke of lightning occurs. After this initial stroke there are usually two or three more exchanges of current that comprise a strike. Each stroke lasts about 1/100 to 3/100 of a second and each strike 2/10 or 5/10 of a second. The total current in a strike is usually between 20,000 and 50,000 amps at about 100,000 volts or 10 to 30 Coulombs. Some strikes have a longer lasting, continuous flow of current (100 amps for 0.1 second). These strikes are more likely to start fires.

Figure 1. Moderate lightning damage showing spiral bark damage and groove in the sapwood.

Sideflash. When lightning strikes a tall tree it may travel down the stem for a distance, then leave the tree "jumping" to a more conductive tree, structure or animal. This is called sideflash. In urban areas this sideflash can cause serious damage to structures, often starting fires. It is also responsible for the death of groups of trees or people/animals taking refuge under the tree during a storm.

**Step voltage.** As lightning leaves an unprotected tree it goes into the soil. At the soil surface there will be a great difference in the electrical potential. This is called "step voltage". If people or animals are standing in the area, potentially deadly electricity may flow through them rather than staying in the soil.

The National Fire Protection Association (780 F-1) recommends that trees within 10 feet (3m) of a structure, that are taller than the structure or have limbs over the structure should be protected. This is to reduce the risk of sideflash and to reduce the risk of damage from the tree being splintered by lightning. The National Arborist Association goes beyond this to recommend protecting trees of historical interest; high value; in recreational areas, parks, golf courses; and those more prone to strikes because of their location, isolated hills, pastures on or near water.

Table 1. Susceptibility of non-protected		
temperate zone trees to lightning strikes.		

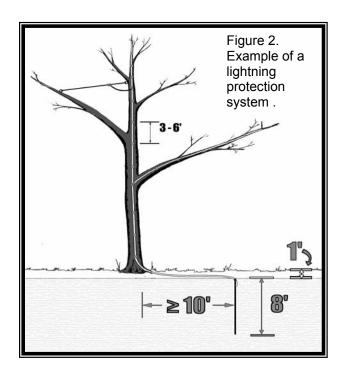
temperate zone trees to ligi	itilling strikes.
	Susceptibility to
Tree genera	Lightning Strikes
Acer (maple)	high
Aesculus (horsechestnut)	low
Betula (birch)	mod to low
Catalpa (catalpa)	moderate
Fagus (beech)	low
Fraxinus (ash)	high
Ilex (holly)	low
Liriodendron (tulip poplar)	very high
Palm	high/moderate
Picea (spruce)	moderate
Pinus (pine)	moderate
Platnus (sycamore)	moderate
<i>Populus</i> (poplar)	high
Quercus (oak)	high
Robinia (black locust)	high
Tsuga (hemlock)	high
<i>Ulmus</i> (elm)	high

Lightning protection systems are installed in trees to provide a preferred (not through the tree), non-damaging path to ground for a lightning strike. Since trees are often much taller than adjacent houses or other structures the streamer produced at the top of a trees lightning protection system will be much higher than those from most adjacent structures. This results in the tree's lightning protection systems being more likely to be struck. Lightning protection systems in trees are not intended to dissipate the electrical charge, but rather they are intended to be receptive to a strike and safely conduct it to ground. This local receptiveness may act to protect adjacent structures. Protected trees should not be considered safe havens for people during storms.

Lightning protection systems are extremely effective at preventing damage to trees. Systems that are new or properly maintained are thought to be over 98% effective at preventing serious damage to trees.

The working life of lightning protection systems can be very long. The conductor and major components may last for 50 to 100 years. If parts do deteriorate, they can be replaced or upgraded.

The objective of a lightning protection system is to provide a preferred path to ground for lightning strikes. To accomplish this objective, a conductor is installed in the tree from near the top, down the trunk and major limbs, to a grounding system (Figure 2). Systems must be inspected regularly and maintained to ensure reliability.



Tree protection system installation and inspection, as with all tree maintenance, needs to be preformed by a qualified arborist.

Materials and installation techniques used in lightning protection systems are specified by the American National Standards Institute (ANSI) A300 standard for Tree Lightning Protection.

Conductors are copper cables composed of 14 strands of 17 gauge copper wire. Solid conductor is not used because it has less surface area to conduct the lightning. Aluminum conductor is not used because of problems with corrosion and its higher electrical resistance that may lead to melting when struck. Copper or bronze fasteners driven into the tree to attach the conductor are **not** toxic to the tree because they are compartmentalized by the xylem.

Susceptibility to Lightning Strikes. Some tree species are thought to be more receptive to lightning than others. The reason for this is not known, it most likely has to do with tree height and electrical conductivity. Lists of susceptibility vary among authors. Table 1 provides a summary of species susceptibility.

When considering susceptibility, often more important than species is the location of the tree. Considered more susceptible to strikes are:

- \* The tallest tree in a group
- \* Trees growing in the open or small groups.
- \* Trees that border woods or line a street
- \* Trees close to water
- \* Trees on hill tops
- \* Trees in local areas or geographic regions with a history of numerous lightning strikes.

Inspection / Maintenance. The working life of lightning protection systems can be very long. However, over time the tree will grow making the system potentially less effective. To avoid this, the system needs to be inspected on a regular basis (e.g. annually on fast growing trees, every two or three years on slow growing trees). Scheduling inspections is the responsibility of the tree's owner.

If the conductor has been grown over by the tree, this does not necessarily mean that the system will not function. However, to find out if the conductor is intact, an electrical continuity test will need to be preformed.

The ground system can also be electrically checked on both new and existing systems to make sure that the electrical ground is adequate.

When problems are found during the inspection, they should be corrected as soon as possible.



# Maintenance Pruning Standard: A Simplified View

E. Thomas Smiley, Ph. D., Plant Pathologist Bruce R. Fraedrich, Ph. D., Plant Pathologist

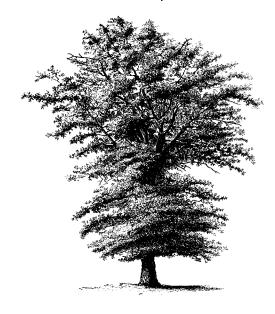
"Correct pruning cuts should be made close to the branch collar. Do not leave stubs and do not injure the collar". For many years, correct removal of branches has been synonymous with proper tree pruning. The new American National Standards Institute (ANSI) A-300 Pruning Standard brings the tree back into focus. It places emphasis on developing pruning goals based on specific needs of the plant. The Standard also provides clear, concise and descriptive terminology that arborists, tree workers and consumers can readily understand.

When pruning, arborists must decide which branches to remove. Will only defective limbs be removed or is there a benefit to thinning out live branches? Should the tree remain the same height and spread or are reductions necessary? Are low limbs interfering with traffic and require raising? What is the size limit on branches to be removed?

Before removing any branches, several factors must be considered. What is the condition of the tree? What are the landscape functions provided by the tree? Will pruning maintain or enhance those functions? Are structural defects or storm damage present that should be removed? Are branches interfering with powerlines,

houses, and walkways? Is the tree too dense or does it need shaping? Will the tree tolerate removal of live branches? What are the customer's expectations and budget? The answers to these questions will govern how and to what extent the tree is pruned.

Four basic pruning techniques are used to maintain trees. Depending on tree requirements, client expectations and budget, one or more of the techniques will be used to maintain the plant.



Before pruning

**Crown thinning** is the removal of live, healthy branches on trees with dense crowns. This improves light penetration and air movement, and decreases wind resistance, thus reducing pest infestations and decreasing the risk of storm damage.



Crown thinning

Thinning can also be used to reduce weight of individual limbs and to slow the growth rate on overly vigorous limbs. This pruning technique is most commonly needed on young, rapidly growing trees.

On slower growing mature trees, thinning is mainly used when weight reduction is needed on individual limbs to compensate for structural defects. Usually, thinning is performed in conjunction with crown cleaning.

Virtually all-urban trees benefit from periodic **crown cleaning.** This is the removal of defective limbs including those that are dead, dying, diseased, rubbing, and structurally unsound. Cleaning reduces the risk of branch failures, improves plant health and enhances tree appearance by removing limbs that are unsightly, unhealthy and unsound.

Although removal of healthy branches is technically "thinning", selective removal of watersprouts is included in the cleaning specification. Before selecting this option, arborists must judge whether sprout

removal will benefit the tree. Stripping sprouts is rarely beneficial and may eventually create many more problems for the tree. The Standard also states that one-half of the foliage should be evenly distributed in the lower two-thirds of the



crown and individual limbs.

Crown cleaning

Unnecessary sprout removal and removal of all lower branches would certainly violate this rule. The concept of not removing sprouts must be clearly conveyed to consumers since many homeowners equate proper pruning with removal of interior limbs. There are a few exceptions where removal of watersprouts beneficial. Removing sprouts on dogwoods in areas where Discula anthracnose is present is recommended to reduce risk of cankers in larger branches, for example.

Leaving interior and lower branches on a tree is equally important when thinning the crown. In order not to violate the one-half the foliage on the lower two-thirds rule, the majority of thinning cuts are on the outer portion of the crown, not the inside. This means working with pole tools or from an aerial lift. After large deadwood and structural problems have been corrected using a chainsaw, hand or pneumatic tools are used for thinning.

**Crown reduction** is needed on trees or individual limbs that are growing close to

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buildings, other trees, or utility wires. Reduction may also be necessary to prevent or correct storm damage and to shorten errant branches to provide a more desirable shape. This type of pruning involves reducing the height or spread of the crown or individual limbs. Certain species such as beech and sugar maple respond poorly to reductions so consideration must be given to the ability of the species to tolerate this procedure.

When reducing a leader or branch cut back to a lateral branch that is large enough to The size of the assume dominance. remaining lateral is not specified in the Standard since it varies with tree species and tree condition. Typically, a lateral onethird the diameter of the parent limb is selected. If the lateral is smaller, the limb will either dieback or sprout profusely. If the lateral is considerably larger than the one-third guideline, then thinning the remaining lateral should be considered due to the risk of storm damage. remaining lateral should be growing in a direction that will maintain a desirable shape and not interfere with objects within the pruning cycle.

When lower limbs interfere with mowing, traffic, people or utilities, pruning is needed to provide clearance. While removal of lower limbs goes under many names, the one that has been selected is **crown raising**. Limbs can either be removed at

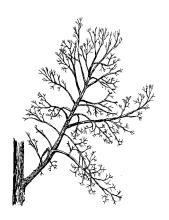


### Crowing raising

the trunk or downward growing branches can be removed at the parent limb. Thinning the ends of a heavy limb may accomplish the same goal if the limb raises when weight is removed. When raising is performed, limb levels generally are left at a uniform height around the tree to provide symmetry.

These are the four primary types of maintenance pruning - thinning, cleaning, reduction and raising. Other pruning techniques and systems are discussed in the Standard, including crown restoration, vista pruning, young tree pruning, espalier, pollarding and palm pruning. These techniques are generally performed to achieve specific goals that are separate from maintenance considerations or are oriented to a specific type of tree. Consult the Standard for descriptions of these pruning types.

The majority of established trees can benefit from **one or more** maintenance pruning types. How can you prune a tree in more than one way? Easy! If a tree is



Before pruning

growing next to a house and has deadwood and limbs rubbing against the roof, it needs crown cleaning throughout and reduction or raising of the limbs over the residence. You may use any of the techniques, or combination of techniques, to provide exactly what the tree needs and the customer wants. Choosing the correct

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pruning technique(s) is relatively easy, even for an inexperienced arborist, because the tree guides the decision making process. If the tree has deadwood clean it; if overly thick - thin it; if to tall reduce it; if too low - raise it. Once the technique(s) have been decided, and then the size of the smallest limb to prune is the next consideration. Typically, the sizes that have been used are 1/2", 1", 2" or 4". However, no numbers are specified in the Standard so you can select any size that meets the needs of the specific tree and customer objectives. If 1" minimum is selected, then limbs 1" in diameter at the point of attachment and larger would be removed when the branches meet the requirements of the technique.

The size of the smallest limb to be pruned should be adjusted for the tree and the client's budget. When crown cleaning a small tree such as a Japanese maple, the smallest branch to remove might be specified at 1/2 inch in diameter. This means that dead, dying, diseased or weak branches greater than 1/2 inch are removed. If 1/4" diameter is chosen instead, the time required to complete the task is easily doubled or tripled.

Arborists and consumers must realize that more is **not** always better when it comes to pruning. The amount of foliage that should be pruned from mature trees is now less than before. The Standard specifies that

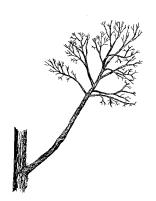
**not more than one quarter of the leaf surface** be removed during a single pruning operation. This will benefit the tree by maintaining a greater leaf surface area for producing photosynthates (energy).

When work is sold, whether to a municipality. commercial account residential client, the pruning technique and minimum branch size must be specified, explained and discussed. This will foster fair competition and help ensure that both client and arborist understand what is to be accomplished by pruning. There should be no surprises for the client when purchasing tree work. To ensure this, tree workers as well as the arborist must understand the Standard. If a client selects crown cleaning but budget constraints require pruning 2" and larger limbs, then the crew cannot take the time to remove 1/2-inch limbs.

In summary, the new Standard encourages arborists to prune trees based on the tree's need. This is a significant improvement from the days when we tried to "fit" the tree to a predetermined, artificial classification. Basing pruning on the tree's needs make the principles described hold true for hardwoods and conifers, small ornamentals and large shade trees, young trees and mature trees. The terminology in the Standard is a change for most arborists, but it is user friendly and descriptive. professionals Industry well as consumers should readily adopt the terminology and techniques.



Correct pruning



Improper pruning

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### Mulch Application Guidelines

E. Thomas Smiley, Ph. D., Plant Pathologist

Mulches provide many benefits for trees and shrubs. They moderate soil temperatures, reduce soil moisture loss, reduce soil compaction, provide nutrients, improve soil structure, keep mowers and string trimmers away from the trunk. These benefits result in more root growth and healthier plants. When applying mulch the following guidelines should be observed:

 The best mulch materials are wood chips, bark nuggets, composted leaves or pine needles. Plastic, stone, sawdust, finely shredded bark, and grass clippings should be avoided. Do not use redwood or walnut mulch due to allelopathic effects.

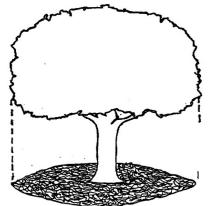


Figure 1. Mulch should be applied from the trunk to the dripline.

2. Mulch should be applied from the dripline to the trunk (Figure 1). If this

- is not practical, minimum mulch circle radii should be 3 feet for small trees, 8 feet for medium trees and 12 feet for large trees.
- 3. When applying mulch it is not necessary to kill or remove existing ground cover. However, turf should be mowed very short and clippings removed prior to application. Mulch should be applied directly to the soil surface, do not use landscape fabric to separate the mulch from the soil.



Figure 2. Mulch layer should be 2-4 inches thick and not be against the trunk.

- 4. Mulch layer should be 2-4 inches thick depending on tree species and mulch (Figure 2).
- 5. Additional mulch should be added to maintain a 2-4 inch depth.
- Mulch should not be placed against the trunk (Figure 2). Mulch will retain too much moisture against the trunk, potentially resulting in disease problems.

#### Tree Risk Assessments

### **Limitations of Tree Risk Assessments**

It is important for the tree owner or manager to know and understand that all trees pose some degree of risk from failure or other conditions. The information and recommendations within this report have been derived from the level of tree risk assessment identified in this report, using the information and practices outlined in the *International Society of Arboriculture's Best Management Practices for Tree Risk Assessment*, as well as the information available at the time of the inspection. However, the overall risk rating, the mitigation recommendations, or any other conclusions do not preclude the possibility of failure from undetected conditions, weather events, or other acts of man or nature. Trees can unpredictably fail even if no defects or other conditions are present. It is the responsibility of the tree owner or manager to schedule repeat or advanced assessments, determine actions, and implement follow up recommendations, monitoring and/or mitigation.

Bartlett Tree Experts can make no warranty or guarantee whatsoever regarding the safety of any tree, trees, or parts of trees, regardless of the level of tree risk assessment provided, the risk rating, or the residual risk rating after mitigation. The information in this report should not be considered as making safety, legal, architectural, engineering, landscape architectural, land surveying advice or other professional advice. This information is solely for the use of the tree owner and manager to assist in the decision making process regarding the management of their tree or trees. Tree risk assessments are simply tools which should be used in conjunction with the owner or tree manager's knowledge, other information and observations related to the specific tree or trees discussed, and sound decision making.

### Glossary

Tree risk assessment has a unique set of terms with specific meanings. Definitions of all specific terms may be found in the International Society of Arboriculture's *Best Management Practice* for Tree Risk Assessment. Definitions of some of these terms used in this report are as follows:

The *likelihood of failure* may be categorized as imminent meaning that failure has started or could occur at any time; probable meaning that failure may be expected under normal weather conditions within the next 3 years; possible meaning that failure could occur, but is unlikely under normal weather conditions during that time frame; and improbable meaning that failure is not likely under normal weather conditions, and may not occur in severe weather conditions during that time frame.

The *likelihood of the failed tree part impacting a target* may be categorized as high meaning that a failed tree or tree part will most likely impact a target; medium meaning that a failed tree or tree part may or may not impact a target with equal likelihood; low meaning that the failed tree or tree part is not likely to impact a target; and very low meaning that the chance of a failed tree or tree part impacting the target is remote.

The *Likelihood of Failure and Impact* is defined by Table 1, the Likelihood Matrix:

Likelihood	Likelihood of Impacting Target			
of Failure	Very Low	Low	Medium	High
Imminent	Unlikely	Somewhat likely	Likely	Very likely
Probable	Unlikely	Unlikely	Somewhat likely	Likely
Possible	Unlikely	Unlikely	Unlikely	Somewhat likely
Improbable	Unlikely	Unlikely	Unlikely	Unlikely

The *consequences* of a known target being struck may be categorized as severe meaning that impact could involve serious personal injury or death, damage to high value property, or disruption to important activities; significant meaning that the impact may involve personal injury, property damage of moderate to high value, or considerable disruption; minor meaning that impact could cause low to moderate property damage, small disruptions to traffic or a communication utility, or minor injury; and negligible meaning that impact may involve low value property damage, disruption that can be replaced or repaired, and do not involve personal injury.

*Targets* are people, property, or activities that could be injured, damaged or disrupted by a tree failure.

Levels of assessment 1) Limited visual assessments are conducted to identify obvious defects. 2) Basic assessments are visual inspections done by walking around the tree looking at the site, buttress roots, trunk and branches. It may include the use of simple tools to gain information about the tree or defects. 3) Advanced assessments are performed to provide detailed information about specific tree parts, defects, targets of site conditions. Drilling to detect decay is an advanced assessment technique.

*Tree Risk Ratings* are terms used to communicate the level of risk rating. They are defined in Table 2, the Risk Matrix, as a combination of Likelihood and Consequences:

Likelihood of	Consequences of the Tree Failure			
Failure & Impact	Negligible	Minor	Significant	Severe
Very likely	Low	Moderate	High	Extreme
Likely	Low	Moderate	High	High
Somewhat likely	Low	Low	Moderate	Moderate
Unlikely	Low	Low	Low	Low

Overall tree risk rating is the highest individual risk identified for the tree.

The *residual risk* is the level of risk the tree should pose after the recommended mitigation.



### Tree Structure Evaluation

Bruce R. Fraedrich, Ph. D., Plant Pathologist

**T**he urban forest is aging and declining at an increasing rate. At the same time, society is becoming more litigious. As a result, detection, evaluation and management of defective trees now are a major concern for arborists, urban foresters and park managers.

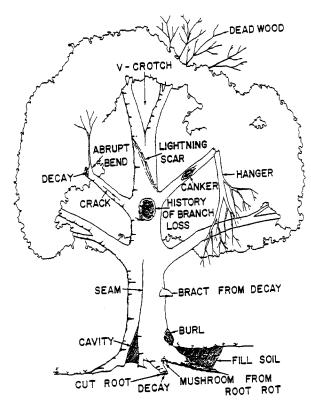
### **HAZARDOUS TREES DEFINED**

A tree is considered hazardous when it has a structural defect that predisposes it to failure and the tree is located near a target (an area where property damage or personal injury could occur if the tree failed). Targets include areas around structures, walkways, roadways, campsites and other areas where there are property and people.

Structurally sound trees also may be hazardous if plant parts interfere with routine activities of people such as obstructing motorists' vision, raising sidewalk, interfering with utilities, roadways or walkways.

### **LIABILITIES**

Property owners/managers have a legal obligation to (1) periodically inspect trees for defects and unsafe conditions and (2) correct defects and unsafe conditions immediately upon detection. If a property owner/manager employs an arborist to perform work on site, the arborist may assume at least some of the responsibility for detecting defective tree conditions and recommending remedial treatments. Arborists are considered "experts" and may



be held accountable for uncorrected or unreported tree defects, which are not obvious to the average property owner.

### HAZARD TREES DUE TO STRUCTURAL DEFECTS

A thorough inspection of the branches, stem, root crown and area around the root system is essential in detecting hazardous conditions. Binoculars are helpful in detecting defects in the upper crown. In some instances an aerial lift or climber may be needed to provide a detailed evaluation.

Common structural defects include dead trees, dead branches, stubs from topping cuts, broken branches (hangers), abrupt bends in branches, "V" crotches and multiple stems from the root collar (coppice growth). Failure also is more common in trees with an unbalanced crown or leaning stem if there is a defect.

### WOOD DECAY DETECTION AND EVALUATION

Many failures in branches and stems result from loss in structural integrity due to wood decay. When evaluating decayed stems and branches, arborists have generally qualitative parameters for relied on formulating recommendations. These parameters include the location and relative of the defect, tree species characteristics, site exposure, crown size, leaning stems, owner's "attitude" toward the tree and target considerations.

A method is now available that allows the arborist to quantitatively estimate a strength loss value from wood decay which then can be used with the qualitative parameters listed above to determine more precisely if a tree is prone to failure due to wood decay.

### Evaluating decay is a four-step process involving:

- Decay Detection Symptoms and signs
- 2. Measuring the size of the decay column
- 3. Calculating strength loss value due to decay.
- 4. Selecting a strength loss value "threshold" for wood decay (taking into consideration—the strength loss from decay and qualitative factors previously listed).

#### **DETECTION**

Symptoms of wood decay can be quite obvious such as open cavities, loose bark/exposed punky wood and fungal fruiting structures growing from the bark or exposed wood. Other symptoms of wood

decay can be subtler such as seams, cracks, abnormal flare, burls, stubs and cankers. Decay is often associated with multiple stems from the root collar (coppice growth) and in limbs with abrupt bends. When inspecting trees for decay, make sure the crown and stem is thoroughly examined. Binoculars are helpful for inspecting the crown. In some instances, a climber or aerial lift may be necessary for a satisfactory inspection of the upper crown.

#### MEASURING THE DECAY COLUMN

The diameter of the decay column is determined by measuring the thickness of sound wood at the weakest point on the stem or branch. The average sound wood thickness is multiplied by 2 and subtracted from the total wood diameter to arrive at the diameter of the decay column. Note wood diameter equals the stem/branch diameter minus twice the bark thickness.

The thickness of the "shell" of sound wood can be rapidly determined with minimum damage using a drill with a 1/8" drill bit. The drill bit is inserted until resistance decreases when decayed tissues are encountered. The inserted portion of the drill is then extracted and measured to determine the thickness of sound wood.

An increment borer also can be used to extract a core of sound wood, which can be measured. This is useful on trees with soft wood where it may be difficult to detect the resistance change between healthy and decayed wood. The increment core is more damaging and slower than the drilling technique.

A Shigometer also can be used to assess healthy, decayed and discolored wood.

A <u>minimum</u> of three sampling sites is used and the values are averaged to calculate the decay column diameter. More sampling is necessary in trees over 30 inches in diameter or when measurements vary greatly.

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# DETERMINING STRENGTH LOSS VALUES FROM WOOD DECAY IN STANDING TREES

Principally the outer rings of wood provide strength in woody stems and branches. Trees can withstand considerable loss of the inner cylinder without a significant loss in structural integrity. Strength loss resulting from decay in wood tissues can be estimated by comparing the diameter of the decay column to the total diameter of the stem.

This technique is based on engineering formulas used in estimating strength loss in pipes due to corrosion. In pipes, strength loss estimates are as follows:

% Strength Loss = Inside Diameter (hollow)<sup>4</sup> x 100
Total Diameter <sup>4</sup>

Wagener (1) modified this formula for trees as follows:

Strength Loss (SL) = (<u>Diameter of Decay Column</u>)<sup>3</sup>x 100 (Diameter of Stem)<sup>3</sup>

or SL+ 
$$\frac{d^3}{D^3}$$
 x 100

Due to the modification, values derived from use of this formula should be viewed as a relative measure of strength loss rather than an actual measure. Values measured against a scale where 0 (zero) equals no strength loss and 100 equals total loss in strength.

When trees have open cavities, the reduction in strength from loss of the outer rings of wood must be entered into the strength loss formula. Loss in strength from open cavities is significant because the outer rings of wood provide most of the structural strength.

The F.A. Bartlett Tree Expert Co. uses a variation of the formula proposed by Wagener to determine strength loss in stems from open cavities. This formula is as follows:

Strength Loss (SL) =
(<u>Diameter of Decay Column</u>)<sup>3</sup> + Area of Cavity
(Diameter of Stem)<sup>3</sup>

or SL = 
$$\frac{d^3 + R(D^3 - d^3)}{D^3} \times 100$$

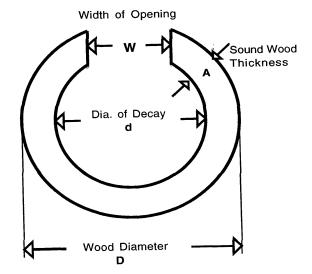
**SL** = Strength Loss

d = Diameter of Decay Column
 D = Stem Diameter (inside bark)
 R = Ratio of Cavity Opening to Stem

Circumference

(R = width of cavity opening)

Values derived from this formula should also be viewed as a relative measure of strength loss as described above.



### STRENGTH LOSS VALUE THRESHOLDS

Wagener (1) stated that West Coast conifers could tolerate up to a one-third loss in strength without predisposing the stem to unreasonable risk of failure if the weakening effect is heart rot uncomplicated by other defects. Wagener emphasizes that the one-third-strength loss value is not absolute and is only a general guideline.

Smiley and Fraedrich (2) surveyed hardwood trees that were broken during 1989's Hurricane Hugo in Charlotte, NC. Sustained winds were 69 miles per hour (mph) with gusts to 90 mph during the storm. They found that 52 of the 54 broken trees had internal decay. Using formulas proposed by Wagener and modified by the Bartlett Tree Lab, strength loss values of broken trees with decay varied from one to

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90 with an average of 33. This evidence supports the establishment of a threshold value between 30 and 40 depending on local conditions.

The F. A. Bartlett Tree Expert Co. uses a value of 33 as the <u>maximum</u> strength loss to be tolerated. The threshold is reduced in:

- Leaning Trees
- Trees with inherently weak or brittle wood
- Trees in exposed locations
- Trees with large/full crowns
- Declining trees
- Trees with multiple defects
- Trees in high use areas (sensitive target areas)

### STRENGTH LOSS VALUE SIMPLIFIED

The minimum thickness of sound wood surrounding heart rot must be <u>at least</u> 15% of the total wood diameter or the tree is considered an unreasonable risk.

The thickness of sound wood must be greater in trees with cavity openings, species with weak wood, trees with multiple defects, relatively large crowns, leaning stems and trees on exposed sites.

### Minimum thickness sound wood = Wood diameter x .015

Wood Diameter (inches)	Minimum Thickness of Sound Wood (inches)
10"	1.5"
15"	2.3"
20"	3.0"
25"	3.8"
30"	4.5"
35"	5.3"
40"	6.0"
50"	7.5"

### **ROOT DEFECT EVALUATION**

Up to seventy-five percent of all tree failures are due to root problems. The majority of tree failures occur when winds exceed 50 mph (e.g. hurricane, tornado), however,

failures may occur under any wind conditions if the roots are sufficiently weakened. Two types of failure have been classified for this occurrence: Root failure and Ground failure.

Ground failure is extremely difficult to predict. Failure occurs when the soil does not have enough strength to keep the roots intact. Soil and roots are exposed when the tree falls over. This type of failure can occur in any soil texture if the soil is wet. Failure is more common on sandy textured and very shallow (<2' deep) soils. Soil failure also occurs when trees are surrounded by pavement, which does not allow the root system to develop sufficiently to support the tree.

**Root failure** occurs when roots break, thus do not provide the necessary support. Root failure occurs more readily on trees, which have root decay or other root problems.

Trees growing in stands, recently thinned stands and recently created edge trees are more susceptible to windthrow due to lack of root spread and increased susceptibility to root disease. Root disease can be detected, however, this is a relatively difficult procedure.

### SYMPTOMS OF ROOT FAILURE

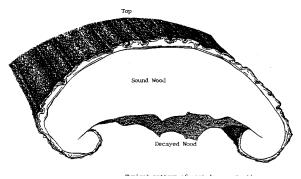
Trees with extensive root decay often show little or no symptoms of decline. External indicators of root decay include:

- Dead (loose bark) on the roots, root flare or lower trunk.
- Fungus fruiting structures around the root flare. These include mushrooms, conks and bracts on or immediately adjacent to the tree.
- Oozing from the root flare, lower trunk or wounds on the lower trunk.
- Cuts or fill soil moved beneath the tree.
- Cracks in the soil above or beside major roots.

### **ASSESSING ROOT DECAY**

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Root decay is difficult to assess since it starts on the lower section of the root and works its way upward. The most visible section of the root shows the least amount of symptoms. When root decay is present in the buttress or flare roots it is usually



Typical pattern of root decay, starting from the lower side working upward

much more extensive than anticipated. Where root decay is suspected, the first step is to excavate soil from the root collar. Using a penknife, nick the bark on major root flares and valleys between flares to determine whether the bark is healthy.

### High-risk trees may tolerate a lower percentage of root decay.

### High-risk trees include the following:

- 1. Leaning trees
- 2. Trees with limited root space
- 3. Trees at the edge of recently cleared areas where severe windstorms frequently occur
- 4. Trees with large and/or dense crowns
- 5. Trees, which have, soil fractures associated with one or more major roots where trees are high risk and any root decay is encountered, always notify the property owner of the increased risk window. Removal may be appropriate.

The next step is to determine if decay is present in the roots or base of the trunk.

Using a drill with 1/8" x 8" bit or increment borer, drill downward into each major root issuing from the root collar. Consider the entire root decayed if any defect is encountered. Repeat the same procedures drilling toward the center of the tree in the valleys of the root collar to determine if basal decay is present. Often lower trunk heart rot is associated with root decay. Record the number of healthy and decayed roots.

#### **ROOT DECAY THRESHOLD**

Assessing root decay is complicated by the fact that root and basal decay is frequently more severe than detection procedures will indicate. Subsequently, whenever any root/basal decay is encountered the property owner should be advised that root disease might be more severe than anticipated. There is always a risk of failure (windthrow) when root decay is encountered.

The F. A. Bartlett Tree Expert Co. considers that whenever 33% or more of the major roots contain decay, the bark/cambium is dead on more than 33% of the root flare, or when 33% or more of the support root system has been severed, there is high risk of failure. Removal is recommended in the following instances.

### INSPECTION AND DOCUMENTATION

Landscape trees should be periodically inspected for defects and other potentially hazardous conditions. Inspections should be performed at least annually and after major storms. Trees growing in high use sites and those with known defects should be inspected more often.

Inspections should be documented in writing whether the trees are considered defective or not. Documentation of inspections (including date), the presence of defects and recommended treatments should be sent to the property owner in writing.

When assessing wood decay and root defects, arborists should not base treatments or removal recommendations

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solely on strength loss value or percentage of roots with decay. Document all qualitative parameters that may contribute to the hazard as well as the quantitative measurements. Qualitative parameters include species characteristics, crown size, defect location, multiple defects, tree vitality, site exposure, and intensity of site use (target considerations).

### **Literature Cited**

- 1. Wagener, W.W. 1963. Judging Hazards From Native Trees in California Recreation Areas: A Guide for Professional Foresters. US Forest Service Research Paper PSW-P1. 29 pages.
- 2. Smiley, E.T. and B.R. Fraedrich. 1992. Determining Strength Loss From Wood Decay. Journal of Arboriculture 18:201-204.

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### **Glossary of Terms**

**arborist:** 1. An individual engaged in the profession of arboriculture who, through experience, education and related training, possesses the competence to provide for, or supervise the management of, trees and other woody ornamentals. [ANSI A300 (Part 1, 2, 4, 5, 6)] 2. An individual engaged in the profession of arboriculture. [ANSI Z133.1-2000 Safety Requirements for Arboricultural Operations]

**bracing:** The installation of lag-thread screw or threaded-steel rods in limbs, leaders, or trunks to provide supplemental support. [ANSI A300 (Part 3)-2000 Support Systems]

**branch:** An outgrowing shoot, stem or twig that grows from the main stem or trunk. [ANSI Z60.1–2004 Nursery Stock]

**buttress roots:** Lateral surface roots that aid in stabilizing the tree.

**cable:** 1) Zinc coated strand per ASTM A-475 for dead-end grip applications. 2) Wire rope or strand for general applications. 3) Synthetic-fiber rope or synthetic-fiber webbing for general applications. [ANSI A300 (Part 3)-2000 Support Systems]

**cabling:** The installation of a steel wire rope, steel strand, or synthetic-fiber system within a tree between limbs or leaders to limit movement and provide supplemental support. [ANSI A300 (Part 3)-2000 Support Systems]

**canopy:** collective branches and foliage of a tree or group of trees' crowns

**cation exchange capacity(CEC):** The ability of soil to absorb nutrients.

**cavity:** An open wound characterized by the presence of decay and resulting in a hollow.

**cleaning:** Selective pruning to remove one or more of the following parts: dead, diseased, and/ or broken branches (5.6.1). [ANSI A300 (Part 1)-2001 Pruning]

**co-dominant branches:** Equal in size and importance, usually associated with either the trunks, stems, or scaffold limbs.

**conk:** fruiting body or nonfruiting body of a fungus. Often associated with decay.

**critical root zone(CRZ):** area of soil around a tree trunk where roots are located that provide stability and uptake of water and minerals required for tree survival.

crown: 1. The leaves and branches of a tree measured from the lowest branch on the trunk to the top of the tree. [ANSI A300 (Part 1)-2001 Pruning] [ANSI A300 (Part 6)-2005 Transplanting] 2. The portion of a tree comprising the branches. [ANSI Z60.1-2004 Nursery Stock]

### D.B.H. [diameter at breast height]:

Measurement of trunk diameter taken at 4.5 feet (1.4 m) off the ground. [ANSI A300 (Part 6)-2005 Transplanting]

**decay:** The degradation of woody tissue caused by microorganisms. [ANSI A300 (Part 1)-2001 Pruning]

**Geographic Information System (GIS):** is any system for capturing, storing, analyzing and managing data and associated attributes which are spatially referenced to earth.

**girdling root:** A root that may impede proper development of other roots, trunk flare, and/or trunk. [ANSI A300 (Part 6)-2005 Transplanting]

Global Positioning System (GPS): A constellation of at least 24 Medium Earth Orbit satellites that transmit precise microwave signals, the system enables a GPS receiver to determine its location, speed, direction, and time.

**Global Positioning System receiver (GPSr):** A receiver that receives its input from GPS satellites to determine location, speed, direction, and time.

**heading:** cutting a shoot back to a bud o cutting branches back to buds, stubs, or lateral branches not large enough to assume apical dominance. Cutting an older branch or stem back to meet a structural objective

integrated pest management (IPM): A pest control strategy that uses an array of complementary methods: mechanical devices, physical devices, genetic, biological, legal, cultural management, and chemical management. These methods are done in three

### **Glossary of Terms**

stages of prevention, Observation, and finally Intervention. It is an ecological approach that has its main goal is to significantly reduce or eliminate the use of pesticides.

**lateral branch:** A shoot or stem growing from a parent branch or stem. [ANSI A300 (Part 1)-2001 Pruning]

**leader:** A dominant or co-dominant, upright stem. [ANSI A300 (Part 1)-2001 Pruning]

**lean:** Departure from vertical of the stem, beginning at or near the base of the trunk.

**limb:** A large, prominent branch. [ANSI A300 (Part 1)-2001 Pruning]

**lion's tailing:** The removal of an excessive number of inner, lateral branches from parent branches. Lion's tailing is not an acceptable pruning practice (5.5.7). [ANSI A300 (Part 1)-2001 Pruning]

macronutrient: Nutrient required in relatively large amounts by plants, such as nitrogen (N), phosphorus (P), potassium (K), and sulfur (S). [ANSI A300 (Part 2)-2004 Fertilization]

micronutrient: Nutrient required in relatively small amounts by plants, such as iron (Fe), manganese (Mn), zinc (Zn), copper (Cu), and boron (B). [ANSI A300 (Part 2)-2004 Fertilization]

**nutrient:** Element or compound required for growth, reproduction or development of a plant. [ANSI A300 (Part 2)-2004 Fertilization]

**organic matter:** material derived from the growth (and death) of living organisms. The organic components of soil.

**parent branch or stem:** A tree trunk, limb, or prominent branch from which shoots or stems grow. [ANSI A300 (Part 1)-2001 Pruning]

**pH:** unit of measurement that describes the alkalinity or acidity of a solution. Measured on a scale of 0 to 14. Greater than 7 Is alkaline, less than 7 is acid, and 7 is neutral (pure water).

**pruning:** The selective removal of plant parts to meet specific goals and objectives. [ANSI

A300 (Part 1)-2001 Pruning]

qualified arborist: An individual who, by possession of a recognized degree, certification, or professional standing, or through related training and on-the-job experience, is familiar with the equipment and hazards involved in arboricultural operations and who has demonstrated ability in the performance of the special techniques involved. [ANSI Z133.1-2000 Safety Requirements for Arboricultural Operations]

**raising:** Selective pruning to provide vertical clearance (5.6.3). [ANSI A300 (Part 1)-2001 Pruning]

**reduction:** Selective pruning to decrease height and/or spread (5.6.4). [ANSI A300 (Part 1)-2001 Pruning]

risk assessment: process of evaluating what unexpected things could happen, how likely it is, and what the likely outcomes are. In tree management, the systematic process to determine the level of risk posed by a tree, tree part, or group of trees.

root collar: 1. The transition zone between the trunk and the root system. [ANSI A300 (Part 6)-2005 Transplanting] 2. See COLLAR. [ANSI Z60.1-2004 Nursery Stock]

root flare or trunk flare: The area at the base of the plant's stem or trunk where the stem or trunk broadens to form roots; the area of transition between the root system and the stem or trunk. [ANSI Z60.1-2004 Nursery Stock] [ANSI A300 (Part 6)-2005 Transplanting]

**root zone:** The volume of soil containing the roots of a plant. [ANSI A300 (Part 5)-2005

**secondary nutrient:** Nutrient required in moderate amounts by plants, such as calcium (Ca) and magnesium (Mg). [ANSI A300 (Part 2)-2004 Fertilization]

**seam:** Vertical line that appears where two edges of wound wood or callus ridge meet.

**soil amendment:** Any material added to soil to alter its composition and structure, such as sand, fertilizer, or organic matter. [ANSI A300 (Part 6)-2005 Transplanting]

### **Glossary of Terms**

**soil pH:** A measure of the acidity or alkalinity of the soil.

**structural support system:** hardware installed in tree, may be; cables, braces, or guys, to provide supplemental support.

**sweep:** Departure from vertical of the stem, beginning above the base of the trunk.

**thinning:** Selective pruning to reduce density of live branches (5.6.2). [ANSI A300 (Part 1)-2001 Pruning]

**tree risk assessment:** Closer inspection of visibly damaged, dead, defected diseased, leaning or dying tree to determine management needs.

**topping:** The reduction of a tree's size using heading cuts that shorten limbs or branches back to a predetermined crown limit. Topping is not an acceptable pruning practice (5.5.7). [ANSI A300 (Part 1)-2001 Pruning]

tree inventory: A comprehensive list of individual trees providing descriptive information on all or a portion of the project area. [ANSI A300 (Part 5)-2005 Management during site planning, site development, and construction]

tree protection zone: A space above and belowground within which trees are to be retained and protected. [ANSI A300 (Part 5)-2005Management during site planning, site development, and construction]

**structural support system:** A support system used

to provide supplemental support to leaders, individual limbs, and/or the whole plant. [ANSI A300 (Part 4)-2002 Lightning Protection Systems]

**trunk:** That portion of a stem or stems of a tree before branching occurs. [ANSI Z60.1-2004 Nursery Stock]

wound: An opening that is created when the bark of a live branch or stem is penetrated, cut, or removed. [ANSI A300 (Part 1)-2001 Pruning]